

HSBC HOLDINGS PLC
Form 6-K
April 06, 2009
FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a - 16 or 15d - 16 of

the Securities Exchange Act of 1934

For the month of April 2009

HSBC Holdings plc

42nd Floor, 8 Canada Square, London E14 5HQ, England

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F).

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934).

Yes..... No

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(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

HSBC Holdings plc

By: /s/ P A Stafford

Name: P A Stafford

Title: Deputy Group Company Secretary

Date: 6 April 2009

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6 April 2009

Successful Completion of HSBC Rights Issue

and Placement of 3.4% Rump

HSBC Holdings plc (**HSBC**) announces that Goldman Sachs International, J.P. Morgan Cazenove and HSBC Bank plc (the **Joint Global Coordinators**) have today procured acquirers for all of the 172,700,974 New Ordinary Shares (representing 3.4 per cent of the total number of New Ordinary Shares) for which valid acceptances were not received under the Rights Issue, at a price of either 448 pence per New Ordinary Share or HK\$51.83 per New Ordinary Share.

As disclosed in Part VIII of the prospectus issued by HSBC in connection with the Rights Issue dated 17 March 2009 (the **Prospectus**), the net proceeds from the sale of such New Ordinary Shares (after deduction of the Issue Price of 254 pence per New Ordinary Share and the expenses of procuring acquirers) will be paid to Qualifying Shareholders who have not taken up their entitlements pro rata to their lapsed provisional allotments, save that individual amounts of less than £5.00 will not be paid to such persons but will be retained for the benefit of HSBC.

Unless otherwise defined in this announcement, capitalised terms shall have the meaning given to them in the Prospectus.

By Order of the Board

R G Barber

Group Company Secretary

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Contacts

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The Board of Directors of HSBC Holdings plc as at the date of this announcement are: S K Green, M F Geoghegan, S A Catz , V H C Cheng, M K T Cheung , J D Coombe , J L Durán , R A Fairhead , D J Flint, A A Flockhart, W K L Fung*, S T Gulliver, J W J Hughes-Hallett , W S H Laidlaw , J R Lomax , Sir Mark Moody-Stuart , G Morgan , N R N Murthy , S M Robertson , J L Thornton and Sir Brian Williamson .

* Non-executive Director

Independent non-executive Director

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Goldman Sachs International, J.P. Morgan Cazenove, J.P. Morgan and HSBC Bank plc, which are each authorised and regulated in the United Kingdom by the Financial Services Authority, are acting for HSBC and are acting for no one else in connection with the Rights Issue and will not regard any other person as a client in relation to the Rights Issue and will not be responsible to anyone other than HSBC for providing the protections afforded to their respective clients, nor for providing advice in connection with the

Rights Issue or any other matter, transaction or arrangement referred to herein.

This announcement is not a prospectus or an extract from, a summary or abridged version of a prospectus but an advertisement and is for information purposes only and does not constitute or form part of any offer or invitation to sell, or an invitation to induce an offer or issue, or any solicitation of any offer to acquire Nil Paid Rights, Fully Paid Rights or New Ordinary Shares or to take up any entitlements to New Ordinary Shares in any jurisdiction in which such an offer or solicitation is unlawful. Investors should not acquire any Nil Paid Rights, Fully Paid Rights or New Ordinary Shares except on the basis of information contained in the Prospectus.

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