

BHP BILLITON LTD
Form 6-K
September 28, 2001
28^h September 2001

BHP Billiton Limited-daily buy back notice

Please find attached a copy of the daily buy back notice filed by BHP Billiton Limited with the Australian Stock Exchange for the information of your local market.

R V Taylor - Assistant Company Secretary

Rule 3.8A

Appendix 3E

Daily share buy-back notice

*(except minimum holding buy-back and
selective buy-back)*

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C.

Name of entity ACN or ARBN

| | | |
|----------------------|--|----------------|
| BHP Billiton Limited | | 49 004 028 077 |
|----------------------|--|----------------|

We (the entity) give ASX the following information.

Information about buy-back

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| | | | |
|---|--|--|--------------|
| 1. | Type of buy-back | On-market | |
| | | | |
| 2. | Date Appendix 3C was given to ASX | 8/2/01 The last appendix 3D was given to the ASX on 13/6/01 | |
| Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day | | | |
| | | Before previous day | Previous day |
| | | | |
| 3. | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 4 084 622 | 50 000 |
| | | | |
| 4. | Total consideration paid or payable for the shares | \$36 091 751.85 | \$423 600.00 |
| | | | |

| | | | |
|----|--------------------------------------|---|--|
| | | Before previous day | Previous day |
| | | | |
| 5. | If buy-back is an on-market buy-back | highest price paid: \$9.18 date: 14/9/01 lowest price paid: \$7.87 date: 21/9/01 | highest price paid : \$8.49 lowest price paid: \$8.46 highest price allowed under rule 7.33: \$8.72 |

| Participation by directors | | |
|---|---|-------------|
| 6. | If buy-back is an on-market buy-back - name of each director and related party of a director from whom the company bought back shares on the previous day, the number of shares which the company bought back from each named director or related party, and the consideration payable for those shares | — |
| How many shares may still be bought back? | | |
| 7. | If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | 181 865 378 |
| | | |

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
- 2.. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date : 28 September 2001

(Company Secretary)

Print name: Karen Wood

BHP Billiton Limited ABN 49 004

028 077

Registered in Australia

Registered Office: 600 Bourke Street Melbourne Victoria 3000

Telephone +61 3 9609 3333 Facsimile +61 3 9609 3015

BHP Billiton Plc Registration number 3196209

Registered in England and Wales

Registered Office: 1-3 Strand London WC2N 5HA United Kingdom

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The BHP Billiton Group is headquartered in Australia