Edgar Filing: JOHNSON JAMES A /DC/ - Form 4

JOHNSON JA	AMES A /DC/											
Form 4												
April 18, 200	7											
FORM	4										PPROVAL	
	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549							OMB Number:	3235-0287			
Check this			Expires:	January 31 2005								
if no longe subject to Section 16	SIAIE	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF										
Form 4 or								burden hou response	•			
Form 5 obligation may conti <i>See</i> Instru- 1(b).	s Section 17	Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section										
(Print or Type R	esponses)											
1. Name and Address of Reporting Person <u></u> JOHNSON JAMES A /DC/			2. Issuer Name and Ticker or Trading Symbol					-	5. Relationship of Reporting Person(s) to Issuer			
	GOLDMAN SACHS GROUP INC/ [GS]						(Check all applicable)					
(Last)	(First)	(Middle)	(Month/Dav/Year)						Officer (give title Other (specify			
	AN, SACHS AD STREET	&	04/16/20	007					below)	below)		
				4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line)			
NEW YORK	K,, NY 10004								_X_ Form filed by 0 Form filed by N Person	One Reporting Performed Performent Performance		
(City)	(State)	(Zip)	Table	e I - Nor	n-De	erivative S	ecurit	ties Acc	quired, Disposed of	, or Beneficial	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Dec (Month/Day/Year) Executi any (Month			3.4. SecuritiesTransactionAcquired (A) orCodeDisposed of (D)(Instr. 8)(Instr. 3, 4 and 5))	Securities Beneficially Owned Following	5. Ownership Form: Direct (D) or (Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
						(A) or			Reported Transaction(s) (Instr. 3 and 4)			
Common				Code	V	Amount	(D)	Price	()			
Stock, par value \$0.01 per share	04/16/2007			G	V	535	D	\$0	0	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Secur	unt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
JOHNSON JAMES A /DC/ C/O GOLDMAN, SACHS & CO. 85 BROAD STREET NEW YORK,, NY 10004	Х							
Signatures								
/s/ Roger S. Begelman, Attorney-in-fact		04/18/2007						
**Signature of Reporting Person		Date						
Explanation of Responses:								

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.