

EDISON INTERNATIONAL
Form 8-K
July 25, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 25, 2013

EDISON INTERNATIONAL
(Exact name of registrant as specified in its charter)

| | | |
|---|---|---|
| CALIFORNIA (State or other jurisdiction of incorporation) | 001-9936 (Commission File Number) | 95-4137452 (I.R.S. Employer Identification No.) |
|---|---|---|

2244 Walnut Grove Avenue
(P.O. Box 976)
Rosemead, California 91770
(Address of principal executive offices, including zip code)

(626) 302-2222
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.02 Termination of a Material Definitive Agreement

On December 17, 2012, Edison Mission Energy (“EME”), an indirect, wholly-owned subsidiary of Edison International, and certain of its wholly-owned subsidiaries filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the “Bankruptcy Court”). On December 16, 2012, EME, Edison International and certain of EME's senior unsecured noteholders (the “Noteholders”) entered into a Transaction Support Agreement dated December 16, 2012 (the “Support Agreement”), in which each party agreed to support Bankruptcy Court approval of certain transactions.

On July 25, 2013, the Noteholders delivered a notice to terminate the Support Agreement. The Notice of Termination is attached to this report as Exhibit 2.1. According to the terms of the Support Agreement, the termination will be effective as of August 1, 2013.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

2.1 Notice of Termination dated July 25, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EDISON INTERNATIONAL
(Registrant)

/s/ Mark C. Clarke
Mark C. Clarke
Vice President and Controller

Date: July 25, 2013

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
| 2.1 | Notice of Termination dated July 25, 2013 |