

HUNGARIAN TELEPHONE & CABLE CORP  
Form SC 13D/A  
October 08, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13D  
Under the Securities Exchange Act of 1934  
(Amendment No. 4)**

**Hungarian Telephone and Cable Corp.**

(Name of Issuer)

**Common Stock, par value U.S. \$.001 per Share**  
(Title of Class of Securities)

**4455421030**

(CUSIP Number)

**Lawrence H. Guffey  
The Blackstone Group  
40 Berkeley Square  
London W1J 5AL, U.K.  
+44 20 7451 4000**

**Richard Wilson  
Apax Partners Ltd.  
33 Jermyn Street  
London SW1Y 6DN, U.K.  
+44 20 7572 6300**

**Kurt Björklund  
Permira Advisers KB  
Birger Jarlsgatan 12  
114 34 Stockholm  
Sweden  
+46 8503 122 00**

**Oliver Haarmann  
Kohlberg Kravis Roberts & Co. Ltd.  
7 Carlton Gardens  
London SW1Y 5AD, U.K.  
+44 20 7839 9800**

**Gustavo Schwed  
Providence Equity LLP  
(formerly *Providence Equity Partners Limited* )  
78 Brook Street  
London W1K 5EF, U.K.  
+44 20 7514 8800**

**Copy To:**

**Michael Wolfson, Esq.  
Simpson Thacher & Bartlett LLP**

**CityPoint**  
**One Ropemaker Street**  
**London EC2Y 9HU, U.K.**  
**+44 20 7275 6500**

(Name, Address and Telephone Number of Person Authorized to  
Receive Notices and Communications)

**October 8, 2008**

**(Date of Event which Requires Filing of this Statement)**

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

This Amendment No. 4 amends and supplements the Schedule 13D filed on January 25, 2006, as amended by Amendment No. 1, Amendment No. 2 and Amendment No. 3 thereto (the Schedule 13D ), by Nordic Telephone Company ApS ( NTC ) and the other joint filing persons as described therein. Capitalized terms used but not otherwise defined in this document have the meanings assigned to them in the Schedule 13D.

Neither the filing of this Amendment No. 4 to the Schedule 13D nor any of its contents shall be deemed to constitute an admission by any of the Reporting Persons that any such person is the beneficial owner of any of the shares of Hungarian Telephone and Cable Corp. (the Issuer ) referred to herein for the purposes of Section 13(d) of the Securities Exchange Act 1934, as amended, or for any other purpose, and such beneficial ownership is expressly disclaimed.

#### **Item 4. Purpose of the Transaction**

Item 4 of the Schedule 13D is hereby amended and supplemented by adding the following:

On October 7, 2008, TDC issued a press release which is attached as an exhibit hereto and deemed to be incorporated by reference herein.

#### **Item 7. Materials to be Filed as Exhibits**

The following document is hereby filed as exhibit:

| <u>Exhibit</u> | <u>Description</u> |
|----------------|--------------------|
| Ex-99.17       |                    |

Press release by TDC A/S, dated October 7, 2008.

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 8, 2008

NORDIC TELEPHONE COMPANY APS

By: /s/ Richard Wilson

Richard Wilson  
*Director*

By: /s/ Oliver Haarmann

Oliver Haarmann  
*Director*

By: /s/ Gustavo Schwed

Gustavo Schwed  
*Director*

By: /s/ Lawrence H.  
Guffey

Lawrence H. Guffey  
*Director*

By: /s/ Kurt Björklund

Kurt Björklund  
*Director*

NORDIC TELEPHONE COMPANY INVESTMENT APS

By: /s/ Richard Wilson

Richard Wilson

*Director*

By: /s/ Oliver Haarmann

Oliver Haarmann

*Director*

By: /s/ Gustavo Schwed

Gustavo Schwed

*Director*

By: /s/ Lawrence H.  
Guffey

Lawrence H. Guffey

*Director*

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By: /s/ Kurt Björklund

Kurt Björklund  
*Director*

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For and on behalf of Apax Partners Europe Managers Ltd. as Manager of Apax Europe VI-A, L.P.

By: /s/ Richard  
Wilson

Richard Wilson  
*Authorized  
Person*

For and on behalf of Apax Partners Europe Managers Ltd. as Manager of Apax Europe VI-1 L.P.

By: /s/ Richard  
Wilson

Richard Wilson  
*Authorized  
Person*

For and on behalf of Apax Europe VI GP, Co. Ltd. as general partner of Apax Europe VI GP, L.P. Inc.

By: /s/ Denise  
Fallaize

Denise Fallaize  
*Authorized  
Person*

For and on behalf of Apax Europe VI GP, Co. Ltd.

By: /s/ Denise  
Fallaize

Denise Fallaize  
*Authorized  
Person*

For and on behalf of Apax Partners Europe Managers Ltd.

By: /s/ Richard  
Wilson

Richard Wilson  
*Authorized  
Person*

For and on behalf of

Apax Angel Syndication Partners (Cayman) GP Ltd acting in its capacity as general partner of

Apax Angel Syndication Partners (Cayman) L.P.

By: /s/ Mark Cook

Mark Cook  
*Authorized  
Signatory*

Apax Angel Syndication Partners (Cayman) GP Ltd

By: /s/ Mark Cook

Mark Cook  
*Authorized  
Signatory*



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Blackstone NSS Communications Partners (Cayman) L.P.

By Blackstone Communications Management Associates (Cayman) L.P., its General Partner

By Blackstone Communications GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Manager*

Blackstone Family Communications Partnership (Cayman) L.P.

By Blackstone Communications GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Manager*

Blackstone Capital Partners (Cayman) IV L.P.

By Blackstone Management Associates (Cayman) IV L.P., its General Partner

By BCP IV GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Manager*

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Blackstone Capital Partners (Cayman) IV-A L.P.

By Blackstone Management Associates (Cayman) IV L.P., its General Partner

By BCP IV GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L.  
Friedman  
*Manager*

Blackstone Family Investment Partnership (Cayman) IV-A L.P.

By BCP IV GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Manager*

Blackstone Participation Partnership (Cayman) IV L.P.

By BCP IV GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L.  
Friedman  
*Authorized Person*

Blackstone Communications Management Associates (Cayman) L.P.

By Blackstone Communications GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Manager*

Blackstone Management Associates (Cayman) IV L.P.

By BCP IV GP L.L.C., its General Partner

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Manager*

Blackstone FI Communications Associates (Cayman) Ltd.

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Director*

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Blackstone LR Associates (Cayman) IV Ltd.

By: /s/ Robert L.  
Friedman

Robert L. Friedman  
*Director*

/s/ Peter G. Peterson

Peter G. Peterson

/s/ Stephen A.  
Schwarzman

Stephen A.  
Schwarzman

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Signed by for and on behalf of

KKR Millennium Fund (Overseas), Limited Partnership

By: KKR Associates Millennium (Overseas), Limited Partnership, its general partner

By: KKR Millennium Limited, its general partner

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

Signed by for and on behalf of

KKR Associates Millennium (Overseas), Limited Partnership

By: KKR Millennium Limited, its general partner

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

Signed by for and on behalf of

KKR Millennium Limited

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

Signed by for and on behalf of

KKR European Fund II, Limited Partnership



By: KKR Associates Europe II, Limited Partnership, its general partner

By: KKR Europe II Limited, its general partner

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

Signed by for and on behalf of

KKR Associates Europe II, Limited Partnership

By: KKR Europe II Limited, its general partner

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

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Signed by for and on behalf of

KKR Europe II Limited

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

Signed by for and on behalf of

KKR Partners (International) Limited Partnership

By: ***KKR 1996 Overseas Limited***

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

Signed by for and on behalf of

KKR 1996 Overseas Limited

By: /s/ William J.  
Janetschek

William J. Janetschek  
*Authorized Person*

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Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe III G.P. Limited as general partner of ) Alternate Director  
Permira Europe III G.P. L.P. as )  
general partner of Permira Europe III L.P. )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe III G.P. Limited as general partner of ) Alternate Director  
Permira Europe III G.P. L.P. as )  
general partner of Permira Europe III L.P. )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe III G.P. Limited as general partner of ) Alternate Director  
Permira Europe III G.P. L.P. as )  
managing limited partner of Permira Europe III GmbH & Co. KG )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Nominees Limited as nominee for ) Alternate Director  
Permira Investments Limited )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe III G.P. Limited as administrator of ) Alternate Director  
Permira Europe III Co-investment Scheme )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe III G.P. Limited as general partner of ) Alternate Director  
Permira Europe III G.P. L.P. )

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Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe III G.P. Limited ) Alternate Director

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Holdings Limited ) Alternate Director

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Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe II Managers L.P. as ) Alternate Director  
general partner of Permira Europe II L.P. 1, )  
acting by its general partner )  
Permira (Europe) Limited )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe II Managers L.P. as ) Alternate Director  
general partner of Permira Europe II L.P. 2 )  
acting by its general partner )  
Permira (Europe) Limited )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe II Managers L.P. as ) Alternate Director  
managing general partner of )  
Permira Europe II C.V. 3 )  
acting by its general partner )  
Permira (Europe) Limited )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe II Managers L.P. as ) Alternate Director  
managing general partner of )  
Permira Europe II C.V. 4 )  
acting by its general partner )  
Permira (Europe) Limited )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira (Europe) Limited as manager of ) Alternate Director  
Permira Europe II Co-investment Scheme )

Signed by ) /s/ Kees Jager

for and on behalf of ) Kees Jager  
SV (Nominees) Limited as nominee for ) Alternate Director  
Schroder Ventures Investments Limited )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira Europe II Managers L.P. ) Alternate Director  
acting by its general partner )  
Permira (Europe) Limited )

Signed by ) /s/ Kees Jager  
for and on behalf of ) Kees Jager  
Permira (Europe) Limited Alternate Director ) Alternate Director

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PROVIDENCE EQUITY OFFSHORE PARTNERS V L.P.

By: Providence Equity Offshore GP V L.P., the General Partner

By: ***Providence Equity Partners (Cayman) V Ltd.***, its general partner

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized Person*

PROVIDENCE EQUITY OFFSHORE GP V L.P.

By: ***Providence Equity Partners (Cayman) V Ltd.***, its general partner

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized Person*

PROVIDENCE EQUITY PARTNERS (CAYMAN) V LTD.

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized Person*

PROVIDENCE EQUITY OFFSHORE PARTNERS IV L.P.

By: Providence Equity Offshore GP IV L.P., the General Partner

By: ***Providence Equity Partners (Cayman) IV Ltd.***, its general partner

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized Person*

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PROVIDENCE EQUITY OFFSHORE GP IV L.P.

By: ***Providence Equity Partners (Cayman) IV*** Ltd., its general partner

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized Person*

PROVIDENCE EQUITY PARTNERS (CAYMAN) IV LTD.

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized Person*

PROVIDENCE EQUITY OPERATING PARTNERS IV L.P.

By: Providence Equity GP IV L.P., the General Partner

By: ***Providence Equity Partners IV L.L.C.***, its general partner

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized  
Signatory*

PROVIDENCE EQUITY GP IV L.P.

By: ***Providence Equity Partners IV L.L.C.***, its general partner

By: /s/ Paul J. Salem

Paul J. Salem  
*Authorized  
Signatory*

PROVIDENCE EQUITY PARTNERS IV L.L.C.

By: /s/ Paul J. Salem

Paul J. Salem

*Authorized*

*Signatory*

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PROVIDENCE SYNDICATION PARTNERS (CAYMAN) L.P.

By: *Providence Syndication Partners (Cayman)* GP, Ltd., its general partner

By: /s/ Jonathan M.  
Nelson

Jonathan M. Nelson  
*Authorized Signatory*

PROVIDENCE SYNDICATION PARTNERS (CAYMAN) GP, LTD.

By: /s/ Jonathan M.  
Nelson

Jonathan M. Nelson  
*Authorized Signatory*

By: /s/ Paul J. Salem

Paul J. Salem

By: /s/ Jonathan M. Nelson

Jonathan M. Nelson

By: /s/ Glenn M. Creamer

Glenn M. Creamer

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To OMX Nordic Exchange Copenhagen A/S

October 7, 2008

Release 18/2008

**TDC's subsidiary HTCC announces strategy update**

Copenhagen Today, TDC announces that its 64.6% controlled subsidiary Hungarian Telephone and Cable Corp. ( HTCC ), which is listed on the American Stock Exchange (AMEX: HTC), has determined that, at this time, in light of the current period of uncertainty in financial and economic conditions, HTCC will continue to pursue its strategy as a publicly-traded company while continuing to consider initiatives to enhance shareholder value. TDC expects that it will continue to evaluate regularly its investment in HTCC and, depending on the results of such future review, it may decide to alter its strategy in respect of its investment in HTCC, and accordingly may increase or reduce its interest in HTCC.

*For inquiries regarding the above please contact TDC Investor Relations on +45 6663 7680.*

TDC A/S

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TDC A/S      CVR-nr. 14 77 39 08      Copenhagen

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October 7, 2008

HTCC announces strategy update

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Release 18-2008

**TDC** is the leading provider of communications solutions in Denmark with a strong Nordic focus. In the Nordic region TDC has four business units: Business Nordic, Fixnet Nordic, Mobile Nordic and YouSee. TDC's activities outside the Nordic Region comprise amongst others Sunrise, a leading telecommunications provider in Switzerland, and HTCC, a leading telecommunications provider in Hungary. TDC was partly privatized in 1994 and fully privatized in 1998. Nordic Telephone Company ApS owns 87.9% of TDC, with the remainder of the shares held by individual and institutional shareowners.

#### **TDC listing**

**Shares:** OMX Nordic Exchange Copenhagen A/S

Reuters TDC.CO

Bloomberg TDC DC

Nominal value DKK 5

ISIN DK0010 253335

Sedol 5698790