

MARSHALL & ILSLEY CORP
Form 424B3
March 17, 2008

Marshall & Ilsley Corporation MiNotes

PRICING SUPPLEMENT

Pricing Supplement Dated: 3/17/2008 Rule 424(b)(3)
(To Prospectus Supplement Dated January 23, 2008 File No. 333-147162
and Prospectus Dated November 6, 2007)

Pricing Supplement No. 012

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTESSM

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 3/17/2008

Issue Date: 3/20/2008

Agents: Merrill Lynch, Pierce, Fenner & Smith Inc.; Citigroup Global Markets, Inc.; Edward D. Jones & Co, L.P.; InCapital LLC; Morgan Stanley & Co. Incorporated; UBS Securities LLC; Wachovia Capital Markets, LLC

CUSIP	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC	CONCESSION	NET PROCEEDS TO ISSUER	SENIOR OR SUB- ORDINATED	INTEREST RATE
57183WAF5	2,505,000	100.000%	2.5%	\$2,442,375	Senior	6.25%

INTEREST PAYMENT FREQUENCY	FIRST COUPON DATE	MATURITY DATE	SURVIVOR S OPTION	REDEMPTION OR REPAYMENT YES/NO	REDEMPTION/ REPAYMENT TERMS
Quarterly	6/20/08	3/20/28	Yes	Yes	See below

Option Redemption: The MiNotes will be subject to redemption at the option of Marshall & Ilesley Corporation, on the Interest Payment Date occurring on March 22, 2010 (*rolls on 20th*) and on each Interest Payment Date thereafter at a redemption price equal to 100% of the principal amount of the MiNotes, plus any accrued and unpaid interest thereon. See Description of Notes Redemption and Repayment in the prospectus supplement referred to above.