

HSBC HOLDINGS PLC
Form 6-K
September 28, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934
For the month of September 2018

HSBC Holdings plc

42nd Floor, 8 Canada Square, London E14 5HQ, England

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F).

Form 20-F

Form 40-F

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(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934).

Yes No

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-).

**This Report on Form 6-K is hereby incorporated by reference in the following HSBC Holdings plc
registration statement: file number 333-223191**

HSBC Holdings plc (the Registrant) hereby incorporates by reference the following exhibits to this report on Form 6-K into its registration statement: file number 333-223191.

| Exhibit No. | Description of Document |
|-------------|--|
| 4.1 | Eighth Supplemental Indenture to the Contingent Convertible Securities Indenture, dated September 28, 2018. |
| 5.1 | Opinion of Cleary Gottlieb Steen & Hamilton LLP, special US counsel to the Registrant, dated September 28, 2018. |
| 5.2 | Opinion of Cleary Gottlieb Steen & Hamilton LLP, special English solicitors to the Registrant, dated September 28, 2018. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

HSBC Holdings plc

Date: September 28, 2018

By: /s/ Iain J Mackay

Name: Iain J Mackay

Title: Group Finance Director