

BUTLER NATIONAL CORP  
Form 8-K  
May 04, 2015

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) May 4, 2015

BUTLER NATIONAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Kansas

(State or Other Jurisdiction of Incorporation)

0-1678

(Commission File Number)

41-0834293

(IRS Employer Identification No.)

19920 W. 161<sup>st</sup> Street, Olathe, Kansas 66062

(Address of Principal Executive Offices) (Zip Code)

913-780-9595

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))  
Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Item Other Events

8.01

Item Financial Statements and Exhibits

9.01

Exhibit  
99 Press Release by Butler National Corporation Announcing Agreement With Bally Gaming.

On May 4, 2015 Butler National Corporation issued a press release announcing that its subsidiary, BHCMC, LLC, has completed a \$5.5 Million debt refinancing transaction. See attached Exhibit 99.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BUTLER NATIONAL CORPORATION  
(Registrant)

                  s/s Clark D. Stewart  
May 4, 2015 Clark D. Stewart  
Date          (President and Chief Executive Officer)

                  s/s Craig D. Stewart  
May 4, 2015 Craig D. Stewart  
Date          (Chief Financial Officer)

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