

CHS INC  
Form 8-K  
December 19, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 19, 2014  
CHS Inc.

\_\_\_\_\_  
(Exact name of registrant as specified in its charter)

|  |                                      |  |
|--|--------------------------------------|--|
| Minnesota  | 001-36079                            | 41-0251095                                       |
| _____<br>(State or other jurisdiction<br>of incorporation) | _____<br>(Commission<br>File Number) | _____<br>(I.R.S. Employer<br>Identification No.) |

|   |                     |
|---|---------------------|
| 5500 Cenex Drive, Inver Grove<br>Heights, Minnesota | 55077               |
| _____<br>(Address of principal executive offices)   | _____<br>(Zip Code) |

Registrant's telephone number, including area code: 651-355-6000  
Not Applicable

\_\_\_\_\_  
Former name or former address, if changed since last report  
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:  
 Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)  
 Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)  
 Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))  
 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

In order to correct an inadvertent omission, the Consent of Independent Registered Public Accounting Firm, which is exhibit 23.1 to the Annual Report on Form 10-K of CHS Inc. (the "Company") for the fiscal year ended August 31, 2014, filed with the Securities and Exchange Commission on November 5, 2014, has been amended to include a reference to the Company's Registration Statement on Form S-3 (File No. 333-196918). The amended consent is attached to this Current Report on Form 8-K as Exhibit 23.1.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits.

| Exhibit No. | Description  |
|-------------|--|
| 23.1        | Consent of Independent Registered Public Accounting Firm |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHS Inc.

December 19, 2014

By: /s/ Timothy Skidmore

Name: Timothy Skidmore  
Title: Executive Vice President and Chief  
Financial Officer