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SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Exhibits

(d) Exhibits

99.1 Prospective Investor Letter dated December 18, 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 18, 2013

POWER REIT

By: /s/ David H. Lesser  
Name: David H. Lesser  
Title: CEO and Chairman