

Edgar Filing: ASTRALIS LTD - Form 8-K

ASTRALIS LTD  
Form 8-K  
January 21, 2004

Securities and Exchange Commission  
Washington, DC 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 21, 2004  
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ASTRALIS LTD.

(Exact Name of Registrant as Specified in its Charter)

Delaware

000-30997

84-1508866

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(State or Other  
Jurisdiction of Incorporation)

(Commission File Number)

(IRS Employer  
Identification No.)

75 Passaic Avenue, Fairfield, New Jersey

07004

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (973) 227-7168  
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(Former Name or Former Address, if Changed Since Last Report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

| Exhibit No. | Description                          |
|-------------|--------------------------------------|
| 99.1        | Press Release dated January 21, 2004 |

ITEM 9. REGULATION FD DISCLOSURE.

On January 21, 2004, the registrant issued a press release regarding (i) the closing of a private placement and (ii) the conversion by SkyePharma PLC of shares of Series A Preferred Stock of the registrant into shares of common stock. A copy of the press release is attached as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASTRALIS LTD.

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Date: January 21, 2004

By: /s/ Mike Ajnsztajn

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Mike Ajnsztajn  
Chief Executive Officer