

GENERAL CABLE CORP /DE/  
Form S-8 POS  
June 30, 2008

As filed with the Securities and Exchange Commission on June 30, 2008

Commission File No. 333-31871

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Post Effective Amendment No. 1 to  
FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
GENERAL CABLE CORPORATION  
(Exact name of registrant as specified in its charter)**

**Delaware**

**06-1398235**

(State or other jurisdiction of  
incorporation or organization)

(I.R.S. Employer  
Identification No.)

**4 Tesseneer Drive  
Highland Heights, Kentucky 41076**

(Address of principal executive offices) (Zip Code)

**GENERAL CABLE CORPORATION AND SUBSIDIARIES  
BENEFIT EQUALIZATION PLAN**

(Full title of the plan)

**ROBERT J. SIVERD, ESQUIRE**

Executive Vice President, General Counsel and Secretary  
General Cable Corporation  
4 Tesseneer Drive  
Highland Heights, Kentucky 41076  
(859) 572-8000

(Name and address of agent for service)

(Telephone number, including area code, of agent for service)

Copies of Communications to:

**Jarrold B. Pontius, Esquire**  
General Cable Corporation  
4 Tesseneer Drive  
Highland Heights, Kentucky 41076  
(859) 572-8000

**Alan H. Lieblich, Esquire**  
**Jeffrey M. Taylor, Esquire**  
Blank Rome LLP  
One Logan Square  
Philadelphia, Pennsylvania 19103  
(215) 569-5500

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

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Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting  
company

(Do not check if a smaller reporting company)

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**EXPLANATORY NOTE**

General Cable Corporation (the Registrant ) is filing this Post-Effective Amendment No. 1 to deregister certain shares of the Registrant's common stock, \$.01 par value per share (the Common Stock ), originally registered for issuance under the General Cable Corporation and Subsidiaries Benefit Equalization Plan (the Benefit Equalization Plan ) pursuant to the Registration Statement on Form S-8 filed with the Securities and Exchange Commission (the SEC ) on July 23, 1997 (Registration No. 333-31871) (the Registration Statement ). Pursuant to the Registration Statement, a total of 50,000 shares of Common Stock were registered for issuance under the Benefit Equalization Plan.

Effective as of September 13, 2007 (the Effective Date ), the Benefit Equalization Plan was merged with and into the General Cable Corporation Deferred Compensation Plan (the Deferred Compensation Plan ). No future awards have been or will be made under the Benefit Equalization Plan (except as it may be a part of the Deferred Compensation Plan) after the Effective Date. Outstanding plan accounts and balances under the Benefits Equalization Plan have been, and will continue to be, governed by the Deferred Compensation Plan as of the Effective Date. The total number of unissued shares of Common Stock under the Benefit Equalization Plan, which have been carried forward to the Deferred Compensation Plan as of the Effective Date, was 27,332 (the Carried Forward Shares ). The Carried Forward Shares are hereby deregistered under this Post-Effective Amendment No. 1.

Concurrently with the filing of this Post-Effective Amendment No. 1, the Registrant is filing a Registration Statement on Form S-8 to register securities for issuance pursuant to the Deferred Compensation Plan, including but not limited to the Carried Forward Shares.

**SIGNATURES**

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Highland Heights, Commonwealth of Kentucky, on this 30th day of June, 2008.

**GENERAL CABLE CORPORATION**

By: /s/ Gregory B. Kenny  
Gregory B. Kenny  
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Post-Effective Amendment No. 1 to Registration Statement was signed by the following persons in the capacities and on the dates indicated.

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|---------------|--|
| June 30, 2008 | /s/ Gregory B. Kenny<br><br>Gregory B. Kenny<br>President and Chief Executive Officer<br>(Principal Executive Officer) and Director                                  |
| June 30, 2008 | /s/ Brian J. Robinson<br><br>Brian J. Robinson<br>Executive Vice President, Chief Financial<br>Officer and Treasurer (Principal Financial<br>and Accounting Officer) |
| June 30, 2008 | /s/ Robert J. Siverd<br><br>Robert J. Siverd<br>Executive Vice President, General Counsel<br>and Secretary   |
| June 30, 2008 | /s/ Gregory E. Lawton<br><br>Gregory E. Lawton<br>Director   |
| June 30, 2008 | /s/ Craig P. Omtvedt<br><br>Craig P. Omtvedt<br>Director   |
| June 30, 2008 | /s/ Robert L. Smialek<br><br>Robert L. Smialek<br>Director   |

June 30, 2008

/s/ John E. Welsh, III

John E. Welsh, III  
Director

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Pursuant to the requirements of the Securities Act, the trustees (or other persons who administer the employee benefit plan) have duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Highland Heights, Commonwealth of Kentucky, on this 30th day of June, 2008.

**GENERAL CABLE CORPORATION  
DEFERRED COMPENSATION PLAN**

By: /s/ Robert J. Siverd  
Robert J. Siverd  
Member, Administration Committee

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