

ISLE OF CAPRI CASINOS INC
Form 8-K
March 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 16, 2004

ISLE OF CAPRI CASINOS, INC.
(Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	0-20538 (Commission File Number)	41-1659606 (IRS Employer Identification Number)
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1641 Popp's Ferry Road, Biloxi, Mississippi (Address of principal executive offices)	39532 (Zip Code)
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(228) 396-7000
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On March 16, 2004, the Registrant announced today the expiration of its previously announced offer to purchase for any and all of its \$390.0 million outstanding principal amount of its 8¾% Senior Subordinated Notes due 2009 (the "Notes"). A copy of the press release of the Registrant is attached hereto as Exhibit 99.1 and incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 16, 2004	ISLE OF CAPRI CASINOS, INC. a Delaware corporation	/s/ REXFORD YEISLEY
	By:	Rexford Yeisley
	Name:	Senior Vice President and
	Title:	Chief Financial Officer