

U.S. SILICA HOLDINGS, INC.
 Form 4
 September 30, 2016

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
 Expires: January 31, 2015
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Casper Bradford B

2. Issuer Name and Ticker or Trading Symbol
 U.S. SILICA HOLDINGS, INC.
 [SLCA]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
 09/29/2016

___ Director ___ 10% Owner
 Officer (give title below) ___ Other (specify below)
 EVP & Chief Commercial Officer

C/O U.S. SILICA HOLDINGS, INC., 8490 PROGRESS DRIVE

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 ___ Form filed by More than One Reporting Person

FREDERICK, MD 21701

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	09/29/2016 ⁽¹⁾		M		12,273	A	\$ 16.9
							18,699
Common Stock	09/29/2016		S		10,365	D	\$ 45.69
							8,334
							⁽²⁾
Common Stock	09/29/2016		S		1,908	D	\$ 46.47
							6,426
							⁽³⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares
				Code V	(A) (D)	Date Exercisable Expiration Date	Title	
Employee Stock Option (right to buy)	\$ 16.9	09/29/2016		M	12,273	<u>(4)</u> 07/12/2021	Common Stock	12,273

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Casper Bradford B
C/O U.S. SILICA HOLDINGS, INC.
8490 PROGRESS DRIVE
FREDERICK, MD 21701

EVP & Chief Commercial Officer

Signatures

/s/ Sean J. Klein by Power of Attorney

09/30/2016

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Option Exercise and Sale

(2) Weighted average share price, shares sold at prices ranging from \$45.23 to \$46.22 per share.

(3) Weighted average share price, shares sold at prices ranging from \$46.29 to \$46.80 per share.

(4) Option grant dated July 12, 2011, vesting annually on the anniversary of the grant date: 27% on the first anniversary; 25% on the second anniversary; 25% on the third anniversary and 23% on the fourth anniversary.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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