

BRISTOL MYERS SQUIBB CO  
Form 8-K  
January 28, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act Of 1934  
Date of Report (Date of earliest event reported): January 28, 2016

BRISTOL-MYERS SQUIBB COMPANY  
(Exact Name of Registrant as Specified in its Charter)

|  |   |  |
|--|---|--|
| Delaware<br>(State or Other<br>Jurisdiction of<br>Incorporation) | 1-1136<br><br>(Commission File<br>Number) | 22-0790350<br><br>(IRS Employer<br>Identification<br>Number) |
|--|---|--|

345 Park Avenue

New York, NY 10154

(Address of Principal Executive Office)

Registrant's telephone number, including area code: (212) 546-4000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 2.02. Results of Operations and Financial Condition.

On January 28, 2016, Bristol-Myers Squibb Company (the “Company”) issued a press release announcing its financial results for the fourth quarter and twelve months of 2015. A copy of the press release is furnished as Exhibit 99.1 to this report and incorporated herein by reference. Also furnished and incorporated by reference as Exhibit 99.2 is certain supplemental information posted on the Company’s website at [www.bms.com](http://www.bms.com).

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press release of Bristol-Myers Squibb Company dated January 28, 2016.

99.2 Certain supplemental information posted on Bristol-Myers Squibb Company’s website at [www.bms.com](http://www.bms.com) not included in the press release.



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRISTOL-MYERS SQUIBB COMPANY

Dated: January 28, 2016

By: /s/ Katherine R. Kelly  
Name: Katherine R. Kelly  
Title: Corporate Secretary



EXHIBIT INDEX

Exhibit No. Description

- |      |  |
|------|--|
| 99.1 | Press release of Bristol-Myers Squibb Company dated January 28, 2016.  |
| 99.2 | Certain supplemental information posted on Bristol-Myers Squibb Company's website at <a href="http://www.bms.com">www.bms.com</a> not included in the press release. |