

BERKSHIRE HATHAWAY INC
Form S-8
June 29, 2001

As filed with the Securities and Exchange Commission on June 29, 2001
Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

BERKSHIRE HATHAWAY INC.
(Exact name of Registrant as Specified in Its Charter)

Delaware 47-0813844
(State or Other Jurisdiction of (I.R.S. Employer Identification Number)
Incorporation or Organization)

1440 Kiewit Plaza
Omaha, Nebraska 68131
(Address, including zip code,
of Principal Executive Offices)

Benjamin Moore & Co. Deferred Savings and Investment Plan
(Full Title of the Plan)

Marc D. Hamburg
Berkshire Hathaway Inc.
1440 Kiewit Plaza
Omaha, Nebraska 68131
(402) 346-1400
(Name, address, including zip code, and telephone
number, including area code, of Agent for Service)

Copy To:

Mary Ann Lyman, Esq.
Munger, Tolles & Olson LLP
355 South Grand Avenue
Los Angeles, California 90071
(213) 683-9100

CALCULATION OF REGISTRATION FEE

Title Of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offering Price
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Not Applicable.

Item 5. Interests of Named Experts and Counsel.

Not Applicable.

Item 6. Indemnification of Directors and Officers.

Section 145 of the General Corporation Law of Delaware empowers Berkshire to indemnify, subject to the standards therein prescribed, any person in connection with any action, suit or proceeding brought or threatened by reason of the fact that such person is or was a director, officer, employee or agent of Berkshire or is or was serving as such with respect to another corporation or other entity at the request of Berkshire. Section 10 of Berkshire's By-Laws provides that Berkshire shall, to the fullest extent permitted by Section 145 of the General Corporation Law of Delaware, indemnify directors and officers of Berkshire from and against any and all of the expenses, liabilities or other matters referred to in or covered by said Section.

Additionally, as permitted by said Section and Berkshire's By-Laws, Berkshire has entered into indemnification agreements with each of its directors and officers. The description of such indemnification agreements in paragraphs 2 and 3 of Item 15 of Berkshire's Registration Statement on Form S-3 (Registration No. 333-41686) filed with the Commission on July 18, 2000 is incorporated herein by reference.

As permitted by Section 102 of the General Corporation Law of Delaware, Berkshire's Restated Certificate of Incorporation includes as Article Eighth thereof a provision eliminating, to the extent permitted by Delaware law, the personal liability of each director of Berkshire to Berkshire or any of its stockholders for monetary damages resulting from breaches of such director's fiduciary duty of care.

Item 7. Exemption from Registration Claimed.

Not Applicable.

Item 8. Exhibits.

Exhibit No. -----	Description -----
4.1	Restated Certificate of Incorporation of Berkshire (incorporated by reference to Exhibit 3.1 to Form S-4 Registration Statement (No. 333-61129) filed by Berkshire on August 10, 1998).
4.2	Certificate of Amendment to Certificate of Incorporation of Berkshire (incorporated by reference to Exhibit 4.2 to Form S-4 Registration Statement (No. 333-70609) filed by Berkshire on January 14, 1999).
4.3	By-Laws of Berkshire (incorporated by reference to Exhibit 3.2 to Form S-4 Registration Statement (No. 333-61129) filed by Berkshire on August 10, 1998).
5.1	Berkshire undertakes to cause the Plan and any amendment thereto to be submitted to the Internal Revenue Service ("IRS") in a timely manner and to cause all changes

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required by the IRS in order to qualify the Plan to be made.

- 23.1 Consent of Deloitte & Touche LLP.
- 24 Power of Attorney (included on the signature page of this Registration Statement).

Item 9. Undertakings.

(a) The undersigned registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this registration statement to include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement;

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof;

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the city of Omaha, State of Nebraska on this 29th day of June,

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2001.

BERKSHIRE HATHAWAY INC.

By: /s/ Marc D. Hamburg

 Marc D. Hamburg
 Vice President and
 Chief Financial Officer

Each person whose signature appears below hereby constitutes and appoints each of Warren E. Buffett, Charles T. Munger, and Marc D. Hamburg his true and lawful attorney-in-fact and agent with full powers of substitution and resubstitution, for the undersigned and in the name of the undersigned, in any and all capacities, to sign any or all amendments (including post-effective amendments) to this Registration Statement on Form S-8, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature -----	Title -----	Date -----
/s/ Warren E. Buffett ----- Warren E. Buffett	Chairman of the Board and Director (principal executive officer)	June 29, 2001
/s/ Marc D. Hamburg ----- Marc D. Hamburg	Vice President and Chief Financial Officer (principal financial officer)	June 29, 2001
/s/ Daniel J. Jaksich ----- Daniel J. Jaksich	Controller (principal accounting officer)	June 29, 2001
/s/ Charles T. Munger ----- Charles T. Munger	Vice-Chairman of the Board and Director	June 29, 2001
/s/ Susan T. Buffett ----- Susan T. Buffett	Director	June 29, 2001
/s/ Malcolm G. Chace, III ----- Malcolm G. Chace, III	Director	June 29, 2001
/s/ Walter Scott, Jr. -----	Director	June 29, 2001

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Walter Scott, Jr.

/s/ Howard G. Buffett Director June 29, 2001

Howard G. Buffett

/s/ Ronald L. Olson Director June 29, 2001

Ronald L. Olson

Pursuant to the requirements of the Securities Act of 1933, the trustees (or other persons who administer the Plan) have duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Washington, D.C. on this 29th day of June, 2001.

BENJAMIN MOORE & CO. DEFERRED SAVINGS
AND INVESTMENT PLAN

By: /s/ Kevin Valenti

Kevin Valenti
Member of the Benjamin Moore & Co.
Deferred Savings and Investment Plan
Committee