

ATLANTIC POWER CORP
Form POS AM
February 10, 2016

As filed with the Securities and Exchange Commission on February 9, 2016

Registration No. 333-194204

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1

To Form S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ATLANTIC POWER CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|---|---|---|
| British Columbia, Canada | 4900 | 55-0886410 |
| (State or other jurisdiction of incorporation or organization) | (Primary Standard Industrial Classification Code Number) | (I.R.S. Employer Identification No.) |

3 Allied Drive, Suite 220

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Dedham, Massachusetts 02026

(617) 977-2400

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

James J. Moore, Jr.

President and Chief Executive Officer

Atlantic Power Corporation

3 Allied Drive, Suite 220

Dedham, Massachusetts 02026

(617) 977-2400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

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Tel: (212) 225-2000

Toronto, Ontario, Canada M5H 2S7

Tel: (617) 977-2400

Tel: (416) 979-2211

Approximate date of commencement of proposed sale to the public: Not applicable (no more issuances).

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

(Do not check if smaller reporting company)

Smaller reporting company

DEREGISTRATION OF UNSOLD SECURITIES

On February 28, 2014, Atlantic Power Corporation (the “Company”) filed a registration statement on Form S-3 (the “Registration Statement”) with the Securities and Exchange Commission relating to 5,000,000 common shares, no par value (the “Common Shares”), issuable under the Company’s Dividend Reinvestment Plan (the “Plan”). The Company terminated the Plan on or about February 9, 2016, and no further Common Shares will be issued under the Plan. Accordingly, the Company is filing this Post-effective Amendment No. 1 to the Registration Statement to deregister all of the Company’s remaining Common Shares that remain unissued under the Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dedham, Commonwealth of Massachusetts, on this 9th day of February, 2016.

ATLANTIC POWER
CORPORATION

By: /s/ Terrence Ronan
Terrence Ronan
Chief Financial Officer

Note: No other person is required to sign this Post-effective Amendment No. 1 to Registration Statement in reliance upon Rule 478 under the Securities Act of 1933.