



Item 1.01. Entry into a Material Definitive Agreement.

On November 14, 2017, Virco Mfg. Corporation (the “Company”) entered into a fourth amendment (the “Amendment”) to the lease agreement pursuant to which the Company leases its office manufacturing and warehouse facility in Torrance, California. The Amendment extends the term of the lease for an additional 62 months through April 30, 2025, and provides for monthly base lease payments that increase after each 12 month period. The monthly base lease payments range from approximately \$396,890.00 per month (which applies for the period from May 1, 2020 to February 28, 2021) to \$446,703.19 per month (which applies for the period from March 1, 2024 to April 30, 2025). The foregoing description of the Amendment is qualified in its entirety by the text of the Amendment, a copy of which is filed as Exhibit 10.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibit 10.1 Fourth Amendment to Lease Agreement, entered into as of November 14, 2017, by and between Starboard Distribution Center, LLC, a Delaware limited liability company (“Landlord”) and Virco Mfg. Corporation, a Delaware corporation (“Tenant”).

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EXHIBIT INDEX

Exhibit No. Description

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Corporation, a Delaware corporation (“Tenant”).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIRCO MFG.  
CORPORATION

Dated: November 15, 2017 By: /s/ Robert  
A. Virtue  
Robert A.  
Virtue  
Chief  
Executive  
Officer  
and  
Chairman  
of the  
Board of  
Directors