BANC OF CALIFORNIA, INC.

Form 5

February 12, 2014

| FORM 5                                                                                                                                                                                                                                                                     |                                      |       |                                                                          |                                                                          |         |             |                                                                                                                 | OMB APPROVAL                                             |                                                                   |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------|--------------------------------------------------------------------------|--------------------------------------------------------------------------|---------|-------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------|--|--|
| UNITED STATES SECURITIES AND EXCHANGE COMMISSION                                                                                                                                                                                                                           |                                      |       |                                                                          |                                                                          |         |             |                                                                                                                 | OMB<br>Number:                                           | 3235-0362                                                         |  |  |
| no longe                                                                                                                                                                                                                                                                   | nis box if<br>er subject             | `     | Washington,                                                              | D.C. 2054                                                                | 9       |             |                                                                                                                 | Expires:                                                 | January 31,<br>2005                                               |  |  |
| to Section<br>Form 4 of<br>5 obligations<br>may con                                                                                                                                                                                                                        | or Form ANI<br>tions<br>tinue.       |       | ATEMENT OF CHANGES IN BENEFI<br>OWNERSHIP OF SECURITIES                  |                                                                          |         |             |                                                                                                                 | Estimated a burden hou response                          | average<br>Irs per                                                |  |  |
| See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported Form 4 30(h) of the Investment Company Act of 1940 Transactions Reported |                                      |       |                                                                          |                                                                          |         |             |                                                                                                                 |                                                          |                                                                   |  |  |
| 1. Name and<br>Naselow C                                                                                                                                                                                                                                                   | Address of Reporting<br>Craig        | Syml  |                                                                          |                                                                          |         |             | Relationship of Reporting Person(s) to suer                                                                     |                                                          |                                                                   |  |  |
|                                                                                                                                                                                                                                                                            |                                      |       | [BANC]                                                                   |                                                                          |         |             | (Check all applicable)                                                                                          |                                                          |                                                                   |  |  |
| (Last)                                                                                                                                                                                                                                                                     | (First)                              | (Mor  | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  12/31/2013 |                                                                          |         |             | Director 10% Owner Officer (give title Other (specify below) below)                                             |                                                          |                                                                   |  |  |
| 18500 VON KARMAN AVE.,<br>SUITE 1100                                                                                                                                                                                                                                       |                                      |       |                                                                          |                                                                          |         |             |                                                                                                                 |                                                          |                                                                   |  |  |
| (Street) 4. If Amendment, Date Original 6. Inc<br>Filed(Month/Day/Year)                                                                                                                                                                                                    |                                      |       |                                                                          |                                                                          |         |             | dividual or Joint/Group Reporting                                                                               |                                                          |                                                                   |  |  |
|                                                                                                                                                                                                                                                                            | (check applicable line)              |       |                                                                          |                                                                          |         |             |                                                                                                                 |                                                          |                                                                   |  |  |
| IRVINE, CA 92612  _X_ Form Filed by One Reporting Person Form Filed by More than One Reporting Person                                                                                                                                                                      |                                      |       |                                                                          |                                                                          |         |             |                                                                                                                 |                                                          |                                                                   |  |  |
| (City)                                                                                                                                                                                                                                                                     | (State)                              | (Zip) | Гable I - Non-D                                                          | erivative Sec                                                            | curitie | s Acquire   | ed, Disposed of,                                                                                                | or Beneficial                                            | lly Owned                                                         |  |  |
| 1.Title of<br>Security<br>(Instr. 3)                                                                                                                                                                                                                                       | 2. Transaction Date (Month/Day/Year) |       | Code                                                                     | 4. Securities Acquired (A or Disposed of (D) (Instr. 3, 4 and 5)  (A) or |         |             | 5. Amount of<br>Securities<br>Beneficially<br>Owned at end<br>of Issuer's<br>Fiscal Year<br>(Instr. 3 and<br>4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
| Common                                                                                                                                                                                                                                                                     | 04/01/2013                           | Â     | A(1)                                                                     | Amount 59.6283                                                           | (D)     | Price<br>\$ | 10,518.107                                                                                                      | D                                                        | Â                                                                 |  |  |
| Stock                                                                                                                                                                                                                                                                      | 04/01/2013                           | A     | A <u>(-)</u>                                                             | 39.0263                                                                  | A       | 11.05       | (2)                                                                                                             | D                                                        | A                                                                 |  |  |
| Common<br>Stock                                                                                                                                                                                                                                                            | 07/01/2013                           | Â     | A(1)                                                                     | 50.5997                                                                  | A       | \$<br>13.17 | 10,518.107<br>(2)                                                                                               | D                                                        | Â                                                                 |  |  |
| Common<br>Stock                                                                                                                                                                                                                                                            | 10/01/2013                           | Â     | A <u>(1)</u>                                                             | 50.1367                                                                  | A       | \$<br>13.41 | 10,518.107<br>(2)                                                                                               | D                                                        | Â                                                                 |  |  |
| Common                                                                                                                                                                                                                                                                     | Â                                    | Â     | Â                                                                        | Â                                                                        | Â       | Â           | 4,000                                                                                                           | I                                                        | Held in                                                           |  |  |

Stock

Reporting Person's Retirement Savings Account

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date | 3A. Deemed         | 4.          | 5.                      | 6. Date Exerc       | cisable and     | 7. Titl | le and   | 8. Price of |
|-------------|-------------|---------------------|--------------------|-------------|-------------------------|---------------------|-----------------|---------|----------|-------------|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if | Transaction | Number                  | Expiration D        | ate             | Amou    | ınt of   | Derivative  |
| Security    | or Exercise |                     | any                | Code        | of                      | (Month/Day/         | Year)           | Under   | rlying   | Security    |
| (Instr. 3)  | Price of    |                     | (Month/Day/Year)   | (Instr. 8)  | Derivative              |                     |                 | Secur   | ities    | (Instr. 5)  |
|             | Derivative  |                     |                    |             | Securities              |                     |                 | (Instr. | 3 and 4) |             |
|             | Security    |                     |                    |             | Acquired                | Acquired            |                 |         |          |             |
|             | •           |                     |                    |             | (A) or                  |                     |                 |         |          |             |
|             |             |                     |                    |             | Disposed                |                     |                 |         |          |             |
|             |             |                     |                    |             | of (D)                  |                     |                 |         |          |             |
|             |             |                     |                    |             | (Instr. 3,<br>4, and 5) |                     |                 |         |          |             |
|             |             |                     |                    |             |                         |                     |                 |         |          |             |
|             |             |                     |                    |             |                         |                     |                 |         | A        |             |
|             |             |                     |                    |             |                         |                     |                 |         | Amount   |             |
|             |             |                     |                    |             |                         | Date<br>Exercisable | Expiration Date | Title N | or       |             |
|             |             |                     |                    |             |                         |                     |                 |         | Number   |             |
|             |             |                     |                    |             | <del></del>             |                     |                 |         | of       |             |
|             |             |                     |                    |             | (A) (D)                 |                     |                 |         | Shares   |             |

## **Reporting Owners**

Reporting Owner Name / Address

Director 10% Owner Officer Other

Naselow Craig 18500 VON KARMA

18500 VON KARMAN AVE., SUITE 1100 EVP, TREASURER, CIO IRVINE. CAÂ 92612

## **Signatures**

/s/ Richard Herrin, Attorney-in-Fact

\*\*Signature of Reporting Person Dat

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares were acquired pursuant to the Issuer's 2013 Dividend Reinvestment Plan.
- (2) Represents the total amount of securities beneficially owned by the Reporting Person as of December 31, 2013.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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