

HEICO CORP
Form SD
May 28, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM SD
Specialized Disclosure Report

HEICO CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|--|------------------------------------|--|
| Florida (State or other jurisdiction of incorporation or organization) | 1-4604 (Commission File Number) | 65-0341002 (I.R.S. Employer Identification No.) |
|--|------------------------------------|--|

| | |
|--|---------------------|
| 3000 Taft Street, Hollywood, Florida (Address of principal executive offices) Carlos L. Macau, Jr. (954) 987-4000 (Name and telephone number, including area code, of the person to contact in connection with this report.) | 33021 (Zip Code) |
|--|---------------------|

Check the appropriate box to indicate the rule pursuant to which this form is being filed,
and provide the period to which the information in this form applies:

ü Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to
December 31, 2014.

SECTION 1 - CONFLICT MINERALS DISCLOSURE

Item 1.01 Conflict Minerals Disclosure and Report

As required by Rule 13p-1 under the Securities Exchange Act of 1934, as amended, and Form SD, HEICO Corporation ("HEICO") has prepared a Conflict Minerals Report, which is filed as Exhibit 1.01 to this report on Form SD and available through the Investors section of HEICO's website at www.heico.com. The information contained on HEICO's website is not incorporated by reference in this Form SD or the Conflict Minerals Report and should not be considered part of this Form SD or the Conflict Minerals Report.

Item 1.02 Exhibit

The Conflict Minerals Report required by Item 1.01 is filed as Exhibit 1.01 to this Form SD.

SECTION 2 - EXHIBITS

Item 2.01 Exhibits

| Exhibit | Description |
|---------|--|
| 1.01 | Conflict Minerals Report for the calendar year ended December 31, 2014 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

HEICO CORPORATION

By: /s/ CARLOS L. MACAU, JR.
Carlos L. Macau, Jr.
Executive Vice President -
Chief Financial Officer and Treasurer
(Principal Financial Officer)

Date: May 28, 2015

EXHIBIT INDEX

| Exhibit | Description |
|---------|--|
| 1.01 | Conflict Minerals Report for the calendar year ended December 31, 2014 |