

TRI VALLEY CORP  
Form DEFA14A  
June 04, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**SCHEDULE 14A**  
**Proxy Statement Pursuant to Section 14(A) of the**  
**Securities Exchange Act of 1934**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

**Confidential, for Use of the Commission (as permitted by Rule 14A-6(e)(2))**

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to Rule 14A-11(c) or Rule 14A-12

**TRI-VALLEY CORPORATION**

**(Name of Registrant as Specified In Its Charter)**

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No fee required.

Fee computed on table below per Exchange Act Rules 14A-6(i)(4) and 0-11.

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| (1) | Amount Previously Paid:                       |
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| (3) | Filing Party:                                 |
| (4) | Date Filed:                                   |

**NOTICE OF POSTPONEMENT OF ANNUAL MEETING OF STOCKHOLDERS**

To the Stockholders of Tri-Valley Corporation:

Notice is hereby given that in light of Tri-Valley Corporation's ongoing review of strategic alternatives and objectives, Tri-Valley Corporation has determined to postpone its Annual Meeting of Stockholders, originally scheduled to be held on June 15, 2012, until a new meeting date is determined by the Board of Directors. The new date of the Annual Meeting of Stockholders has not yet been set. Tri-Valley Corporation will announce the new date, time, and place of the Annual Meeting once a final determination has been made.

By Order of the Board of Directors

/s/ Paul W. Bateman

Paul W. Bateman

*Chairman of the Board of Directors*

Bakersfield, California

June 4, 2012

