Nagelberg Allison Form 4 July 13, 2009

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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OMB APPROVAL

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obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1(b).

(Last)

(City)

See Instruction

1. Name and Address of Reporting Person * Nagelberg Allison

(Zip)

(First) (Middle)

51 PATTON DRIVE

(Street)

(State)

2. Issuer Name and Ticker or Trading

Symbol

MONMOUTH REAL ESTATE INVESTMENT CORP [mnrta]

3. Date of Earliest Transaction

(Month/Day/Year) 06/30/2009

4. If Amendment, Date Original

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

Director 10% Owner X_ Officer (give title Other (specify

below) Legal Counsel

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

EAST BRUNSWICK, NJ NJ

` *′	· · · · · ·	1 abie 1	- Non-Dei	rivative se	curiues Acq	uirea, Disposea o	n, or beneficia	ny Ownea
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transacti Code (Instr. 8)	` '	(A) or (A) or (A) or (A) or (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Monmouth Real Estate Investment Corporation					(2) 1110	413	D	
Monmouth Real Estate Investment Corporation						342.352 (1)	I	Account is C/F Son Cory
Monmouth Real Estate Investment Corporation						342.352 <u>(2)</u>	I	Account is C/F Daughter, Haley

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Monmouth			A account is
Real Estate	338.877 (3)	T	Account is
Investment	338.877 <u>(3)</u>	1	C/F Son
Corporation			Jesse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transact Code (Instr. 8)	5. conNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Titl Amou Under Secur (Instr.	int of lying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships
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Director 10% Owner Officer Other

Nagelberg Allison

51 PATTON DRIVE Legal Counsel EAST BRUNSWICK, NJ NJ

Signatures

Susan M. Jordan 07/13/2009 **Signature of Date Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Includes 8.216 shares acquired through dividend reinvestment.
- (2) Includes 8.216 shares acquired through dividend reinvestment.

Reporting Owners 2

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(3) Includes 8.132 shares acquired through dividend reinvestment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.