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NEWMONT MINING CORP /DE/

Form 8-K

July 28, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

July 28, 2004

Newmont Mining Corporation

-----  
(Exact name of registrant as specified in its charter)

Delaware

-----  
(State or Other Jurisdiction of Incorporation)

001-31240

-----  
(Commission File Number)

84-1611629

-----  
(I.R.S. Employer Identification No.)

1700 Lincoln Street, Denver, Colorado 80203

-----  
(Address of principal executive offices) (zip code)

(303) 863-7414

-----  
(Registrant's telephone number, including area code)

Not Applicable

-----  
(Former Name or Former Address, if Changed Since Last Report)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The following information is furnished pursuant to Item 9 "Regulation FD Disclosure" and Item 12 "Results of Operations and Financial Condition".

On July 28, 2004, Newmont Mining Corporation, a Delaware corporation, issued a news release reporting its financial results for the second quarter of 2004. A copy of the news release is furnished as Exhibit 99.1 to this report.

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its behalf by the undersigned hereunto duly authorized.

By: /s/ Britt D. Banks  
Name: Britt D. Banks  
Title: Vice President and General Counsel

Dated: July 28, 2004

EXHIBIT INDEX

| Exhibit Number | Description of Exhibits           |
|----------------|-----------------------------------|
| 99.1           | Press Release dated July 28, 2004 |