

HONEYWELL INTERNATIONAL INC
Form FWP
February 26, 2008
Filed Pursuant to Rule 433

Registration Statement No. 333-141013

February 26, 2008

Honeywell International Inc.

Pricing Term Sheet

4.250% Senior Notes due 2013

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| Issuer: | Honeywell International Inc. |
| Security Type: | SEC Registered |
| Principal Amount: | \$600,000,000 |
| Coupon: | 4.250% |
| Stated Maturity Date: | March 1, 2013 |
| Issue Price: | 99.470 |
| Yield to Maturity: | 4.369% |
| US Treasury Benchmark: | 2.875% due January 2013 |
| US Treasury Yield: | 2.899% |
| Spread to US Treasury: | T+ 147 bps |
| Trade Date: | February 26, 2008 |
| Original Issue/Settlement Date: | February 29, 2008 |
| Interest Payment Dates: | March 1 and September 1, commencing September 1, 2008 |
| Anticipated Ratings: | A2 by Moody's Investors Service, A by Standard & Poor's Rating Services, A+ by Fitch Ratings, in each case with a stable outlook |
| Make Whole Call: | T+ 25 bps |
| Bookrunners: | Banc of America Securities LLC, Barclays Capital Inc., Citigroup Global Markets Inc. |
| Senior Co-Managers: | Deutsche Bank Securities Inc., Goldman, Sachs & Co., Greenwich Capital Markets, Inc., J.P. Morgan Securities Inc., UBS Securities LLC |
| Co-Managers: | ABN AMRO Incorporated, BNP Paribas Securities Corp., HSBC Securities (USA) Inc., Mitsubishi UFJ Securities International plc, SG Americas |

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Banc of America Securities LLC (800) 294-1322 (toll free), Barclays Capital Inc. (888) 227-2275 ext 2663 (toll free), and Citigroup Global Markets Inc. (877) 858-5407 (toll free).

Honeywell International Inc.

Pricing Term Sheet

5.300% Senior Notes due 2018

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| Issuer: | Honeywell International Inc. |
| Security Type: | SEC Registered |
| Principal Amount: | \$900,000,000 |
| Coupon: | 5.300% |
| Stated Maturity Date: | March 1, 2018 |
| Issue Price: | 99.639 |
| Yield to Maturity: | 5.347% |
| US Treasury Benchmark: | 3.50% due February 2018 |
| US Treasury Yield: | 3.877% |
| Spread to US Treasury: | T+ 147 bps |
| Trade Date: | February 26, 2008 |
| Original Issue/Settlement Date: | February 29, 2008 |
| Interest Payment Dates: | March 1 and September 1, commencing September 1, 2008 |
| Anticipated Ratings: | A2 by Moody's Investors Service, A by Standard & Poor's Rating Services, A+ by Fitch Ratings, in each case with a stable outlook |
| Make Whole Call: | T+ 25 bps |
| Bookrunners: | Banc of America Securities LLC, Barclays Capital Inc., Citigroup Global Markets Inc. |
| Senior Co-Managers: | Deutsche Bank Securities Inc., Goldman, Sachs & Co., Greenwich Capital Markets, Inc., J.P. Morgan Securities Inc., UBS Securities LLC |
| Co-Managers: | ABN AMRO Incorporated, BNP Paribas Securities Corp., HSBC Securities (USA) Inc., Mitsubishi UFJ Securities International plc, SG Americas Securities, LLC, Wachovia Capital Markets, LLC |

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