

PURE CYCLE CORP
Form 8-K
February 19, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 18, 2014

Pure Cycle CORPORATION

(Exact name of registrant as specified in its charter)

Colorado

84-0705083

0-8814

(State or other jurisdiction of incorporation or organization) (Commission File Number) (I.R.S. Employer Identification Number)

1490 Lafayette Street, Suite 203, Denver, CO 80218

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **303-292-3456**

500 E 8th Avenue, Denver, CO 80203

(Former address of registrant)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

This current report on Form 8-K is filed by Pure Cycle Corporation (the “Registrant”), a Colorado corporation, in connection with the matters described herein.

**ITEM 8.01. Other
Events**

Attached hereto is a press release issued this date.

ITEM 9.01. Financial Statements and Exhibits

(d) Exhibits:

Exhibit 99.1 Press Release dated February 19, 2014 advising of the renewal of the ConocoPhillips Oil and Gas lease through March 10, 2016.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 19, 2014

**PURE CYCLE
CORPORATION**

By: /s/Mark Harding
Mark W. Harding
President