

REGAL ENTERTAINMENT GROUP
Form SC 13G
December 14, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
Under the Securities Exchange Act of 1934
(Amendment No.)*

Regal Entertainment Group
(Name of Issuer)

Class A Common Stock, par value \$0.001 per share
(Title of Class of Securities)

758766 10 9
(CUSIP Number)

December 4, 2017
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 758766 10 9

1. Names of Reporting Persons.

The Anschutz Foundation

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Citizenship or Place of Organization

Colorado

5. Sole Voting Power

Number of

Shares 11,560,000
6. Shared Voting Power

Beneficially

Owned by 0
Each 7. Sole Dispositive Power

Reporting

Person 11,560,000
8. Shared Dispositive Power

With

0

9. Aggregate Amount Beneficially Owned by Each Reporting Person

11,560,000

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

8.67%

12. Type of Reporting Person (See Instructions)

OO

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Explanatory Note

On December 4, 2017, The Anschutz Foundation received a charitable contribution of 6,000,000 shares of Class A Common Stock of Regal Entertainment Group (the Issuer). Prior to the transaction described above, The Anschutz Foundation held 5,560,000 shares of Class A Common Stock of the Issuer.

The transaction described above resulted in The Anschutz Foundation being the record holder of 11,560,000 shares of Class A Common Stock of the Issuer.

Item 1.

- (a) Name of Issuer

Regal Entertainment Group

- (b) Address of Issuer s Principal Executive Offices

7132 Regal Lane

Knoxville, Tennessee 37918

Item 2.

- (a) Name of Person Filing

This statement is filed by The Anschutz Foundation.

- (b) Address of Principal Business Office or, if none, Residence

The address of the Principal Business Office for The Anschutz Foundation is as follows:

1727 Tremont Place

Denver, CO 80202

- (c) Citizenship

The Anschutz Foundation is a non-profit charitable organization incorporated in Colorado.

(d) Title of Class of Securities

Class A Common Stock, par value \$0.001 per share (Class A Common Stock).

(e) CUSIP Number

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Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).

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- (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) Group, in accordance with § 240.13d-1(b)(1)(ii)(J).

Not applicable.

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

As of December 4, 2017:

- (a) Amount beneficially owned:

The Anschutz Foundation beneficially owned 11,560,000 shares of Class A Common Stock of the Issuer.

- (b) Percent of class:

8.67%

- (c) Number of shares as to which the person has:

- (i) Sole power to vote or to direct the vote

11,560,000

- (ii) Shared power to vote or to direct the vote

0

(iii) Sole power to dispose or to direct the disposition of

11,560,000

(iv) Shared power to dispose or to direct the disposition of

0

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following .

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not applicable.

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Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person

Not applicable.

Item 8. Identification and Classification of Members of the Group

Not applicable.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: December 14, 2017

THE ANSCHUTZ FOUNDATION

By: /s/ Ted E. Harms

Name: Ted E. Harms

Title: Executive Director