

NEWPORT NEWS SHIPBUILDING INC

Form 425

September 14, 2001

Filed  
by  
Northrop  
Grumman  
Corporation  
Pursuant  
to  
Rule  
425  
under  
the  
Securities  
Act  
of  
1933  
and  
deemed  
filed  
pursuant  
to  
Rule  
14d-2  
of  
the  
Securities  
Exchange  
Act  
of  
1934  
Subject  
Company:  
Newport  
News  
Shipbuilding  
Inc.  
Commission  
File  
No.:  
1-12385

NORTHROP GRUMMAN CORPORATION

Public Information

1840 Century Park East

Los Angeles, California 90067-2199

Telephone:K10-553-6262

Fax: K10-556-4561

Contact: Randy Belote (Media) (703) 875-8525  
Gaston Kent (Investors) (310) 201-3423

FOR IMMEDIATE RELEASE

NORTHROP GRUMMAN EXTENDS TENDER OFFER

-----  
FOR ALL OUTSTANDING SHARES OF NEWPORT NEWS SHIPBUILDING  
-----

LOS ANGELES -- Sept. 13, 2001 -- Northrop Grumman Corporation (NYSE: NOC) today announced that it has extended its pending exchange offer for all outstanding shares of common stock, including associated rights, of Newport News Shipbuilding Inc. (NYSE: NNS) from Sept. 13, 2001, to Sept. 20, 2001, at midnight E.D.T.

Approximately 1,643,814 shares of Newport News Shipbuilding common stock had been tendered to Northrop Grumman as of 5:00 p.m. E.D.T. on Sept. 13, 2001, including approximately 101,805 shares tendered pursuant to notices of guaranteed delivery.

Northrop Grumman Corporation is a \$15 billion, global aerospace and defense company with its worldwide headquarters in Los Angeles. Northrop Grumman provides technologically advanced, innovative products, services and solutions in defense and commercial electronics, systems integration, information technology and non-nuclear shipbuilding and systems. With 80,000 employees and operations in 44 states and 25 countries, Northrop Grumman serves U.S. and international military, government and commercial customers.

THIS ANNOUNCEMENT IS NEITHER AN OFFER TO PURCHASE NOR A SOLICITATION OF AN OFFER TO SELL SHARES OF NEWPORT NEWS SHIPBUILDING. THE EXCHANGE OFFER STATEMENT (INCLUDING THE PROSPECTUS, THE RELATED LETTER OF ELECTION AND TRANSMITTAL AND OTHER OFFER DOCUMENTS) FILED BY NORTHROP GRUMMAN WITH THE SEC CONTAIN IMPORTANT INFORMATION THAT SHOULD BE READ CAREFULLY BEFORE ANY DECISION IS MADE WITH RESPECT TO THE OFFER. THE PROSPECTUS, THE RELATED LETTER OF ELECTION AND TRANSMITTAL AND CERTAIN OTHER DOCUMENTS WILL BE MADE AVAILABLE AT NO CHARGE TO ALL STOCKHOLDERS OF NEWPORT NEWS. THE EXCHANGE OFFER STATEMENT (INCLUDING THE PROSPECTUS, THE RELATED LETTER OF ELECTION AND TRANSMITTAL AND ALL OTHER DOCUMENTS FILED WITH THE SEC) WILL ALSO BE AVAILABLE AT NO CHARGE AT THE SEC'S WEBSITE AT <http://WWW.SEC.GOV/>.

###

0901-198

Members of the news media may receive our releases via e-mail by registering at: [http://www.northgrum.com/cgi-bin/regist\\_form.cgi](http://www.northgrum.com/cgi-bin/regist_form.cgi)

LEARN MORE ABOUT US: Northrop Grumman news releases, product information, photos and video clips are available on the Internet at:

<http://www.northropgrumman.com/>