

Edgar Filing: SILGAN HOLDINGS INC - Form 8-K

SILGAN HOLDINGS INC
Form 8-K
November 14, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 14, 2003

Silgan Holdings Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

000-22117

06-1269834

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

4 Landmark Square, Stamford, Connecticut

06901

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (203) 975-7110

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On November 14, 2003, the registrant issued a press release announcing that it (i) had completed its private placement of \$200 million of 6.75% Senior Subordinated Notes due 2013 and separately received commitments for a \$200 million additional term loan borrowing under its existing credit facility and (ii) issued a notice to redeem in December 2003 the remaining \$475 million principal amount of its 9% Senior Subordinated Debentures due 2009, using proceeds from such private placement and term loan borrowing as well as other funds. The first paragraph of the press release attached hereto as Exhibit 99.1 is incorporated herein by reference.

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

Exhibit No. -----	Description -----
99.1	Press Release dated November 14, 2003

Item 9. Regulation FD Disclosure.

The information contained in the press release attached hereto as Exhibit 99.1, except for the first paragraph of the press release, is not filed or incorporated herein by reference, but is furnished pursuant to Item 9.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SILGAN HOLDINGS INC.

By: /s/ Frank W. Hogan, III

Frank W. Hogan, III
Senior Vice President, General Counsel
and Secretary

Date: November 14, 2003

INDEX TO EXHIBITS

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99.1

Press Release dated November 14, 2003