

EDWARDS A G INC
Form 8-K
March 31, 2005
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported):

March 31, 2005

A.G. EDWARDS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction of
Incorporation)

001-08527

(Commission File Number)

43-1288229

(IRS Employer
Identification Number)

One North Jefferson Avenue,

St. Louis Missouri

(Address of Principal Executive Offices)

63103

(Zip Code)

Registrant's telephone number, including area code: **(314) 955-3000**

Item 2.02

Results of Operations and Financial Condition

Filed herewith is the Unaudited Earnings Summaries for the three months and the year ended February 28, 2005, and supplemental quarterly information for A.G. Edwards, Inc. as contained in a press release dated March 31, 2005. The results of operations and financial condition for such periods are unaudited.

Item 9.01

Financial Statements and Exhibits.

(c) Exhibits

99 (i) Unaudited Earnings Summaries for the three months and the year ended February 28, 2005 and supplemental quarterly information.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc.
Registrant

Date: March 31, 2005

By: /s/ Douglas L. Kelly
Douglas L. Kelly
Chief Financial Officer

Exhibit Index

| Exhibit No. | Description |
|-------------|--|
| 99(i) | Unaudited Earnings Summaries for the three months and the year ended February 28, 2005 and supplemental quarterly information. |