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NORTHEAST UTILITIES SYSTEM
Form U-1/A
May 02, 2001

NO. 70-9839

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

AMENDMENT NO. 5
TO
APPLICATION/DECLARATION
ON
FORM U-1
UNDER THE
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Northeast Utilities
Western Massachusetts Electric Company
174 Brush Hill Road
West Springfield, MA 01089

The Connecticut Light and Power Company
107 Selden Street
Berlin, CT 06037

(Names of companies filing this statement and addresses of principal executive offices)

NORTHEAST UTILITIES
(Name of top registered holding company)

Gregory B. Butler
Vice President, Secretary and General Counsel
Northeast Utilities Service Company
107 Selden Street
Berlin, CT 06037

(Name and address of agent for service)

The Commission is requested to mail signed copies of all orders, notices and communications to:

| | |
|-------------------------------------|-------------------------------------|
| Jeffrey C. Miller, Esq. | David R. McHale |
| Assistant General Counsel | Vice President and Treasurer |
| Northeast Utilities Service Company | Northeast Utilities Service Company |
| 107 Selden Street | 107 Selden Street |
| Berlin, CT 06037 | Berlin, CT 06037 |

The Application/Declaration in this File, as heretofore amended, is hereby further amended to add the following statement to the end of paragraph 10:

"On March 31, 2001, the sale of Millstone 1, Millstone 2 and Millstone 3 to Dominion was consummated."

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SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this statement to be signed on their behalf by the undersigned thereunto duly authorized.

NORTHEAST UTILITIES
WESTERN MASSACHUSETTS ELECTRIC COMPANY
THE CONNECTICUT LIGHT AND POWER COMPANY

By: /S/ David R. McHale
Name: David R. McHale
Vice President and Treasurer
Northeast Utilities Service Company
as Agent for the above named companies.

Date: May 2, 2001