

Edgar Filing: RGC RESOURCES INC - Form 8-K

RGC RESOURCES INC
Form 8-K
February 17, 2004

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): February 16, 2004

RGC RESOURCES, INC.
(Exact name of Registrant as specified in its charter)

| | | |
|-----------------|--------------|---------------------|
| Virginia | 000-26591 | 54-1909697 |
| (State or other | (Commission | (IRS Employer |
| jurisdiction of | File Number) | Identification No.) |
| incorporation) | | |

| | |
|--|------------|
| 519 Kimball Ave., N.E. | |
| Roanoke, Virginia | 24016 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: 540-777-4427

(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

99.1 Press Release dated February 16, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On February 16, 2004, RGC Resources, Inc., issued a press release announcing first quarter financial results for the quarter ending December 31, 2003. The press release is being furnished as Exhibit 99.1 hereto pursuant to Item 12 of Form 8-K and is hereby incorporated by reference.

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- 2 -

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RGC RESOURCES, INC.

By s/Howard T. Lyon
Howard T. Lyon
Vice-President, Treasurer and
Controller
(Principal Financial Officer)

Date: February 16, 2004

- 3 -