

FIRST TRUST/FIDAC MORTGAGE INCOME FUND

Form N-8A

March 11, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM N-8A

NOTIFICATION OF REGISTRATION
FILED PURSUANT TO SECTION 8(a) OF THE
INVESTMENT COMPANY ACT OF 1940

The undersigned investment company hereby notifies the Securities and Exchange Commission that it registers under and pursuant to the provisions of Section 8(a) of the Investment Company Act of 1940 and in connection with such notification of registration submits the following information:

Name:

FIRST TRUST/FIDAC MORTGAGE INCOME FUND

Address of Principal Business Office (No. & Street, City, State, Zip Code):

1001 Warrenville Road, Suite 300, Lisle, Illinois 60532

Telephone Number (including area code):

(630) 241-4141

Name and Address of agent for service of process:

W. Scott Jardine
First Trust Portfolios L.P.
1001 Warrenville Road, Suite 300
Lisle, Illinois 60532

Check appropriate box:

Registrant is filing a Registration Statement pursuant to Section 8(b) of the Investment Company Act of 1940 concurrently with the filing of Form N-8A:

Yes [X] No []

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has caused this notification of registration to be duly signed on its behalf in the City of Lisle and State of Illinois on the 11th day of March 2005.

FIRST TRUST/FIDAC MORTGAGE INCOME FUND
(Name of Registrant)

By: /s/ James A. Bowen

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James A. Bowen, President, Chairman of the
Board and Trustee

Attest: /s/ W. Scott Jardine

W. Scott Jardine
Secretary