

NOMURA HOLDINGS INC
Form 6-K
March 13, 2014
Table of Contents

FORM 6-K
U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Commission File Number: 1-15270

For the month of March 2014

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F X Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Table of Contents

Information furnished on this form:

EXHIBIT

Exhibit Number

1. Nomura Issues US Dollar Senior Notes due 2019

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: March 12, 2014

By: /s/ Eiji Miura
Eiji Miura
Senior Managing Director

Table of Contents

Nomura Issues US Dollar Senior Notes due 2019

Tokyo, March 13, 2014 (New York, March 12, 2014) Nomura Holdings, Inc. today announced that it has finalized the terms of its US dollar senior notes due 2019 as set forth below. The US dollar senior notes are being offered in a global offering outside Japan including a public offering under a shelf registration statement in the United States.

Nomura Securities International, Inc. will serve as the sole book runner for this offering.

(All times below are New York time)

(i) Outline of senior unsecured fixed-rate notes due 2019

1. Amount of Issue	USD 1,000,000,000
2. Denomination of each Bond	USD 2,000 and integral multiples of USD 1,000 in excess thereof
3. Issue Price	99.403% of the principal amount
4. Interest Rate	2.75% per annum
5. Settlement Date	March 19, 2014
6. Interest Payment Dates	Every March 19 and September 19, commencing September 19, 2014
7. Maturity Date	March 19, 2019
8. Redemption Price	100.00% of the principal amount
9. Ratings	Baa3 (Moody's Japan K.K.) BBB+ (Standard & Poor's Ratings Japan K.K.)

ends

For further information please contact:

Name	Company	Telephone
Joey Wu	Nomura Holdings, Inc.	81-3-3278-0591
Keiko Sugai	Group Corporate Communications Dept.	
Nomura		

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.

This news release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The issuer has filed a registration statement with the Securities and Exchange Commission to which this communication relates. Before you invest, you should read the prospectus relating to the registration statement, the prospectus supplements and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, copies of the prospectus and prospectus supplements relating to the securities offered in this offering may be obtained by contacting your Nomura Sales Representative, Nomura Securities International, Inc., Worldwide Plaza, 309 West 49th Street New York, New York 10019-7316