

Edgar Filing: LOEWS CORP - Form 8-K

LOEWS CORP  
Form 8-K  
September 27, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) September 27, 2004  
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LOEWS CORPORATION

-----  
(Exact name of registrant as specified in its charter)

Delaware

1-6541

13-2646102

-----  
(State or other  
jurisdiction of  
incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

667 Madison Avenue, New York, N.Y.

10021-8087

-----  
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(212) 521-2000  
-----

NOT APPLICABLE

-----  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

The registrant has filed as Exhibits 10.1 and 10.2, respectively, to this Report the form of Loews Corporation Stock Option Certificates for stock option grants awarded to (i) the registrant's executive officers and other employees; and (ii) non-employee directors, pursuant to the Loews Corporation 2000 Stock Option Plan.

Item 9.01 Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

Exhibit No. -----	Description -----
10.1	Form of Stock Option Certificate for grants to executive officers and other employees pursuant to the Loews Corporation 2000 Stock Option Plan.
10.2	Form of Stock Option Certificate for grants to non-employee directors pursuant to the Loews Corporation 2000 Stock Option Plan.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION

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(Registrant)

Dated: September 27, 2004

By: /s/ Gary W. Garson

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Gary W. Garson  
Senior Vice President  
General Counsel and Secretary