

MONMOUTH REAL ESTATE INVESTMENT CORP

Form 4

June 16, 2010

**FORM 4****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0287  
Expires: January 31,  
2005  
Estimated average  
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response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
LANDY MICHAEL P

2. Issuer Name **and** Ticker or Trading  
Symbol  
MONMOUTH REAL ESTATE  
INVESTMENT CORP [mnr]

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

(Last) (First) (Middle)

3499 ROUTE 9 N STE 3-C

(Street)

3. Date of Earliest Transaction  
(Month/Day/Year)  
06/15/2010

☐ Director ☐ 10% Owner  
☒ Officer (give title below) ☐ Other (specify below)  
Chairman, Executive Committee

4. If Amendment, Date Original  
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

FREEHOLD, NJ 07728

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3)                | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3. Transaction<br>Code<br>(Instr. 8) | 4. Securities<br>Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------|
| Monmouth<br>Real Estate<br>Investment<br>Corporation |                                         |                                                             |                                      |                                                                            | 54,755.649<br>(1)                                                                                                  | D                                                                    |                                                                   |
| Monmouth<br>Real Estate<br>Investment<br>Corporation |                                         |                                                             |                                      |                                                                            | 13,707.463<br>(2)                                                                                                  | I                                                                    | Held by<br>Spouse                                                 |
| Monmouth<br>Real Estate<br>Investment<br>Corporation |                                         |                                                             |                                      |                                                                            | 51,752.704<br>(3)                                                                                                  | I                                                                    | Account is<br>C/F<br>Daughter<br>Monica                           |

Monmouth  
Real Estate  
Investment  
Corporation

51,927.007  
(4)

I

Account is  
C/F Son  
Aaron

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)  | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transaction<br>Code<br>(Instr. 8) | 5.<br>Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3,<br>4, and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                    | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |                                     |
|------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------|---------------------------------------------------------------------|-------------------------------------|
|                                                      |                                                                       |                                         |                                                             | Code                                    | V (A) (D)                                                                                                             | Date<br>Exercisable                                            | Expiration<br>Date | Title                                                               | Amount<br>or<br>Number<br>of Shares |
| Monmouth<br>Real Estate<br>Investment<br>Corporation | \$ 7.25                                                               |                                         |                                                             |                                         |                                                                                                                       | 10/20/2009                                                     | 10/20/2016         | Monmouth<br>Real Estate<br>Investment<br>Corporation                | 25,000                              |
| Monmouth<br>Real Estate<br>Investment<br>Corporation | \$ 7.8                                                                |                                         |                                                             |                                         |                                                                                                                       | 03/10/2009                                                     | 03/10/2016         | Monmouth<br>Real Estate<br>Investment<br>Corporation                | 25,000                              |
| Monmouth<br>Real Estate<br>Investment<br>Corporation | \$ 8.05                                                               |                                         |                                                             |                                         |                                                                                                                       | 01/22/2008                                                     | 01/22/2015         | Monmouth<br>Real Estate<br>Investment<br>Corporation                | 9,825                               |
| Monmouth<br>Real Estate<br>Investment<br>Corporation | \$ 8.7                                                                |                                         |                                                             |                                         |                                                                                                                       | 09/21/2006                                                     | 09/21/2013         | Monmouth<br>Real Estate<br>Investment<br>Corporation                | 9,825                               |
| Monmouth<br>Real Estate<br>Investment<br>Corporation | \$ 8.04                                                               |                                         |                                                             |                                         |                                                                                                                       | 09/12/2007                                                     | 09/12/2014         | Monmouth<br>Real Estate<br>Investment<br>Corporation                | 25,000                              |

Monmouth  
Real Estate  
Investment  
Corporation

\$ 8.28

08/10/2006 08/10/2013

Monmouth  
Real Estate  
Investment  
Corporation

25,000

## Reporting Owners

| Reporting Owner Name / Address                                  | Relationships |           |                               |       |
|-----------------------------------------------------------------|---------------|-----------|-------------------------------|-------|
|                                                                 | Director      | 10% Owner | Officer                       | Other |
| LANDY MICHAEL P<br>3499 ROUTE 9 N STE 3-C<br>FREEHOLD, NJ 07728 | X             |           | Chairman, Executive Committee |       |

## Signatures

Susan M. Jordan 06/16/2010

\_\_\_\_\_  
Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 857.075 shares acquired through dividend reinvestment and 6,067 shares held in 401K.
- (2) Includes 292.687 shares acquired through dividend reinvestment.
- (3) Includes 1,105.04 shares acquired through dividend reinvestment.
- (4) Includes 1,108.762 shares acquired through dividend reinvestment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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