

STAAR SURGICAL CO
Form 8-K
January 04, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

December 29, 2007

STAAR Surgical Company

(Exact name of registrant as specified in its charter)

Delaware

0-11634

95-3797439

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1911 Walker Ave, Monrovia, California

91016

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

626-303-7902

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.01 Completion of Acquisition or Disposition of Assets.

On December 29, 2007 STAAR Surgical Company ("STAAR") completed its acquisition of all of the interests in Canon Staar Co. Inc. ("Canon Staar") held by Canon Inc. ("Canon") and Canon Marketing Japan Inc. ("CMJ" and, collectively with Canon, the "Canon Parties"), in accordance with a Share Purchase Agreement between STAAR and the Canon Parties dated October 25, 2007 (the "Share Purchase Agreement"). As a result of the acquisition Canon Staar has become a wholly owned subsidiary of STAAR renamed "STAAR Japan, Inc."

The terms of the Share Purchase Agreement are described in STAAR's Current Report on Form 8-K filed with the Commission on October 31, 2007, which is incorporated herein by this reference.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired

The financial statements required by this item will be filed by amendment to this Report no later than 71 days after the date on which this Report is required to be filed.

(b) Pro Forma Financial Statements

Any pro forma financial information required by this item will be filed by amendment to this Report no later than 71 days after the date on which this Report is required to be filed.

(d) Exhibits

Exhibit No. 10.65

Share Purchase Agreement dated October 25, 2007 by and between Canon Marketing Japan Inc. and Canon Inc. as Sellers and STAAR Surgical Company as Buyer (incorporated by reference to Exhibit 10.65 to the Company's Current Report on Form 8-K filed with the Commission on October 31, 2007).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

January 4, 2008

STAAR Surgical Company

By: */s/Deborah Andrews*

Name: Deborah Andrews

Title: Vice President and Chief Financial Officer