BANC OF CALIFORNIA, INC.

Form 8-K May 09, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 9, 2014

BANC OF CALIFORNIA, INC.

(Exact name of registrant as specified in its charter)

Maryland 001-35522 (State or other jurisdiction of incorporation) (Commission File

001-35522 04-3639825 (Commission File No.) (IRS Employer Identification No.)

18500 Von Karman Avenue, Suite 1100, Irvine, California

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (949) 236-5211

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[]	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[]	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))	
[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))	

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Item 2.02 Results of Operations and Financial Condition

On May 9, 2014, Banc of California, Inc. (the "Company"), issued its earnings release covering operating results for the three months ended March 31, 2014. The earnings release is attached to this Current Report on Form 8-K as Exhibit 99.1.

The Company will be hosting a conference call at 8:00 a.m. PST (11:00 a.m. EST) on May 9, 2014 to discuss its operating results and other matters. Interested parties may attend the conference by calling 866-700-0133, event code 83328951.

Item 9.01 Financial Statements and Exhibits

See Exhibit Index.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANC OF CALIFORNIA, INC.

Date: May 9, 2014 By: /s/ Richard Herrin

Richard Herrin

Executive Vice President, Chief Administrative

Officer and Corporate Secretary

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EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated May 9, 2014