

ICF International, Inc.
Form SC 13D/A
December 04, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934
(Amendment No. 1)*

ICF International, Inc.
(Name of Issuer)

Common Stock, \$0.001 par value
(Title Class of Securities)

44925C103
(CUSIP Number)

Dan Friedberg
Sagard Capital Partners, L.P.
325 Greenwich Avenue
Greenwich, CT 06830
(203) 629-6700

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

November 30, 2012
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box [].

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

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The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 44925C103

Page 1 of 3

- 1 NAME OF REPORTING PERSON: Sagard Capital Partners, L.P.
 I.R.S. Identification No. of Above Person (Entities Only): 20-3332164
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions)
 (a)
 (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF	7	SOLE VOTING POWER:
SHARES		
BENEFICIALLY		0
OWNED BY EACH		
REPORTING	8	SHARED VOTING POWER:
PERSON WITH		
		1,276,319
	9	SOLE DISPOSITIVE POWER:
		0
	10	SHARED DISPOSITIVE POWER:
		1,276,319

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:

1,276,319

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):

6.5%

14 TYPE OF REPORTING PERSON:

PN

CUSIP No. 44925C103

- 1 NAME OF REPORTING PERSON: Sagard Capital Partners GP, Inc.
 I.R.S. Identification No. of Above Person (Entities Only): 20-3331555
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions)
 (a)
 (b)
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF	7	SOLE VOTING POWER:
SHARES		
BENEFICIALLY		0
OWNED BY EACH		
REPORTING	8	SHARED VOTING POWER:
PERSON WITH		
		1,276,319
	9	SOLE DISPOSITIVE POWER:
		0
	10	SHARED DISPOSITIVE POWER:
		1,276,319

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:

1,276,319

- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):

6.5%

- 14 TYPE OF REPORTING PERSON:

CO

CUSIP No. 44925C103

- 1 NAME OF REPORTING PERSON: Sagard Capital Partners Management Corp.
 I.R.S. Identification No. of Above Person (Entities Only): 20-2402055
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions)
 (a)
 (b)
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER: 0
	8	SHARED VOTING POWER: 1,276,319
	9	SOLE DISPOSITIVE POWER: 0
	10	SHARED DISPOSITIVE POWER: 1,276,319

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:

1,276,319

- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):

6.5%

- 14 TYPE OF REPORTING PERSON:

CO

Introduction

This Amendment No. 1 to Schedule 13D (this “Statement”) relates to the beneficial ownership of Common Stock, \$0.001 par value per share (the “Shares”) of ICF International, Inc., a Delaware corporation (the “Issuer”). This Statement is being filed on behalf of the Reporting Persons and amends and supplements the Schedule 13D filed by the Reporting Persons dated November 1, 2012. Unless otherwise defined, all capitalized terms used herein shall have the respective meanings given such terms in the initial Schedule 13D.

Item 3. Source and Amount of Funds or Other Consideration.

Item 3 is hereby supplemented with the addition of the following:

The 183,398 additional Shares (in addition to the 1,092,921 Shares reflected in the initial Schedule 13D) reported herein as being currently beneficially owned were acquired via open market purchases.

The aggregate purchase price for the additional Shares reported herein as beneficially owned by the Reporting Persons is \$3,835,616.70. All Shares held by Sagard were acquired with Sagard’s working capital.

Item 5. Interest in Securities of the Issuer.

Items 5(a)-(c) are hereby amended and restated in their entirety as follows:

(a) The Shares reported herein are held directly by Sagard. As of December 3, 2012, each Reporting Person beneficially owned 1,276,319 Shares, which represented 6.5% of the outstanding Shares, based upon 19,529,536 Shares outstanding on October 31, 2012, as reflected in the Issuer’s Form 10-Q filed November 5, 2012.

In accordance with Securities and Exchange Commission Release No. 34-39538 (January 12, 1998) (the “Release”) this filing reflects the securities beneficially owned by PCC and certain of its subsidiaries, including Sagard. The filing does not reflect securities beneficially owned, if any, by any subsidiaries of PCC whose ownership of securities is disaggregated from that of PCC in accordance with the Release.

The beneficial ownership reflected in the remainder of this Item 5, and in the cover pages, reflect beneficial ownership as of December 3, 2012.

- (b)
- | | |
|---|-----------|
| Sole power to vote or direct the vote: | 0 |
| Shared power to vote or direct the vote: | 1,276,319 |
| Sole power to dispose or to direct the disposition: | 0 |
| Shared power to dispose or direct the disposition: | 1,276,319 |

The power to vote or to direct the vote or to dispose or direct the disposition of the Shares reported herein is shared among the Reporting Persons.

(c) The following transactions have been effected by Sagard over the last 60 days through December 3, 2012:

Purchases

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Trade Date	Price	Quantity
10/8/2012	\$18.8068	26,900
10/9/2012	\$18.8456	14,900
10/9/2012	\$18.8500	20,000
10/10/2012	\$18.8501	12,000
10/11/2012	\$18.8810	12,617
10/11/2012	\$18.9299	50,000
10/12/2012	\$18.8761	2,840
10/15/2012	\$18.6852	3,050
10/15/2012	\$18.5999	48,300
10/15/2012	\$18.6500	50,000
10/16/2012	\$18.6501	9,900
10/17/2012	\$18.6450	26,463
10/18/2012	\$19.0101	50,000
10/19/2012	\$18.4110	9,271
10/22/2012	\$18.7400	50,000
10/22/2012	\$18.7450	20,000
10/22/2012	\$18.7515	8,628
10/23/2012	\$18.4417	16,713
10/24/2012	\$18.4405	4,899
10/25/2012	\$18.4684	7,470
10/26/2012	\$18.1800	15,000
11/5/2012	\$21.0435	17,724
11/6/2012	\$21.2539	12,717
11/7/2012	\$21.0396	13,357
11/8/2012	\$20.9537	11,000
11/12/2012	\$20.8118	5,500
11/21/2012	\$20.4260	8,900
11/21/2012	\$20.3350	20,000
11/23/2012	\$20.5966	2,500
11/26/2012	\$20.5449	18,000
11/26/2012	\$20.4517	30,000
11/27/2012	\$20.9181	2,200
11/28/2012	\$20.9030	6,500
11/29/2012	\$21.3907	5,000
11/29/2012	\$21.4000	10,000
11/30/2012	\$21.5871	15,000
12/3/2012	\$21.5780	5,000

Note: Purchases of Shares from October 8, 2012 through October 26, 2012 which are reflected in the preceding table have previously been reported in the initial Schedule 13D.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: December 4, 2012

SAGARD CAPITAL PARTNERS, L.P.

By: Sagard Capital Partners GP, Inc., its general partner

By: /s/ Dan Friedberg
Name: Dan Friedberg
Title: President

SAGARD CAPITAL PARTNERS GP, INC.

By: /s/ Dan Friedberg
Name: Dan Friedberg
Title: President

SAGARD CAPITAL PARTNERS MANAGEMENT CORP.

By: /s/ Dan Friedberg
Name: Dan Friedberg
Title: President