

MONMOUTH REAL ESTATE INVESTMENT CORP

Form 5

March 07, 2007

FORM 5**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549Check this box if
no longer subject
to Section 16.Form 4 or Form
5 obligations
may continue.See Instruction
1(b).Form 3 Holdings
Reported
Form 4
Transactions
Reported**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0362Expires: January 31,
2005Estimated average
burden hours per
response... 1.01. Name and Address of Reporting Person *
MONMOUTH CAPITAL CORP

(Last) (First) (Middle)

3499 ROUTE 9 N, SUITE
3-C, JUNIPER BUSINESS
PLAZA

(Street)

2. Issuer Name and Ticker or Trading
SymbolMONMOUTH REAL ESTATE
INVESTMENT CORP [mnrta]3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
09/30/20065. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☐ Director ☐ 10% Owner
☐ Officer (give title below) ☒ Other (specify
below)
Affiliate4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

FREEHOLD, NJ 07728

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Monmouth Real Estate Investment Corporation	02/27/2006	Â	P5	3,200 (1) A \$ 8.36	13,200	D	Â
Monmouth Real Estate Investment	02/27/2006	Â	P5	400 A \$ 8.35	13,600	D	Â

Corporation

Monmouth
Real Estate
Investment
Corporation

02/28/2006 Â P5 3,900 A \$ 8.4 17,500 D Â

Monmouth
Real Estate
Investment
Corporation

03/01/2006 Â P5 1,419 A \$ 8.4 18,919 D Â

Monmouth
Real Estate
Investment
Corporation

03/01/2006 Â P5 1,250 A \$ 8.37 20,169 D Â

Monmouth
Real Estate
Investment
Corporation

03/01/2006 Â P5 1,250 A \$ 8.39 21,419 D Â

Monmouth
Real Estate
Investment
Corporation

03/01/2006 Â P5 283 A \$ 8.36 21,702 D Â

Monmouth
Real Estate
Investment
Corporation

03/02/2006 Â P5 3,298 A \$ 8.37 25,000 D Â

Monmouth
Real Estate
Investment
Corporation

03/02/2006 Â P5 2,419 A \$ 8.39 27,419 D Â

Monmouth
Real Estate
Investment
Corporation

03/02/2006 Â P5 300 A \$ 8.38 27,719 D Â

Monmouth
Real Estate
Investment
Corporation

03/02/2006 Â P5 281 A \$ 8.36 28,000 D Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.SEC 2270
(9-02)**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transaction	5. Number	6. Date Exercisable and Expiration Date	7. Title and Amount of	8. Price of Derivative	9. of
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Security (Instr. 3)	or Exercise Price of Derivative Security	any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)	Underlying Securities (Instr. 3 and 4)	Security (Instr. 5)	D
				(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MONMOUTH CAPITAL CORP 3499 ROUTE 9 N, SUITE 3-C JUNIPER BUSINESS PLAZA FREEHOLD, NJ 07728	Â	Â	Â	Affiliate

Signatures

Susan M. Jordan 03/07/2007

__Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Forms 4 are filed for cross holdings between Monmouth Capital Corporation and Monmouth Real Estate Investment Corporation under the assumption that they may be affiliates.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.