

Edgar Filing: RIVIERA TOOL CO - Form 8-K

RIVIERA TOOL CO  
Form 8-K  
December 12, 2005  
UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: December 9, 2005

(Date of earliest event reported)

RIVIERA TOOL COMPANY

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(Exact name of registrant as specified in its charter)

Michigan

(State or other jurisdiction of

001-12673

(Commission file number)

38-2828870

(I.R.S. Employer Identification Number)

incorporation)

5460 Executive Parkway S.E., Grand Rapids, Michigan 49512

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (616) 698-2100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement.**

On December 9, 2005, Riviera Tool Company (the Company) entered into an Omnibus Amendment with Laurus Master Fund, Ltd. (Laurus), amending the term Fixed Conversion Price with respect to the Convertible Term Note (the Term Note), dated as of May 17, 2005, by the Company in favor of Laurus in the aggregate principal amount of \$3,200,000 issued pursuant to the terms of the Securities Purchase Agreement, dated as of May 17, 2005, between the Company and Laurus. The term Fixed Conversion Price, with respect solely to the Term Note, was amended as follows:

The initial Fixed Conversion Price means \$1.66; provided, however, that in respect of the first \$150,000 of aggregate principal amount (the Initial Converted Amount) of the Term Note converted into shares of the Company's common stock, the Fixed Conversion Price in respect of such Initial Converted Amount (and the interest and fees associated therewith to the extent converted) shall be equal to \$0.55.

A prospectus supplement relating to the prospectus, dated August 3, 2005 (File No. 33-126659), of the Company was filed with the Commission on December 9, 2005 reflecting such amended terms.

**Exhibits**

<u>EXHIBIT NO.</u>	<u>DESCRIPTION</u>
10.1	Omnibus Amendment between Laurus Master Fund, Ltd. and Riviera Tool Company, dated December 9, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 9, 2005

Riviera Tool Company

/s/ Peter C. Canepa

Peter C. Canepa

Chief Financial Officer