Edgar Filing: ROYAL BANK OF SCOTLAND PLC - Form 424B5

ROYAL BANK OF SCOTLAND PLC Form 424B5 May 23, 2011

CALCULATION OF REGISTRATION FEE

Title of Each Class of Maximum Aggregate Amount of Registration Securities Offered Offering Price Fee(1)

Retail Corporate Notes \$5,763,000 \$669.08

(1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933

1.60%

Filed under Rule 424(b)(5), Registration Statement Nos. 333-162219, 333-162219-01 Final Pricing Supplement No. 62 – dated May 23, 2011 (to: Prospectus dated May 18, 2010 and Prospectus Supplement

\$5,670,792 FIXED

dated September 20, 2010) Price 1st Aggregate **CUSIP** Principal 1st Coupon Coupo to Selling Net Coupon Coupon Coupon Maturity Public Commission Amount Number Proceeds Type Rate Frequency Date Date Amou

(Per Annum)

3.75%

MONTHLY 05/15/2017 06/15/2011

Royal Bank of Scotland plc

and Prospectus Supplement

dated September 20, 2010

Retail Corporate Notes Prospectus dated May 18,

2010

\$1.98

Redemption Information: Non-Callable/Non-Puttable

Lead Manager and Lead Agent: RBS Securities Inc.

The Royal Bank of Scotland Trade Date: 05/23/2011 @ 12:00 PM ET

78011RCB7 \$5,763,000 100%

plc

Offering Dates: 05/16/2011 through 05/23/2011
Trade Date: 05/23/2011 @ 12:00 PM FT

Settlement Date: 05/26/2011

Minimum Denomination/Increments:

\$1,000.00/\$1,000.00

Guaranteed in full by The Royal Bank of Scotland Group

plc

Initial trades settle flat and clear SDFS: DTC Book-Entry

only

DTC Number 2230 via RBS Securities Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

1