BOGAN JAMES A JR

Form 4 April 11, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005 Estimated average

0.5

OMB APPROVAL

Section 16.
Form 4 or
Form 5
obligations
may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

response...

burden hours per

See Instruction 1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * BOGAN JAMES A JR | | | 2. Issuer Name and Ticker or Trading Symbol MATRIX SERVICE CO [MTRX] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | |
|--|----------|----------|---|--|--|--|
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction | (Sheen an approacte) | | |
| 10 WOODFORD LANE | | | (Month/Day/Year) 04/09/2007 | Director 10% Owner _X_ Officer (give title Other (specify below) President - MSICI | | |
| | (Street) | | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | |
| MALVERN, PA 19355 | | | Filed(Month/Day/Year) | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | |

| (City) | (State) | (Zip) Tab | ole I - Non- | Derivative | Secu | rities Acquir | ed, Disposed of, | or Beneficiall | y Owned |
|--------------------------------------|---|---|--|--------------------------|------|---------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | omr Dispos (Instr. 3, | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock (1) | 04/09/2007 | | M | 15,000 | A | | 16,650 (2) | D | |
| Common Stock (1) | 04/09/2007 | | S | 15,000 | D | \$ 25.0016 | 1,650 (2) | D | |
| Common Stock (1) | 04/09/2007 | | M | 2,000 | A | \$ 4.6 | 3,650 (2) | D | |
| Common Stock (1) | 04/09/2007 | | S | 2,000 | D | \$ 25.0016 | 1,650 (2) | D | |
| Common Stock (1) | 04/09/2007 | | M | 1,500 | A | \$ 8.93 | 3,150 (2) | D | |

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Common Stock $\frac{(1)}{(1)}$ 04/09/2007 S 1,500 D $\frac{\$}{25.0016}$ 1,650 $\frac{(2)}{(2)}$ D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. Number of tiorDerivative Securities) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exerc Expiration D (Month/Day/ | ate | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|--------------------------------------|---|--|---|-------|--|--------------------|---|-------------------------------------|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Incentive Stock Option (right to buy) (1) | \$ 4.6 | 04/09/2007 | | M | 2 | 2,000 | (3) | 10/26/2014 | Common Stock (1) | 2,000 |
| Incentive Stock Option (right to buy) (1) | \$ 8.93 | 04/09/2007 | | M | 1 | 1,500 | (3) | 10/21/2015 | Common Stock (1) | 1,500 |
| Incentive Stock Option (right to buy) (1) | \$ 12.195 | 04/09/2007 | | M | 1: | 5,000 | (3) | 10/21/2013 | Common Stock (1) | 15,000 |

Reporting Owners

MALVERN, PA 19355

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--------------------------------|---------------|-----------|-------------------|-------|--|--|--|--|
| | Director | 10% Owner | Officer | Other | | | | |
| BOGAN JAMES A JR | | | | | | | | |
| 10 WOODFORD LANE | | | President - MSICI | | | | | |

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Signatures

James A. Bogan 04/11/2007

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Matrix Service Company Common Stock.
- (2) Includes shares of Restricted Stock owned but not yet released.
- (3) The Stock Option becomes exercisable in five equal annual installments, commencing one year after the date of the grant.
- (4) Not applicable.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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