

PURE CYCLE CORP
Form 8-K
April 08, 2008

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 8, 2008, Pure Cycle Corporation (the Company) will issue a press release regarding the Company's financial results for the three and six months ending February 29, 2008. A copy of the Company's press release is attached hereto as Exhibit 99.1.

The information contained in this Current Report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits:

99.1 Text of press release issued by Pure Cycle Corporation on April 8, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 8, 2008.

PURE CYCLE CORPORATION

By: /s/ Mark W. Harding.

Mark W. Harding

President and Chief Financial Officer

EXHIBIT INDEX

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