

BURLINGTON COAT FACTORY WAREHOUSE CORP
Form 8-K
April 14, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 13, 2005

BURLINGTON COAT FACTORY WAREHOUSE CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

1-8739
(Commission File
Number)

22-1970303
IRS Employer
Identification
Number)

1830 Route 130, Burlington, NJ
(Address of principal Executive offices)

08016
(Zip Code)

Registrant's telephone number, including area code: (609) 387-7800

Page 1 of 4

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT INDEX

Exhibit No.

99.1

Press Release, Dated April 12, 2005

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 12, 2005, the Registrant issued a press release reporting its sales and net income for its third fiscal quarter ended February 26, 2005. A copy of the press release is attached as an exhibit to this report.

Page 2 of 4

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BURLINGTON COAT FACTORY
WAREHOUSE CORPORATION

By: /s/ Robert L. LaPenta
Robert L. LaPenta
Vice President - Chief
Accounting Officer

Page 3 of 4

EXHIBIT INDEX

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99.1

Press Release, dated April 12, 2005

Page 4 of 4