

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-CSRS
July 26, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form N-CSR

CERTIFIED SHAREHOLDER REPORT OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES
Investment Company Act File Number: 811-09149

Eaton Vance Ohio Municipal Income Trust
(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110
(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number)

November 30

Date of Fiscal Year End

May 31, 2017

Date of Reporting Period

Item 1. Reports to Stockholders

Eaton Vance

Municipal Income Trusts

Semiannual Report

May 31, 2017

California (CEV)

Massachusetts (MMV)

Michigan (EMI)

New Jersey (EVJ)

New York (EVY)

Ohio (EVO)

Pennsylvania (EVP)

Commodity Futures Trading Commission Registration. Effective December 31, 2012, the Commodity Futures Trading Commission (CFTC) adopted certain regulatory changes that subject registered investment companies and advisers to regulation by the CFTC if a fund invests more than a prescribed level of its assets in certain CFTC-regulated instruments (including futures, certain options and swap agreements) or markets itself as providing investment exposure to such instruments. Each Fund has claimed an exclusion from the definition of the term commodity pool operator under the Commodity Exchange Act. Accordingly, neither the Funds nor the adviser with respect to the operation of the Funds is subject to CFTC regulation. Because of its management of other strategies, each Fund s adviser is registered with the CFTC as a commodity pool operator and a commodity trading advisor.

Fund shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.

Semiannual Report May 31, 2017

Eaton Vance

Municipal Income Trusts

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Eaton Vance

California Municipal Income Trust

May 31, 2017

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	5.64%	0.29%	5.97%	4.91%
Fund at Market Price		4.95	4.98	3.54	4.00
Bloomberg Barclays Long (22+) Year Municipal Bond Index		6.46%	1.45%	4.57%	5.01%

% Premium/Discount to NAV³

10.45%

Distributions⁴

Total Distributions per share for the period	\$ 0.260
Distribution Rate at NAV	3.52%
Taxable-Equivalent Distribution Rate at NAV	7.17%
Distribution Rate at Market Price	3.93%
Taxable-Equivalent Distribution Rate at Market Price	8.01%

% Total Leverage⁵

Auction Preferred Shares (APS)	1.88%
Institutional MuniFund Term Preferred (iMTP) Shares	29.47
Residual Interest Bond (RIB) Financing	4.60

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2017

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	6.18%	0.45%	4.85%	5.27%
Fund at Market Price		3.89	7.12	2.95	4.68
Bloomberg Barclays Long (22+) Year Municipal Bond Index		6.46%	1.45%	4.57%	5.01%

% Premium/Discount to NAV³

10.42%

Distributions⁴

Total Distributions per share for the period	\$ 0.263
Distribution Rate at NAV	3.47%
Taxable-Equivalent Distribution Rate at NAV	6.46%
Distribution Rate at Market Price	3.87%
Taxable-Equivalent Distribution Rate at Market Price	7.21%

% Total Leverage⁵

APS	5.20%
iMTP Shares	26.90
RIB Financing	1.46

Fund Profile

Credit Quality (% of total investments)^{6,7}

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Eaton Vance

Michigan Municipal Income Trust

May 31, 2017

Performance^{1,2}

Portfolio Manager Cynthia J. Clemson

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	5.79%	1.12%	6.21%	6.06%
Fund at Market Price		4.68	2.67	4.98	5.17
Bloomberg Barclays Long (22+) Year Municipal Bond Index		6.46%	1.45%	4.57%	5.01%

% Premium/Discount to NAV³

11.89%

Distributions⁴

Total Distributions per share for the period	\$ 0.251
Distribution Rate at NAV	3.12%
Taxable-Equivalent Distribution Rate at NAV	5.76%
Distribution Rate at Market Price	3.54%
Taxable-Equivalent Distribution Rate at Market Price	6.53%

% Total Leverage⁵

APS	1.36%
iMTP Shares	35.25

Fund Profile

Credit Quality (% of total investments)⁶

* Amount is less than 0.05%.

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Eaton Vance

New Jersey Municipal Income Trust

May 31, 2017

Performance^{1,2}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	5.08%	0.50%	5.36%	4.75%
Fund at Market Price		4.88	7.25	2.33	3.93
Bloomberg Barclays Long (22+) Year Municipal Bond Index		6.46%	1.45%	4.57%	5.01%

% Premium/Discount to NAV³

11.19%

Distributions⁴

Total Distributions per share for the period	\$ 0.281
Distribution Rate at NAV	3.98%
Taxable-Equivalent Distribution Rate at NAV	7.73%
Distribution Rate at Market Price	4.48%
Taxable-Equivalent Distribution Rate at Market Price	8.70%

% Total Leverage⁵

APS	4.33%
iMTP Shares	28.39
RIB Financing	5.22

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

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Eaton Vance

New York Municipal Income Trust

May 31, 2017

Performance^{1,2}**Portfolio Manager** Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	5.42%	0.01%	5.77%	5.29%
Fund at Market Price		3.23	4.98	3.44	4.38
Bloomberg Barclays Long (22+) Year Municipal Bond Index		6.46%	1.45%	4.57%	5.01%

% Premium/Discount to NAV³

9.44%

Distributions⁴

Total Distributions per share for the period	\$ 0.305
Distribution Rate at NAV	4.13%
Taxable-Equivalent Distribution Rate at NAV	8.00%
Distribution Rate at Market Price	4.56%
Taxable-Equivalent Distribution Rate at Market Price	8.84%

% Total Leverage⁵

APS	3.19%
iMTP Shares	22.87
RIB Financing	12.52

Fund Profile

Credit Quality (% of total investments)^{6,7}

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Eaton Vance

Ohio Municipal Income Trust

May 31, 2017

Performance^{1,2}

Portfolio Manager Cynthia J. Clemson

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	5.04%	0.24%	5.88%	5.81%
Fund at Market Price		3.73	5.56	3.53	5.02
Bloomberg Barclays Long (22+) Year Municipal Bond Index		6.46%	1.45%	4.57%	5.01%

% Premium/Discount to NAV³

9.69%

Distributions⁴

Total Distributions per share for the period	\$ 0.305
Distribution Rate at NAV	4.00%
Taxable-Equivalent Distribution Rate at NAV	7.44%
Distribution Rate at Market Price	4.43%
Taxable-Equivalent Distribution Rate at Market Price	8.24%

% Total Leverage⁵

APS	6.38%
iMTP Shares	27.15
RIB Financing	2.15

Fund Profile

Credit Quality (% of total investments)^{6,7}

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Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2017

Performance^{1,2}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	3.98%	1.05%	5.53%	5.17%
Fund at Market Price		2.03	1.63	3.01	4.36
Bloomberg Barclays Long (22+) Year Municipal Bond Index		6.46%	1.45%	4.57%	5.01%

% Premium/Discount to NAV³

11.99%

Distributions⁴

Total Distributions per share for the period	\$ 0.265
Distribution Rate at NAV	3.63%
Taxable-Equivalent Distribution Rate at NAV	6.62%
Distribution Rate at Market Price	4.12%
Taxable-Equivalent Distribution Rate at Market Price	7.51%

% Total Leverage⁵

APS	7.31%
iMTP Shares	29.56

Fund Profile

Credit Quality (% of total investments)⁶

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Eaton Vance

Municipal Income Trusts

May 31, 2017

Endnotes and Additional Disclosures

- ¹ Bloomberg Barclays Long (22+) Year Municipal Bond Index is an unmanaged index of municipal bonds traded in the U.S. with maturities of 22 years or more. Unless otherwise stated, index returns do not reflect the effect of any applicable sales charges, commissions, expenses, taxes or leverage, as applicable. It is not possible to invest directly in an index.
- ² Performance results reflect the effects of leverage. Performance since inception for an index, if presented, is the performance since the Fund's or oldest share class' inception, as applicable. Included in the average annual total return at NAV for the five and ten year periods is the impact of the tender and repurchase of a portion of the Fund's APS at 95.5% of the Fund's APS per share liquidation preference. Had this transaction not occurred, the total return at NAV would be lower for the Fund.
- ³ The shares of the Fund often trade at a discount or premium from their net asset value. The discount or premium of the Fund may vary over time and may be higher or lower than what is quoted in this report. For up-to-date premium/discount information, please refer to <http://eatonvance.com/closedend>.
- ⁴ The Distribution Rate is based on the Fund's last regular distribution per share in the period (annualized) divided by the Fund's NAV or market price at the end of the period. The Fund's distributions may be comprised of amounts characterized for federal income tax purposes as tax-exempt income, qualified and non-qualified ordinary dividends, capital gains and nondividend distributions, also known as return of capital. The Fund will determine the federal income tax character of distributions paid to a shareholder after the end of the calendar year. This is reported on the IRS form 1099-DIV and provided to the shareholder shortly after each year-end. For information about the tax character of distributions made in prior calendar years, please refer to Performance-Tax Character of Distributions on the Fund's webpage available at eatonvance.com. The Fund's distributions are determined by the investment adviser based on its current assessment of the Fund's long-term return potential. Fund distributions may be affected by numerous factors including changes in Fund performance, the cost of financing for Funds that employ leverage, portfolio holdings, realized and projected returns, and other factors. As portfolio and market conditions change, the rate of distributions paid by the Fund could change. Taxable-equivalent performance is based on the highest combined federal and state income tax rates, where applicable. Lower tax rates would result in lower tax-equivalent performance. Actual tax rates will vary depending on your income, exemptions and deductions. Rates do not include local taxes. Subsequent distributions declared, but not reflected in Fund Performance, reflect a reduction of the monthly distribution for California Municipal Income Trust and Ohio Municipal Income Trust.
- ⁵ Fund employs RIB financing and/or APS and iMTP Shares leverage. The leverage created by RIB investments, APS and iMTP Shares provides an opportunity for increased income but, at the same time,

creates special risks (including the likelihood of greater price volatility). The cost of leverage rises and falls with changes in short-term interest rates. See Floating Rate Notes Issued in Conjunction with Securities Held in the notes to the financial statements for more information about RIB financing. RIB leverage represents the amount of Floating Rate Notes outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS, iMTP Shares and Floating Rate Notes. APS leverage represents the liquidation value of the Fund's APS outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS, iMTP Shares and Floating Rate Notes. iMTP Shares leverage represents the liquidation value of the Fund's iMTP Shares outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS, iMTP Shares and Floating Rate Notes. The Fund may be required to maintain prescribed asset coverage for its leverage and may be required to reduce its leverage at an inopportune time.

⁶ Ratings are based on Moody's, S&P or Fitch, as applicable. If securities are rated differently by the ratings agencies, the higher rating is applied. Ratings, which are subject to change, apply to the creditworthiness of the issuers of the underlying securities and not to the Fund or its shares. Credit ratings measure the quality of a bond based on the issuer's creditworthiness, with ratings ranging from AAA, being the highest, to D, being the lowest based on S&P's measures. Ratings of BBB or higher by S&P or Fitch (Baa or higher by Moody's) are considered to be investment-grade quality. Credit ratings are based largely on the ratings agency's analysis at the time of rating. The rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition and does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. Holdings designated as Not Rated are not rated by the national ratings agencies stated above.

⁷ The chart includes the municipal bonds held by a trust that issues residual interest bonds, consistent with the Portfolio of Investments.

Fund profile subject to change due to active management.

Eaton Vance

California Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 147.1%

Security	Principal Amount (000 s omitted)	Value
Education 8.8%		
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/31	\$ 195	\$ 225,393
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/36	330	376,966
California Educational Facilities Authority, (Loyola Marymount University), 5.00%, 10/1/30	745	804,108
California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23	1,600	1,899,552
California Educational Facilities Authority, (University of San Francisco), 6.125%, 10/1/36	235	278,068
California Educational Facilities Authority, (University of the Pacific), 5.00%, 11/1/30	630	708,788
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/31	415	468,124
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/35	285	321,862
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/26	810	936,214
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/27	850	977,823
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/28	895	1,023,137
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39	895	970,162
		\$ 8,990,197
Electric Utilities 8.3%		
Chula Vista, (San Diego Gas and Electric), 5.875%, 2/15/34	\$ 270	\$ 293,512
Los Angeles Department of Water and Power, Electric System Revenue, 5.25%, 7/1/32	2,170	2,274,551
Northern California Power Agency, 5.25%, 8/1/24	1,500	1,661,505
Sacramento Municipal Utility District, 5.00%, 8/15/27	995	1,149,384
Sacramento Municipal Utility District, 5.00%, 8/15/28	1,335	1,541,551
Southern California Public Power Authority, (Tieton Hydropower), 5.00%, 7/1/35	680	750,360
Vernon, Electric System Revenue, 5.125%, 8/1/21	775	835,690
		\$ 8,506,553

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Escrowed / Prerefunded 12.4%

California Department of Water Resources, Prerefunded to 6/1/18, 5.00%, 12/1/29	\$	715	\$	745,194
California Educational Facilities Authority, (Claremont McKenna College), Prerefunded to 1/1/19, 5.00%, 1/1/39		3,135		3,338,649

Security		Principal Amount (000 s omitted)		Value
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Escrowed / Prerefunded (continued)

California Educational Facilities Authority, (University of Southern California), Prerefunded to 10/1/18, 5.25%, 10/1/39	\$	2,490	\$	2,638,006
California Health Facilities Financing Authority, (Providence Health System), Prerefunded to 10/1/18, 6.50%, 10/1/38		1,475		1,586,879
Sacramento Municipal Utility District, Prerefunded to 8/15/21, 5.00%, 8/15/27		340		394,842
Sacramento Municipal Utility District, Prerefunded to 8/15/21, 5.00%, 8/15/28		460		534,198
San Mateo Union High School District, (Election of 2006), Prerefunded to 9/1/23, 5.00%, 9/1/27		665		810,588
San Mateo Union High School District, (Election of 2006), Prerefunded to 9/1/23, 5.00%, 9/1/28		1,130		1,377,391
Tustin Community Facilities District No. 07-1, Prerefunded to 9/1/17, 6.00%, 9/1/37		500		506,460
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39		355		384,813
Vernon, Electric System Revenue, Prerefunded to 8/1/19, 5.125%, 8/1/21		335		355,921

\$ 12,672,941

General Obligations 34.6%

Alta Loma School District, (Election of 2016), 5.00%, 8/1/42	\$	1,500	\$	1,772,685
California, 5.00%, 10/1/31		1,885		2,240,586
California, 5.50%, 11/1/35		1,600		1,822,672
California, 6.00%, 4/1/38		750		819,855
Castro Valley Unified School District, (Election of 2016), 5.00%, 8/1/41		1,000		1,169,690
Escondido, 5.00%, 9/1/36		1,000		1,169,040
Glendale Community College District, (Election of 2016), 5.00%, 8/1/37		2,000		2,394,720
Montebello Unified School District, (Election of 2016), 5.00%, 8/1/41		2,000		2,339,380
Palo Alto, (Election of 2008), 5.00%, 8/1/40		3,655		4,053,907
Redondo Beach Unified School District, (Election of 2012), 4.00%, 8/1/40		1,000		1,054,140
San Bernardino Community College District, 4.00%, 8/1/30		2,890		3,152,210
San Dieguito Union High School District, (Election of 2012), 4.00%, 8/1/30		1,545		1,686,105
San Jose-Evergreen Community College District, (Election of 2010), 5.00%, 8/1/35		860		986,635
San Mateo Union High School District, (Election of 2006), 5.00%, 9/1/27		650		777,510
San Mateo Union High School District, (Election of 2006), 5.00%, 9/1/28		1,100		1,309,066
Santa Clara County, (Election of 2008), 5.00%, 8/1/39 ⁽¹⁾		3,180		3,442,096

Eaton Vance

California Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
General Obligations (continued)		
Santa Clarita Community College District, 4.00%, 8/1/46	\$ 2,500	\$ 2,637,375
Torrance Unified School District, (Election of 2008), 5.00%, 8/1/35	2,150	2,497,999
		\$ 35,325,671
Hospital 11.0%		
California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/27	\$ 1,000	\$ 1,130,640
California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/28	190	215,067
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/32	635	724,173
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/35	910	1,037,291
California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/27	2,000	2,312,180
California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/33	1,000	1,140,690
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/33	1,145	1,315,342
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/37	535	609,065
Washington Township Health Care District, 5.00%, 7/1/32	2,780	2,785,893
		\$ 11,270,341
Insured Education 1.4%		
California Educational Facilities Authority, (Santa Clara University), (NPF), 5.00%, 9/1/23	\$ 1,250	\$ 1,478,413
		\$ 1,478,413

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Insured Escrowed / Prerefunded 12.6%

Foothill/Eastern Transportation Corridor Agency, (AGC), (AGM), Escrowed to Maturity, 0.00%, 1/1/26	\$	5,130	\$	4,328,181
Glendale, Electric System Revenue, (AGC), Prerefunded to 2/1/18, 5.00%, 2/1/31		2,790		2,868,176
Riverside Community College District, (Election of 2004), (AGM), (NPF), Prerefunded to 8/1/17, 5.00%, 8/1/32		2,005		2,019,336
San Diego County Water Authority, Certificates of Participation, (AGM), Prerefunded to 5/1/18, 5.00%, 5/1/38 ⁽¹⁾		3,500		3,635,695
				\$ 12,851,388

Insured General Obligations 5.0%

Cotati-Rohnert Park Unified School District, (BAM), 5.00%, 8/1/39	\$	1,000	\$	1,149,340
Sweetwater Union High School District, (Election of 2000), (AGM), 0.00%, 8/1/25		4,720		3,912,266
				\$ 5,061,606

			Principal Amount	
			(000 s omitted)	Value

Security

Insured Lease Revenue / Certificates of Participation 4.3%

Anaheim Public Financing Authority, (Public Improvements), (AGM), 0.00%, 9/1/17	\$	4,410	\$	4,399,989
				\$ 4,399,989

Insured Special Tax Revenue 5.5%

Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	\$	4,850	\$	982,416
Successor Agency to Dinuba Redevelopment Agency, (BAM), 5.00%, 9/1/28		370		436,434
Successor Agency to Rosemead Community Development Commission, (BAM), 5.00%, 10/1/27		1,440		1,746,331
Successor Agency to San Francisco City and County Redevelopment Agency, (NPF), 5.00%, 8/1/41		2,100		2,432,514
				\$ 5,597,695

Insured Transportation 6.5%

Alameda Corridor Transportation Authority, (AMBAC), 0.00%, 10/1/29	\$	5,000	\$	3,127,800
Alameda Corridor Transportation Authority, (NPF), 0.00%, 10/1/31		4,500		2,738,610
Puerto Rico Highway and Transportation Authority, (AGC), 5.25%, 7/1/41		740		803,892
				\$ 6,670,302

Lease Revenue / Certificates of Participation 1.0%

California Public Works Board, 5.00%, 11/1/38	\$	915	\$	1,044,573
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\$ 1,044,573

Other Revenue 0.4%

California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/32	\$	385	\$	391,718
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\$ 391,718

Senior Living / Life Care 1.6%

ABAG Finance Authority for Nonprofit Corporations, (Episcopal Senior Communities), 6.00%, 7/1/31	\$	290	\$	323,547
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California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 7.25%, 11/15/41 ⁽²⁾		600		666,852
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California Statewide Communities Development Authority, (The Redwoods, a Community of Seniors), 5.125%, 11/15/35		535		623,789
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\$ 1,614,188

Eaton Vance

California Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Special Tax Revenue 18.1%		
Aliso Viejo Community Facilities District No. 2005-01, Special Tax Revenue, (Glenwood at Aliso Viejo), 5.00%, 9/1/30	\$ 770	\$ 871,825
Brentwood Infrastructure Financing Authority, 5.00%, 9/2/26	285	291,256
Brentwood Infrastructure Financing Authority, 5.00%, 9/2/34	460	469,821
Fontana Redevelopment Agency, (Jurupa Hills), 5.60%, 10/1/27	1,590	1,613,564
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/22	240	274,774
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/23	480	550,824
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/24	240	275,412
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/25	335	384,131
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/26	240	275,198
San Francisco Bay Area Rapid Transit District, Sales Tax Revenue, 5.00%, 7/1/28	2,400	2,683,752
Santa Clara Valley Transportation Authority, Sales Tax Revenue, 5.00%, 4/1/34	1,000	1,175,260
Santa Clara Valley Transportation Authority, Sales Tax Revenue, 5.00%, 4/1/36	1,250	1,460,362
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/27	485	546,634
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/28	725	813,776
Successor Agency to La Quinta Redevelopment Agency, 5.00%, 9/1/28	1,600	1,877,568
Successor Agency to San Diego Redevelopment Agency, 5.00%, 9/1/31	2,000	2,388,680
Successor Agency to Union City Community Redevelopment Agency, 5.00%, 10/1/32	1,360	1,595,307
Successor Agency to Union City Community Redevelopment Agency, 5.00%, 10/1/36	800	924,184
		\$ 18,472,328

Transportation 13.7%

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Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), Prerefunded to 4/1/19, 5.25%, 4/1/29	\$	1,000	\$	1,079,380
Los Angeles Department of Airports, (Los Angeles International Airport), 5.00%, 5/15/35 ⁽¹⁾		2,120		2,343,808
Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.00%, 5/15/41		1,500		1,697,295
Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.375%, 5/15/30		1,500		1,556,340
Sacramento County, Airport System Revenue, 5.00%, 7/1/41		1,500		1,716,420

		Principal Amount		
		(000 s omitted)		Value

Transportation (continued)

San Francisco City and County Airport Commission, (San Francisco International Airport), 5.00%, 5/1/35	\$	2,760	\$	3,021,400
San Joaquin Hills Transportation Corridor Agency, 5.00%, 1/15/34		2,265		2,519,314
			\$	13,933,957

Water and Sewer 1.9%

San Mateo, Sewer Revenue, 5.00%, 8/1/36	\$	1,700	\$	1,900,532
			\$	1,900,532

Total Tax-Exempt Municipal Securities 147.1%
(identified cost \$138,679,665)

\$ **150,182,392**

Taxable Municipal Securities 6.8%

		Principal Amount		
		(000 s omitted)		Value

Hospital 1.8%

California Statewide Communities Development Authority, (Loma Linda University Medical Center), 6.00%, 12/1/24	\$	1,750	\$	1,857,222
			\$	1,857,222

Insured Special Tax Revenue 3.9%

Successor Agency to Roseville Redevelopment Agency, (BAM), 4.066%, 9/1/40	\$	4,000	\$	3,923,800
			\$	3,923,800

Eaton Vance

California Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Other Revenue 1.1%		
California Infrastructure and Economic Development Bank, (The Scripps Research Institute), 3.42%, 7/1/36	\$ 1,200	\$ 1,127,328
		\$ 1,127,328
Total Taxable Municipal Securities 6.8% (identified cost \$6,950,000)		\$ 6,908,350
Total Investments 153.9% (identified cost \$145,629,665)		\$ 157,090,742
Auction Preferred Shares Plus Cumulative Unpaid Dividends (2.9)%		\$ (3,000,099)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (45.8)%		\$ (46,745,186)
Other Assets, Less Liabilities (5.2)%		\$ (5,272,640)
Net Assets Applicable to Common Shares 100.0%		\$ 102,072,817

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by California municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality.

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In order to reduce the risk associated with such economic developments, at May 31, 2017, 25.5% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 2.0% to 11.6% of total investments.

- (1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).
- (2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At May 31, 2017, the aggregate value of these securities is \$666,852 or 0.7% of the Trust's net assets applicable to common shares.

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net Unrealized Depreciation
Interest Rate Futures						
U.S. 10-Year Treasury Note	38	Short	Sep-17	\$ (4,771,916)	\$ (4,799,281)	\$ (27,365)
U.S. Long Treasury Bond	29	Short	Sep-17	(4,409,780)	(4,460,563)	(50,783)
						\$ (78,148)

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 146.2%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 6.0%		
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/33	\$ 910	\$ 1,185,775
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/34	990	1,293,366
		\$ 2,479,141
Education 27.6%		
Massachusetts Development Finance Agency, (Berklee College of Music), 5.00%, 10/1/46	\$ 1,525	\$ 1,756,876
Massachusetts Development Finance Agency, (Dexter Southfield), 5.00%, 5/1/34	1,665	1,858,290
Massachusetts Development Finance Agency, (Milton Academy), 5.00%, 9/1/35	1,080	1,192,914
Massachusetts Development Finance Agency, (Northeastern University), 5.00%, 3/1/33	770	874,004
Massachusetts Development Finance Agency, (Wentworth Institute of Technology), 5.00%, 10/1/37	1,000	1,123,590
Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32	105	106,389
Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35	1,640	2,193,402
Massachusetts Health and Educational Facilities Authority, (Northeastern University), 5.00%, 10/1/35	1,350	1,485,891
University of Massachusetts Building Authority, 5.00%, 11/1/39	750	858,862
		\$ 11,450,218
Escrowed / Prerefunded 24.7%		
Massachusetts Bay Transportation Authority, Prerefunded to 7/1/18, 5.25%, 7/1/34	\$ 40	\$ 41,912
Massachusetts Bay Transportation Authority, Prerefunded to 7/1/18, 5.25%, 7/1/34	100	104,779
	1,665	856,476

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Massachusetts Bay Transportation Authority, Sales Tax Revenue, Prerefunded to 7/1/17, 0.00%, 7/1/31		
Massachusetts Bay Transportation Authority, Sales Tax Revenue, Prerefunded to 7/1/17, 0.00%, 7/1/34	5,195	2,314,009
Massachusetts Development Finance Agency, (New England Conservatory of Music), Prerefunded to 7/1/18, 5.25%, 7/1/38	625	654,656
Massachusetts Development Finance Agency, (Partners HealthCare System), Prerefunded to 7/1/17, 5.00%, 7/1/32	1,055	1,058,724
Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), Prerefunded to 10/1/17, 5.00%, 10/1/32	1,395	1,414,655
Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/22	500	538,570
	Principal Amount	
Security	(000 s omitted)	Value
Escrowed / Prerefunded (continued)		
Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/25	\$ 505	\$ 543,956
Massachusetts Health and Educational Facilities Authority, (Massachusetts Institute of Technology), Prerefunded to 7/1/17, 5.00%, 7/1/38	415	416,465
Massachusetts Health and Educational Facilities Authority, (Tufts University), Prerefunded to 8/15/18, 5.375%, 8/15/38	1,420	1,497,291
Newton, Prerefunded to 4/1/19, 5.00%, 4/1/36	750	805,777
		\$ 10,247,270
General Obligations 9.8%		
Boston, 4.00%, 4/1/24	\$ 300	\$ 330,990
Danvers, 5.25%, 7/1/36	885	1,008,617
Lexington, 4.00%, 2/1/23	255	293,227
Plymouth, 5.00%, 5/1/31	345	388,380
Plymouth, 5.00%, 5/1/32	315	352,954
Wayland, 5.00%, 2/1/33	510	569,038
Wayland, 5.00%, 2/1/36	770	857,680
Winchester, 5.00%, 4/15/36	245	274,723
		\$ 4,075,609
Hospital 27.0%		
Massachusetts Development Finance Agency, (Berkshire Health Systems), 5.00%, 10/1/31	\$ 1,000	\$ 1,095,570
Massachusetts Development Finance Agency, (CareGroup), 5.00%, 7/1/33	180	205,389
Massachusetts Development Finance Agency, (Children s Hospital), 5.00%, 10/1/31	525	619,752
Massachusetts Development Finance Agency, (Lahey Health System Obligated Group), 5.00%, 8/15/40	1,250	1,414,075
Massachusetts Development Finance Agency, (South Shore Hospital), 5.00%, 7/1/41	1,000	1,115,830
Massachusetts Development Finance Agency, (Tufts Medical Center), 7.25%, 1/1/32	600	705,204
Massachusetts Development Finance Agency, (UMass Memorial), 5.50%, 7/1/31	555	617,415

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Massachusetts Health and Educational Facilities Authority, (Baystate Medical Center, Inc.), 5.75%, 7/1/36	1,210	1,328,725
Massachusetts Health and Educational Facilities Authority, (Children s Hospital), 5.25%, 12/1/39	500	543,810
Massachusetts Health and Educational Facilities Authority, (Dana-Farber Cancer Institute), 5.00%, 12/1/37	1,135	1,198,231
Massachusetts Health and Educational Facilities Authority, (Lowell General Hospital), 5.125%, 7/1/35	970	1,036,445

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
Massachusetts Health and Educational Facilities Authority, (Partners HealthCare System), 5.00%, 7/1/32	\$ 945	\$ 948,119
Massachusetts Health and Educational Facilities Authority, (Southcoast Health System), 5.00%, 7/1/29	350	370,027
		\$ 11,198,592
Housing 2.4%		
Massachusetts Housing Finance Agency, 3.35%, 12/1/41	\$ 1,000	\$ 977,070
		\$ 977,070
Industrial Development Revenue 1.9%		
Massachusetts Development Finance Agency, (Covanta Energy), (AMT), 4.875%, 11/1/27 ⁽¹⁾	\$ 800	\$ 801,824
		\$ 801,824
Insured Education 7.6%		
Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39	\$ 1,000	\$ 1,381,250
Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32 ⁽²⁾	1,365	1,759,976
		\$ 3,141,226
Insured Electric Utilities 1.4%		
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	\$ 550	\$ 600,446

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	\$	600,446
Insured Escrowed / Prerefunded 0.9%		
Massachusetts Health and Educational Facilities Authority, (Cape Cod Healthcare), (AGC), Prerefunded to 11/15/19, 5.00%, 11/15/25	\$ 335	\$ 367,529
		\$ 367,529
Insured General Obligations 3.2%		
Massachusetts, (AMBAC), 5.50%, 8/1/30	\$ 1,000	\$ 1,326,600
		\$ 1,326,600
Insured Other Revenue 2.0%		
Massachusetts Development Finance Agency, (WGBH Educational Foundation), (AMBAC), 5.75%, 1/1/42	\$ 590	\$ 815,392
		\$ 815,392
	Principal Amount	Value
Security	(000 s omitted)	
Insured Special Tax Revenue 9.3%		
Martha s Vineyard Land Bank, (BAM), 5.00%, 5/1/25	\$ 775	\$ 939,292
Martha s Vineyard Land Bank, (BAM), 5.00%, 5/1/28	1,195	1,410,865
Massachusetts, Special Obligation, Dedicated Tax Revenue, (NPFPG), 5.50%, 1/1/29	1,000	1,296,560
Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45	1,105	223,829
		\$ 3,870,546
Insured Student Loan 0.4%		
Massachusetts Educational Financing Authority, (AGC), (AMT), 6.35%, 1/1/30	\$ 165	\$ 172,783
		\$ 172,783
Insured Transportation 0.8%		
Massachusetts Port Authority, (Bosfuel Project), (NPFPG), (AMT), 5.00%, 7/1/32	\$ 315	\$ 315,816
		\$ 315,816
Senior Living / Life Care 1.8%		
Massachusetts Development Finance Agency, (Carleton-Willard Village), 5.625%, 12/1/30	\$ 125	\$ 135,396
Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.125%, 11/1/27 ⁽¹⁾	140	140,545

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Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.20%, 11/1/41 ⁽¹⁾	475	475,940
		\$ 751,881

Special Tax Revenue 4.2%

Massachusetts School Building Authority, Sales Tax Revenue, 5.00%, 11/15/46	\$ 1,500	\$ 1,758,855
		\$ 1,758,855

Student Loan 3.4%

Massachusetts Educational Financing Authority, (AMT), 3.50%, 7/1/33	\$ 1,500	\$ 1,428,780
		\$ 1,428,780

Transportation 10.5%

Massachusetts Department of Transportation, (Metropolitan Highway System), 5.00%, 1/1/37	\$ 1,500	\$ 1,623,375
Massachusetts Port Authority, 5.00%, 7/1/28	500	558,305
Massachusetts Port Authority, 5.00%, 7/1/34	670	736,565
Massachusetts Port Authority, 5.00%, 7/1/45	1,250	1,446,687
		\$ 4,364,932

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Water and Sewer 1.3%		
Boston Water and Sewer Commission, Prerefunded to 11/1/19, 5.00%, 11/1/29	\$ 495	\$ 542,362
		\$ 542,362
Total Tax-Exempt Municipal Securities 146.2% (identified cost \$55,883,147)		\$ 60,686,872
Taxable Municipal Securities 2.0%		
Security	Principal Amount (000 s omitted)	Value
Student Loan 2.0%		
Massachusetts Educational Financing Authority, 4.70%, 1/1/30	\$ 750	\$ 820,635
Total Taxable Municipal Securities 2.0% (identified cost \$736,146)		\$ 820,635
Total Investments 148.2% (identified cost \$56,619,293)		\$ 61,507,507
Auction Preferred Shares Plus Cumulative Unpaid Dividends (7.8)%		\$ (3,250,072)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (40.3)%		\$ (16,701,614)

Other Assets, Less Liabilities (0.1%) \$ (57,137)

Net Assets Applicable to Common

Shares 100.0% \$ 41,498,684

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by Massachusetts municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2017, 17.3% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 0.9% to 6.3% of total investments.

(1) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At May 31, 2017, the aggregate value of these securities is \$1,418,309 or 3.4% of the Trust's net assets applicable to common shares.

(2) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net Unrealized Depreciation
Interest Rate Futures						
U.S. Long Treasury Bond	23	Short	Sep-17	\$ (3,497,411)	\$ (3,537,687)	\$ (40,276)
						\$ (40,276)

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Abbreviations:

AGC	Assured Guaranty Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.
XLCA	XL Capital Assurance, Inc.

Eaton Vance

Michigan Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 161.7%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 2.2%		
Michigan Municipal Bond Authority, Prerefunded to 10/1/19, 5.00%, 10/1/29	\$ 600	\$ 655,278
		\$ 655,278
Education 12.7%		
Michigan State University, 5.00%, 2/15/40	\$ 1,000	\$ 1,083,420
Oakland University, 5.00%, 3/1/42	500	553,985
University of Michigan, 5.00%, 4/1/35	1,500	1,810,545
Wayne State University, 5.00%, 11/15/40	370	413,360
		\$ 3,861,310
Electric Utilities 8.9%		
Holland, Electric Utility System, 5.00%, 7/1/39	\$ 1,135	\$ 1,279,508
Lansing Board of Water and Light, 5.50%, 7/1/41	500	571,135
Michigan Public Power Agency, 5.00%, 1/1/43	800	850,736
		\$ 2,701,379
Escrowed / Prerefunded 4.9%		
Ann Arbor Public Schools, Prerefunded to 5/1/18, 4.50%, 5/1/24	\$ 350	\$ 361,770
Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.625%, 12/1/29	115	128,155
Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.75%, 12/1/34	125	139,684
Michigan, Prerefunded to 5/1/19, 5.50%, 11/1/25	270	293,296
Michigan Hospital Finance Authority, (MidMichigan Obligated Group), Prerefunded to 6/1/19, 6.125%, 6/1/39	500	551,370

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\$ 1,474,275

General Obligations 45.3%

Battle Creek, 5.00%, 12/1/41	\$	1,000	\$ 1,154,430
Byron Center Public Schools, 5.00%, 5/1/43 ⁽¹⁾		1,500	1,730,460
Comstock Park Public Schools, 5.125%, 5/1/31		275	305,902
Comstock Park Public Schools, 5.25%, 5/1/33		220	247,337
East Grand Rapids Public Schools, 5.00%, 5/1/39		435	490,706
Jenison Public Schools, 5.00%, 5/1/28		500	557,500
Jenison Public Schools, 5.00%, 5/1/30		500	561,455
Kent County, 5.00%, 1/1/25		1,500	1,591,320
Kent County, (AMT), 5.00%, 1/1/28		1,000	1,121,650
Lakeview School District, 5.00%, 5/1/40		1,050	1,196,454
Lansing Community College, 5.00%, 5/1/30		1,005	1,141,630
Marysville Public Schools District, 5.00%, 5/1/37		1,065	1,223,344

**Principal
Amount
(000 s omitted) Value**

Security

General Obligations (continued)

Rockford Public Schools, 5.00%, 5/1/44	\$	750	\$ 851,497
Walled Lake Consolidated School District, 5.00%, 5/1/34		365	416,458
Watervliet Public Schools, 5.00%, 5/1/38		1,000	1,128,730

\$ 13,718,873

Hospital 21.9%

Grand Traverse County Hospital Finance Authority, (Munson Healthcare), 5.00%, 7/1/47	\$	1,000	\$ 1,102,590
Michigan Finance Authority, (Henry Ford Health System), 5.00%, 11/15/41		1,000	1,128,440
Michigan Finance Authority, (McLaren Health Care), 5.00%, 6/1/35		250	274,395
Michigan Finance Authority, (Oakwood Obligated Group), 5.00%, 11/1/32		500	556,515
Michigan Finance Authority, (Trinity Health Corp.), 5.00%, 12/1/27		990	1,095,960
Michigan Finance Authority, (Trinity Health Corp.), Prerefunded to 12/1/20, 5.00%, 12/1/27		10	11,355
Royal Oak Hospital Finance Authority, (William Beaumont Hospital), 5.00%, 9/1/39		1,250	1,392,787
Saginaw Hospital Finance Authority, (Covenant Medical Center, Inc.), 5.00%, 7/1/30		1,000	1,084,570

\$ 6,646,612

Industrial Development Revenue 2.5%

Detroit Local Development Finance Authority, (Chrysler Corp.), 5.375%, 5/1/21	\$	750	\$ 746,752
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\$ 746,752

Insured Education 0.6%

Wayne State University, (AGM), 5.00%, 11/15/35	\$	165	\$ 173,531
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\$ 173,531

Insured Electric Utilities 3.7%

Puerto Rico Electric Power Authority, (NPF), 5.25%, 7/1/29	\$	630		\$ 687,784
Puerto Rico Electric Power Authority, (NPF), 5.25%, 7/1/32		250		272,657
Puerto Rico Electric Power Authority, (NPF), 5.25%, 7/1/34		155		168,361

\$ 1,128,802

Insured Escrowed / Prerefunded 12.0%

Ferris State University, (AGC), Prerefunded to 10/1/18, 5.125%, 10/1/33	\$	570		\$ 602,114
Ferris State University, (AGC), Prerefunded to 10/1/18, 5.25%, 10/1/38		500		528,995

Eaton Vance

Michigan Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Insured Escrowed / Prerefunded (continued)		
Grand Rapids, Water Supply System, (AGC), Prerefunded to 1/1/19, 5.10%, 1/1/39	\$ 1,000	\$ 1,066,040
Van Dyke Public Schools, (AGM), Prerefunded to 5/1/18, 5.00%, 5/1/38	1,250	1,297,725
Wayne State University, (AGM), Prerefunded to 11/15/18, 5.00%, 11/15/35	135	143,092
		\$ 3,637,966
Insured General Obligations 19.6%		
Bay City Brownfield Redevelopment Authority, (BAM), 5.375%, 10/1/38	\$ 500	\$ 569,400
Byron Center Public Schools, (AGM), 3.75%, 5/1/26	150	156,504
Byron Center Public Schools, (AGM), 4.00%, 5/1/28	240	250,613
Detroit School District, (AGM), 5.25%, 5/1/32	300	366,084
Hartland Consolidated Schools, (AGM), 5.25%, 5/1/29	1,000	1,128,420
Livonia Public Schools, (AGM), 5.00%, 5/1/43	910	1,006,414
South Haven Public Schools, (AGM), 5.00%, 5/1/40	500	564,355
South Haven Public Schools, (BAM), 5.00%, 5/1/41	1,200	1,348,872
Westland Tax Increment Finance Authority, (BAM), 5.25%, 4/1/34	500	563,765
		\$ 5,954,427
Insured Special Tax Revenue 0.6%		
Puerto Rico Sales Tax Financing Corp., (NCFG), 0.00%, 8/1/45	\$ 895	\$ 181,291
		\$ 181,291
Insured Transportation 3.5%		
Wayne County Airport Authority, (AGC), (AMT), 5.375%, 12/1/32	\$ 1,000	\$ 1,050,960
		\$ 1,050,960

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Insured Water and Sewer 5.0%

Coldwater, Water Supply and Wastewater System Revenue, (AGM), 4.00%, 8/1/41	\$	1,000	\$ 1,038,880
Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28		475	486,680
			\$ 1,525,560

Lease Revenue / Certificates of Participation 3.5%

Michigan Strategic Fund, (Facility for Rare Isotope Beams), 4.00%, 3/1/30	\$	1,000	\$ 1,064,860
			\$ 1,064,860

Security		Principal Amount (000 s omitted)	Value
Special Tax Revenue 3.7%			
Michigan Trunk Line Fund, 5.00%, 11/15/36	\$	1,000	\$ 1,130,060
			\$ 1,130,060

Water and Sewer 11.1%

Detroit, Water Supply System, 5.25%, 7/1/41	\$	750	\$ 819,203
Grand Rapids, Sanitary Sewer System, 5.00%, 1/1/28		735	925,975
Michigan Finance Authority, (Detroit Water and Sewerage Department), (AMT), 5.00%, 7/1/44		1,250	1,340,200
Port Huron, Water Supply System, 5.25%, 10/1/31		250	278,195
			\$ 3,363,573

Total Tax-Exempt Investments 161.7%
(identified cost \$45,915,352)

\$ 49,015,509

Auction Preferred Shares Plus Cumulative Unpaid Dividends (2.1)%

\$ (650,114)

Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (55.3)%

\$ (16,754,309)

Other Assets, Less Liabilities (4.3)%

\$ (1,305,363)

Net Assets Applicable to Common Shares 100.0%

\$ 30,305,723

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

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The Trust invests primarily in debt securities issued by Michigan municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2017, 27.9% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 2.7% to 12.5% of total investments.

(1) When-issued security.

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 156.9%

Security	Principal Amount (000 s omitted)	Value
Education 16.5%		
Camden County Improvement Authority, (Rowan University School of Osteopathic Medicine), 5.00%, 12/1/32	\$ 1,270	\$ 1,443,076
New Jersey Educational Facilities Authority, (Kean University), 5.50%, 9/1/36	1,730	1,872,465
New Jersey Educational Facilities Authority, (Montclair State University), 5.00%, 7/1/33	620	710,935
New Jersey Educational Facilities Authority, (Montclair State University), 5.00%, 7/1/34	380	434,154
New Jersey Educational Facilities Authority, (Ramapo College), 5.00%, 7/1/37	640	707,866
New Jersey Educational Facilities Authority, (Ramapo College), 5.00%, 7/1/40	1,230	1,384,697
New Jersey Educational Facilities Authority, (Stevens Institute of Technology), 5.00%, 7/1/27	1,650	1,655,825
New Jersey Educational Facilities Authority, (University of Medicine and Dentistry), Prerefunded to 6/1/19, 7.50%, 12/1/32	965	1,090,720
Rutgers State University, 5.00%, 5/1/33	1,000	1,140,820
		\$ 10,440,558
Escrowed / Prerefunded 23.6%		
Monmouth County Improvement Authority, Prerefunded to 1/15/21, 5.00%, 1/15/28	\$ 1,510	\$ 1,723,423
Monmouth County Improvement Authority, Prerefunded to 1/15/21, 5.00%, 1/15/30	1,455	1,660,650
New Jersey Economic Development Authority, (Duke Farms Foundation), Prerefunded to 7/1/19, 5.00%, 7/1/48	2,040	2,213,114
New Jersey Economic Development Authority, (School Facilities Construction), Prerefunded to 6/15/19, 5.25%, 12/15/33	105	114,239
New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), Prerefunded to 7/1/18, 5.00%, 7/1/27	2,190	2,287,061
New Jersey Health Care Facilities Financing Authority, (AtlantiCare Regional Medical Center), Prerefunded to 7/1/17, 5.00%, 7/1/37	2,090	2,097,461

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New Jersey Health Care Facilities Financing Authority, (Chilton Memorial Hospital), Prerefunded to 7/1/19, 5.75%, 7/1/39	915	1,005,182
New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), Prerefunded to 10/1/18, 5.25%, 10/1/38	380	402,272
New Jersey Health Care Facilities Financing Authority, (Palisades Medical Center), Prerefunded to 7/1/23, 5.25%, 7/1/31	205	250,406
New Jersey Health Care Facilities Financing Authority, (Robert Wood Johnson University Hospital), Prerefunded to 1/1/20, 5.00%, 7/1/31	1,000	1,103,640

	Principal Amount	
Security	(000 s omitted)	Value

Escrowed / Prerefunded (continued)

North Hudson Sewerage Authority, Prerefunded to 6/1/22, 5.00%, 6/1/29	\$ 55	\$ 64,885
Rutgers State University, Prerefunded to 5/1/19, 5.00%, 5/1/39	1,900	2,049,074
		\$ 14,971,407

General Obligations 1.2%

Monmouth County Improvement Authority, 5.00%, 1/15/28	\$ 340	\$ 381,728
Monmouth County Improvement Authority, 5.00%, 1/15/30	340	379,331
		\$ 761,059

Hospital 13.8%

Camden County Improvement Authority, (Cooper Health System), 5.75%, 2/15/42	\$ 650	\$ 732,888
New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), 5.00%, 7/1/27	100	104,110
New Jersey Health Care Facilities Financing Authority, (Barnabas Health Obligated Group), 4.25%, 7/1/44	750	788,850
New Jersey Health Care Facilities Financing Authority, (Hackensack Meridian Health Obligated Group), 4.00%, 7/1/34	500	521,940
New Jersey Health Care Facilities Financing Authority, (Meridian Health System), 5.00%, 7/1/26	265	303,107
New Jersey Health Care Facilities Financing Authority, (Palisades Medical Center), Prerefunded to 7/1/23, 5.25%, 7/1/31	45	54,909
New Jersey Health Care Facilities Financing Authority, (Princeton HealthCare System), 5.00%, 7/1/32	990	1,148,944
New Jersey Health Care Facilities Financing Authority, (Princeton HealthCare System), 5.00%, 7/1/33	120	138,234
New Jersey Health Care Facilities Financing Authority, (Princeton HealthCare System), 5.00%, 7/1/39	2,305	2,606,448
New Jersey Health Care Facilities Financing Authority, (Trinitas Regional Medical Center Obligated Group), 5.00%, 7/1/30	1,000	1,143,430
New Jersey Health Care Facilities Financing Authority, (Virtua Health), 5.75%, 7/1/33	1,075	1,172,062
		\$ 8,714,922

Housing 1.0%

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New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 4.70%, 10/1/37	\$	335	\$	335,271
New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 5.00%, 10/1/37		325		327,672
			\$	662,943

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See Notes to Financial Statements.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Industrial Development Revenue 7.6%		
Essex County Improvement Authority, (Covanta), (AMT), 5.25%, 7/1/45 ⁽¹⁾	\$ 1,085	\$ 1,092,302
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.125%, 9/15/23	50	54,235
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.25%, 9/15/29	135	147,388
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.50%, 6/1/33	750	832,477
New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.10%, 6/1/23	220	241,151
New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.70%, 10/1/39	2,235	2,423,567
		\$ 4,791,120
Insured Education 0.7%		
New Jersey Educational Facilities Authority, (Ramapo College), (AGM), 5.00%, 7/1/31	\$ 350	\$ 416,213
		\$ 416,213
Insured Electric Utilities 2.1%		
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	\$ 135	\$ 147,382
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34	490	532,238
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/35	595	644,861
		\$ 1,324,481
Insured Escrowed / Prerefunded 5.2%		
Lakewood Township, (AGC), Prerefunded to 11/1/18, 5.75%, 11/1/31	\$ 1,240	\$ 1,325,672
	970	1,038,996

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New Jersey Economic Development Authority, (School Facilities Construction), (AGC), Prerefunded to 12/15/18, 5.50%, 12/15/34		
New Jersey Economic Development Authority, (School Facilities Construction), (AGC), Prerefunded to 12/15/18, 5.50%, 12/15/34	520	556,988
New Jersey Health Care Facilities Financing Authority, (Meridian Health System), Series II, (AGC), Prerefunded to 7/1/18, 5.00%, 7/1/38	370	386,561
		\$ 3,308,217

Insured General Obligations 6.6%

Atlantic City, (BAM), 5.00%, 3/1/37 ⁽²⁾	\$ 500	\$ 556,140
Hudson County Improvement Authority, (Harrison Parking), (AGC), 5.25%, 1/1/39	1,015	1,074,976
Irvington Township, (AGM), 5.00%, 7/15/31	1,000	1,141,820
Paterson, (BAM), 5.00%, 1/15/26	1,240	1,388,304
		\$ 4,161,240

	Principal Amount	Value
Security	(000 s omitted)	

Insured Hospital 2.4%

New Jersey Health Care Facilities Financing Authority, (Virtua Health), (AGC), 5.50%, 7/1/38	\$ 1,380	\$ 1,491,007
		\$ 1,491,007

Insured Industrial Development Revenue 3.1%

New Jersey Economic Development Authority, (United Water New Jersey, Inc.), (AMBAC), (AMT), 4.875%, 11/1/25	\$ 1,940	\$ 1,989,858
		\$ 1,989,858

Insured Lease Revenue / Certificates of Participation 2.9%

New Jersey Economic Development Authority, (School Facilities Construction), (AGM), 5.00%, 6/15/33	\$ 575	\$ 639,377
New Jersey Economic Development Authority, (School Facilities Construction), (NPF), 5.50%, 9/1/28	1,000	1,211,930
		\$ 1,851,307

Insured Special Tax Revenue 14.4%

Garden State Preservation Trust, (AGM), 0.00%, 11/1/25	\$ 5,250	\$ 4,150,388
New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/26	4,300	3,167,208
New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/27	2,020	1,422,989
Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	2,020	409,171

\$ 9,149,756**Insured Student Loan 2.2%**

New Jersey Higher Education Student Assistance Authority, (AGC), (AMT), 6.125%, 6/1/30	\$	1,340	\$ 1,386,887
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\$ 1,386,887**Insured Transportation 7.9%**

New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.00%, 1/1/31	\$	850	\$ 937,235
New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.125%, 1/1/39		2,000	2,225,220
New Jersey Transportation Trust Fund Authority, (Transportation System), (AMBAC), 0.00%, 12/15/28		2,400	1,507,248
South Jersey Transportation Authority, (AGC), 5.50%, 11/1/33		315	341,564

\$ 5,011,267**Lease Revenue / Certificates of Participation 4.4%**

New Jersey Economic Development Authority, (School Facilities Construction), 5.25%, 12/15/33	\$	995	\$ 1,016,183
New Jersey Economic Development Authority, (School Facilities Construction), Prerefunded to 6/15/19, 5.25%, 12/15/33		400	435,196

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Lease Revenue / Certificates of Participation (continued)		
New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), 5.25%, 10/1/38	\$ 1,320	\$ 1,342,691
		\$ 2,794,070
Other Revenue 0.4%		
New Jersey Economic Development Authority, (The Seeing Eye, Inc.), 5.00%, 6/1/32	\$ 250	\$ 282,340
		\$ 282,340
Senior Living / Life Care 3.5%		
New Jersey Economic Development Authority, (Cranes Mill, Inc.), 5.875%, 7/1/28	\$ 465	\$ 475,081
New Jersey Economic Development Authority, (Cranes Mill, Inc.), 6.00%, 7/1/38	770	784,168
New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 4.50%, 7/1/38	700	719,474
New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 5.00%, 7/1/29	215	235,711
		\$ 2,214,434
Special Tax Revenue 1.3%		
New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/27	\$ 100	\$ 100,192
New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/37	175	175,245
Puerto Rico Sales Tax Financing Corp., 5.00%, 8/1/40	750	426,240
Puerto Rico Sales Tax Financing Corp., 5.75%, 8/1/37	500	128,750
		\$ 830,427

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Student Loan 2.2%

New Jersey Higher Education Student Assistance Authority, (AMT), 2.005%, 6/1/36 ⁽³⁾	\$	625	\$	617,312
New Jersey Higher Education Student Assistance Authority, (AMT), 4.75%, 12/1/43		740		763,473
				\$ 1,380,785

Transportation 30.8%

Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35	\$	1,060	\$	1,151,679
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40		1,080		1,172,545
New Jersey Transportation Trust Fund Authority, 5.00%, 6/15/29		750		769,567
New Jersey Transportation Trust Fund Authority, (Transportation System), 5.50%, 6/15/31		1,100		1,164,317

		Principal Amount		Value
		(000 s omitted)		

Security

Transportation (continued)

New Jersey Transportation Trust Fund Authority, (Transportation System), 5.875%, 12/15/38	\$	250	\$	264,058
New Jersey Transportation Trust Fund Authority, (Transportation System), 6.00%, 12/15/38		530		563,549
New Jersey Turnpike Authority, 5.25%, 1/1/40		3,600		3,802,248
Port Authority of New York and New Jersey, 5.00%, 10/15/41 ⁽⁴⁾		5,000		5,819,800
Port Authority of New York and New Jersey, (AMT), 5.00%, 10/15/34		2,000		2,318,200
Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽⁴⁾		1,995		2,061,394
South Jersey Transportation Authority, 5.00%, 11/1/39		400		439,156
				\$ 19,526,513

Water and Sewer 3.1%

North Hudson Sewerage Authority, 5.00%, 6/1/29	\$	1,220	\$	1,355,749
Sussex County Municipal Utilities Authority, 0.00%, 12/1/36		1,250		624,563
				\$ 1,980,312

Total Tax-Exempt Municipal Securities 156.9%
(identified cost \$93,806,613)

\$ 99,441,123

Taxable Municipal Securities 3.1%

		Principal Amount		Value
		(000 s omitted)		

Security

General Obligations 1.8%

Atlantic City, 7.50%, 3/1/40	\$	1,000	\$	1,156,560
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\$ 1,156,560

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See Notes to Financial Statements.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Transportation 1.3%		
New Jersey Transportation Trust Fund Authority, 5.754%, 12/15/28 ⁽⁵⁾	\$ 750	\$ 802,763
		\$ 802,763
Total Taxable Municipal Securities 3.1% (identified cost \$1,792,725)		\$ 1,959,323
Total Investments 160.0% (identified cost \$95,599,338)		\$ 101,400,446
Auction Preferred Shares Plus Cumulative Unpaid Dividends (7.0)%		\$ (4,425,010)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (45.5)%		\$ (28,848,035)
Other Assets, Less Liabilities (7.5)%		\$ (4,738,883)
Net Assets Applicable to Common Shares 100.0%		\$ 63,388,518

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by New Jersey municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or

municipality. In order to reduce the risk associated with such economic developments, at May 31, 2017, 29.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.9% to 9.4% of total investments.

- (1) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At May 31, 2017, the aggregate value of these securities is \$1,092,302 or 1.7% of the Trust's net assets applicable to common shares.
- (2) When-issued security.
- (3) Variable rate security. The stated interest rate represents the rate in effect at May 31, 2017.
- (4) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).
- (5) Build America Bond. Represents taxable municipal obligation issued pursuant to the American Recovery and Reinvestment Act of 2009 or other legislation providing for the issuance of taxable municipal debt on which the issuer receives federal support.

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net Unrealized Depreciation
Interest Rate Futures						
U.S. Long Treasury Bond	30	Short	Sep-17	\$ (4,561,841)	\$ (4,614,375)	\$ (52,534)
						\$ (52,534)

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.
XLCA	XL Capital Assurance, Inc.

Eaton Vance

New York Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 156.4%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 5.7%		
New York Environmental Facilities Corp., 5.00%, 10/15/39	\$ 1,730	\$ 1,896,253
New York Environmental Facilities Corp., (New York City Municipal Water Finance Authority), 5.00%, 6/15/37 ⁽¹⁾	2,535	2,642,205
		\$ 4,538,458
Cogeneration 1.0%		
Suffolk County Industrial Development Agency, (Nissequogue Cogeneration Partners Facility), (AMT), 5.50%, 1/1/23	\$ 805	\$ 805,073
		\$ 805,073
Education 27.0%		
New York City Cultural Resources Trust, (The Juilliard School), 5.00%, 1/1/34	\$ 1,490	\$ 1,579,013
New York City Cultural Resources Trust, (The Juilliard School), 5.00%, 1/1/39	325	344,256
New York Dormitory Authority, (Brooklyn Law School), 5.75%, 7/1/33	510	548,122
New York Dormitory Authority, (Columbia University), 5.00%, 7/1/38	1,000	1,045,600
New York Dormitory Authority, (Columbia University), 5.00%, 10/1/41	725	815,639
New York Dormitory Authority, (Cornell University), 5.00%, 7/1/34	510	551,902
New York Dormitory Authority, (Cornell University), 5.00%, 7/1/39	2,000	2,159,140
New York Dormitory Authority, (Culinary Institute of America), 5.50%, 7/1/33	220	250,763
New York Dormitory Authority, (Fordham University), 5.50%, 7/1/36	1,000	1,149,070
New York Dormitory Authority, (Rochester Institute of Technology), Prerefunded to 7/1/18, 6.00%, 7/1/33	2,250	2,375,932
New York Dormitory Authority, (Rockefeller University), 5.00%, 7/1/40	2,500	2,698,925
New York Dormitory Authority, (Skidmore College), 5.00%, 7/1/27	325	372,808
New York Dormitory Authority, (Skidmore College), 5.25%, 7/1/29	400	461,940
New York Dormitory Authority, (St. Francis College), 5.00%, 10/1/40	1,695	1,862,161

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New York Dormitory Authority, (The New School), 4.00%, 7/1/43	500	515,260
New York Dormitory Authority, (The New School), Prerefunded to 7/1/20, 5.50%, 7/1/40	2,000	2,266,700
Onondaga Civic Development Corp., (Le Moyne College), 5.20%, 7/1/29	280	301,000

	Principal Amount (000 s omitted)	Value
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Security

Education (continued)

Onondaga Civic Development Corp., (Le Moyne College), 5.375%, 7/1/40	\$ 735	\$ 787,817
Onondaga County Cultural Resources Trust, (Syracuse University), 5.00%, 12/1/38	1,205	1,401,969
		\$ 21,488,017

Electric Utilities 4.5%

Long Island Power Authority, Electric System Revenue, Prerefunded to 5/1/19, 6.00%, 5/1/33	\$ 1,420	\$ 1,556,817
Utility Debt Securitization Authority, 5.00%, 12/15/33	1,735	2,040,898
		\$ 3,597,715

Escrowed / Prerefunded 13.9%

Brooklyn Arena Local Development Corp., (Barclays Center), Prerefunded to 1/15/20, 6.25%, 7/15/40	\$ 380	\$ 431,475
Metropolitan Transportation Authority, Prerefunded to 11/15/17, 5.00%, 11/15/37	135	137,576
Metropolitan Transportation Authority, Prerefunded to 11/15/17, 5.00%, 11/15/37	655	667,497
Metropolitan Transportation Authority, Dedicated Tax Revenue, Prerefunded to 11/15/19, 5.00%, 11/15/34	1,500	1,649,310
New York City, Prerefunded to 10/15/18, 6.25%, 10/15/28	955	1,025,756
New York City Cultural Resources Trust, (Museum of Modern Art), Prerefunded to 10/1/18, 5.00%, 4/1/31	625	659,869
New York Dormitory Authority, (NYU Hospitals Center), Prerefunded to 7/1/17, 5.00%, 7/1/36	750	752,647
New York Dormitory Authority, (NYU Hospitals Center), Prerefunded to 7/1/17, 5.625%, 7/1/37	1,250	1,255,062
Onondaga Civic Development Corp., (St. Joseph s Hospital Health Center), Prerefunded to 7/1/22, 4.50%, 7/1/32	395	456,987
Onondaga Civic Development Corp., (St. Joseph s Hospital Health Center), Prerefunded to 7/1/22, 5.00%, 7/1/42	1,000	1,183,070
Saratoga County Industrial Development Agency, (Saratoga Hospital), Prerefunded to 12/1/17, 5.25%, 12/1/32	650	664,450
Saratoga County Water Authority, Prerefunded to 9/1/18, 5.00%, 9/1/48	1,000	1,052,030
Triborough Bridge and Tunnel Authority, Prerefunded to 11/15/18, 5.25%, 11/15/34 ⁽¹⁾	1,025	1,090,289
		\$ 11,026,018

General Obligations 5.7%

New York, 5.00%, 2/15/34 ⁽¹⁾	\$ 4,000	\$ 4,517,960
New York City, 6.25%, 10/15/28	45	48,296

\$ 4,566,256

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See Notes to Financial Statements.

Eaton Vance

New York Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital 11.2%		
Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/30	\$ 130	\$ 145,519
Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/40	960	1,069,248
Nassau County Local Economic Assistance Corp., (South Nassau Communities Hospital), 5.00%, 7/1/37	1,000	1,089,680
New York Dormitory Authority, (Mount Sinai Hospital), 5.00%, 7/1/26	1,000	1,103,480
New York Dormitory Authority, (North Shore-Long Island Jewish Obligated Group), 5.00%, 5/1/32	1,000	1,114,460
New York Dormitory Authority, (NYU Hospitals Center), 5.00%, 7/1/36	525	602,002
New York Dormitory Authority, (Orange Regional Medical Center), 5.00%, 12/1/32 ⁽²⁾	800	898,360
New York Dormitory Authority, (Orange Regional Medical Center), 5.00%, 12/1/35 ⁽²⁾	100	110,314
New York Dormitory Authority, (Orange Regional Medical Center), Prerefunded to 12/1/18, 6.125%, 12/1/29	415	447,171
New York Dormitory Authority, (Orange Regional Medical Center), Prerefunded to 12/1/18, 6.25%, 12/1/37	835	902,167
Suffolk County Economic Development Corp., (Catholic Health Services of Long Island Obligated Group), 5.00%, 7/1/28	1,065	1,173,385
Suffolk County Economic Development Corp., (Catholic Health Services of Long Island Obligated Group), Prerefunded to 7/1/21, 5.00%, 7/1/28	185	214,212
		\$ 8,869,998
Housing 9.5%		
New York City Housing Development Corp., MFMR, 3.75%, 11/1/40	\$ 500	\$ 512,035
New York City Housing Development Corp., MFMR, 3.95%, 11/1/36	750	788,708
New York Housing Finance Agency, 3.80%, 11/1/35	650	674,856
New York Housing Finance Agency, 5.25%, 11/1/41	1,000	1,034,900
New York Housing Finance Agency, (FHLMC), (FNMA), (GNMA), 3.20%, 11/1/46	1,500	1,433,685
New York Housing Finance Agency, (FNMA), (AMT), 5.40%, 11/15/42	2,625	2,644,346
New York Mortgage Agency, 3.90%, 10/1/36	480	498,403

\$ 7,586,933**Industrial Development Revenue 7.5%**

Essex County Industrial Development Agency, (International Paper Company), (AMT), 6.625%, 9/1/32	\$ 1,000	\$ 1,047,180
New York Environmental Facilities Corp., (Casella Waste Systems, Inc.), (AMT), 3.125% to 6/1/26 (Put Date), 12/1/44 ⁽²⁾	500	433,345

**Principal
Amount****Security****(000 s omitted)****Value****Industrial Development Revenue (continued)**

New York Environmental Facilities Corp., (Casella Waste Systems, Inc.), (AMT), 3.75% to 12/2/19 (Put Date), 12/1/44 ⁽²⁾	\$ 1,000	\$ 991,640
New York Liberty Development Corp., (Goldman Sachs Group, Inc.), 5.25%, 10/1/35	1,000	1,263,410
New York Liberty Development Corp., (Goldman Sachs Group, Inc.), 5.50%, 10/1/37	300	392,967
Niagara Area Development Corp., (Covanta Energy), (AMT), 5.25%, 11/1/42 ⁽²⁾	1,800	1,809,468

\$ 5,938,010**Insured Education 5.3%**

New York Dormitory Authority, (City University), (AMBAC), 5.50%, 7/1/35	\$ 1,250	\$ 1,656,688
Oneida County Industrial Development Agency, (Hamilton College), (NPF), 0.00%, 7/1/33	5,365	2,578,526

\$ 4,235,214**Insured Electric Utilities 1.9%**

Long Island Power Authority, Electric System Revenue, (BHAC), Prerefunded to 4/1/19, 5.75%, 4/1/33	\$ 1,365	\$ 1,484,697
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\$ 1,484,697**Insured General Obligations 2.3%**

Oyster Bay, (AGM), 4.00%, 8/1/28	\$ 1,680	\$ 1,805,177
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\$ 1,805,177**Insured Other Revenue 4.8%**

New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/31	\$ 2,645	\$ 1,670,767
New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/32	3,625	2,184,860

\$ 3,855,627

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Insured Special Tax Revenue 0.6%

Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	\$	2,475	\$	501,336
			\$	501,336

Insured Transportation 2.9%

New York Transportation Development Corp., (LaGuardia Airport Terminal B Redevelopment), (AGM), (AMT), 4.00%, 7/1/37	\$	1,000	\$	1,031,740
New York Transportation Development Corp., (LaGuardia Airport Terminal B Redevelopment), (AGM), (AMT), 4.00%, 7/1/46		1,250		1,278,625
			\$	2,310,365

Eaton Vance

New York Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Other Revenue 8.1%		
Brooklyn Arena Local Development Corp., (Barclays Center), 0.00%, 7/15/31	\$ 3,120	\$ 1,818,305
New York City Transitional Finance Authority, (Building Aid), 5.50%, 7/15/31	1,000	1,051,600
New York Liberty Development Corp., (3 World Trade Center), 5.00%, 11/15/44 ⁽²⁾	1,300	1,397,812
New York Liberty Development Corp., (7 World Trade Center), 5.00%, 3/15/44	2,000	2,185,520
		\$ 6,453,237
Senior Living / Life Care 8.9%		
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.00%, 11/1/24	\$ 80	\$ 92,930
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.25%, 11/1/25	205	243,491
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.25%, 11/1/26	225	267,813
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.25%, 11/1/36	530	594,803
Buffalo and Erie County Industrial Land Development Corp., (Orchard Park CCRC, Inc.), 5.00%, 11/15/29	830	919,076
Buffalo and Erie County Industrial Land Development Corp., (Orchard Park CCRC, Inc.), 5.00%, 11/15/30	855	939,867
New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/29	280	293,392
New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/42	120	124,489
Suffolk County Economic Development Corp., (Peconic Landing at Southold, Inc.), 6.00%, 12/1/40	905	988,903
Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.00%, 7/1/34	100	101,656
Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.25%, 7/1/32	230	239,269
Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.50%, 7/1/42	230	238,018
Westchester County Local Development Corp., (Kendal on Hudson), 5.00%, 1/1/34	1,830	2,002,057
		\$ 7,045,764

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Special Tax Revenue 17.9%

New York City Transitional Finance Authority, Future Tax Revenue, 5.50%, 11/1/35 ⁽¹⁾	\$	1,185	\$	1,349,490
New York City Transitional Finance Authority, Future Tax Revenue, Prerefunded to 11/1/20, 5.50%, 11/1/35 ⁽¹⁾			915	1,052,290
New York Dormitory Authority, Personal Income Tax Revenue, 5.00%, 3/15/33			1,000	1,125,740

			Principal Amount	
Security		(000	s omitted)	Value

Special Tax Revenue (continued)

New York Dormitory Authority, Personal Income Tax Revenue, 5.25%, 3/15/38	\$	1,000	\$	1,072,740
New York Dormitory Authority, Sales Tax Revenue, 5.00%, 3/15/34		2,380		2,737,500
New York Thruway Authority, Fuel Tax Revenue, 5.00%, 4/1/30 ⁽¹⁾		6,000		6,886,320
			\$	14,224,080

Transportation 14.1%

Metropolitan Transportation Authority, 5.00%, 11/15/38	\$	1,500	\$	1,685,100
New York Thruway Authority, 5.00%, 1/1/37		695		787,498
New York Thruway Authority, 5.00%, 1/1/42		1,000		1,128,870
Port Authority of New York and New Jersey, (AMT), 5.00%, 10/15/35		1,665		1,924,540
Port Authority of New York and New Jersey, (AMT), 5.00%, 10/15/44		500		561,465
Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽¹⁾		990		1,022,947
Triborough Bridge and Tunnel Authority, 5.00%, 11/15/38		1,930		2,263,562
Triborough Bridge and Tunnel Authority, 5.25%, 11/15/34 ⁽¹⁾		1,715		1,822,153
			\$	11,196,135

Water and Sewer 3.6%

Dutchess County Water and Wastewater Authority, 0.00%, 10/1/34	\$	585	\$	346,174
New York City Municipal Water Finance Authority, (Water and Sewer System), 5.75%, 6/15/40 ⁽¹⁾		2,385		2,507,112
			\$	2,853,286

Total Tax-Exempt Municipal Securities 156.4%
(identified cost \$113,196,733)

\$ 124,381,396

Taxable Municipal Securities 1.9%

			Principal Amount	
Security		(000	s omitted)	Value

Education 1.9%

New York Dormitory Authority, (New York University), 3.998%, 7/1/39 ⁽³⁾	\$	1,500	\$	1,525,845
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Total Taxable Municipal Securities 1.9%
(identified cost \$1,523,250)

\$ 1,525,845

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See Notes to Financial Statements.

Eaton Vance

New York Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Corporate Bonds & Notes 2.3%

Security	Principal Amount (000 s omitted)	Value
Hospital 2.3%		
NYU Hospitals Center, 4.168%, 7/1/37	\$ 1,500	\$ 1,528,371
NYU Hospitals Center, 4.368%, 7/1/47	315	323,990
Total Corporate Bonds & Notes 2.3% (identified cost \$1,836,193)		\$ 1,852,361

Miscellaneous 0.9%

Security	Units	Value
Real Estate 0.9%		
CMS Liquidating Trust ⁽²⁾⁽⁴⁾⁽⁵⁾	257	\$ 691,928
Total Miscellaneous 0.9% (identified cost \$822,400)		\$ 691,928
Total Investments 161.5% (identified cost \$117,378,576)		\$ 128,451,530

Auction Preferred Shares Plus Cumulative Unpaid Dividends (5.2)% **\$ (4,125,901)**

Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (37.0)% **\$ (29,445,804)**

Other Assets, Less Liabilities (19.3%) \$ (15,360,771)

Net Assets Applicable to Common Shares 100.0% \$ 79,519,054

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by New York municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2017, 11.0% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.2% to 3.2% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

(2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At May 31, 2017, the aggregate value of these securities is \$6,332,867 or 8.0% of the Trust's net assets applicable to common shares.

(3) When-issued security.

(4) Non-income producing.

(5) For fair value measurement disclosure purposes, security is categorized as Level 3 (see Note 10).

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net Unrealized Depreciation
Interest Rate Futures						
U.S. Long Treasury Bond	29	Short	Sep-17	\$ (4,409,780)	\$ (4,460,563)	\$ (50,783)
						\$ (50,783)

Abbreviations:

AGC Assured Guaranty Corp.
 AGM Assured Guaranty Municipal Corp.

AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BHAC	Berkshire Hathaway Assurance Corp.
FHLMC	Federal Home Loan Mortgage Corp.
FNMA	Federal National Mortgage Association
GNMA	Government National Mortgage Association
MFMR	Multi-Family Mortgage Revenue
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

Ohio Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 153.9%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 1.9%		
Rickenbacker Port Authority, (OASBO Expanded Asset Pooled Financing Program), 5.375%, 1/1/32	\$ 715	\$ 833,604
		\$ 833,604
Education 18.9%		
Kent State University, 5.00%, 5/1/30	\$ 450	\$ 539,546
Miami University, 4.00%, 9/1/39	500	528,000
Miami University, 5.00%, 9/1/33	1,000	1,124,660
Ohio Higher Educational Facility Commission, (Denison University), 5.00%, 11/1/42	1,050	1,226,012
Ohio Higher Educational Facility Commission, (Kenyon College), 5.00%, 7/1/44	285	310,439
Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44	400	438,304
Ohio Higher Educational Facility Commission, (Oberlin College), 5.00%, 10/1/33	500	575,625
Ohio Higher Educational Facility Commission, (Oberlin College), 5.00%, 10/1/42	500	581,815
Ohio Higher Educational Facility Commission, (University of Dayton), 5.50%, 12/1/36	1,000	1,059,070
Ohio State University, 5.00%, 12/1/28	480	610,022
Ohio State University, 5.00%, 12/1/30	545	691,098
University of Cincinnati, 5.00%, 6/1/34	500	554,395
		\$ 8,238,986
Electric Utilities 5.0%		
American Municipal Power, Inc., (AMP Fremont Energy Center), 5.00%, 2/15/32	\$ 470	\$ 528,059
American Municipal Power, Inc., (Meldahl Hydroelectric), 4.00%, 2/15/34	765	806,386
American Municipal Power, Inc., (Meldahl Hydroelectric), 5.00%, 2/15/33	225	260,177
Ohio Air Quality Development Authority, (Buckeye Power, Inc.), 6.00%, 12/1/40	500	574,590

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\$ 2,169,212

Escrowed / Prerefunded 19.6%

Barberton City School District, Prerefunded to 6/1/18, 4.50%, 12/1/33	\$ 900	\$ 932,967
Beavercreek City School District, Prerefunded to 6/1/19, 5.00%, 12/1/30	1,750	1,891,172
Central Ohio Solid Waste Authority, Prerefunded to 9/1/18, 5.125%, 9/1/27	1,025	1,079,530

	Principal Amount	
Security	(000 s omitted)	Value

Escrowed / Prerefunded (continued)

Franklin County Convention Facilities Authority, Prerefunded to 12/1/17, 5.00%, 12/1/27	\$ 445	\$ 454,367
Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.625%, 12/1/29	155	172,730
Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.75%, 12/1/34	170	189,970
Huber Heights City School District, Prerefunded to 12/1/19, 4.75%, 12/1/25	595	650,234
Montgomery County, (Catholic Health Initiatives), Prerefunded to 5/1/19, 5.50%, 5/1/34	175	190,157
Ohio Higher Educational Facility Commission, (Kenyon College), Prerefunded to 7/1/20, 5.00%, 7/1/44	155	173,426
Ohio Higher Educational Facility Commission, (Kenyon College), Prerefunded to 7/1/20, 5.25%, 7/1/44	850	957,474
Ohio Higher Educational Facility Commission, (Summa Health System), Prerefunded to 5/15/20, 5.75%, 11/15/40	350	397,065
Ohio State University, Escrowed to Maturity, 5.00%, 12/1/28	20	25,934
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), Prerefunded to 12/1/19, 5.00%, 12/1/28	250	275,010
Symmes Township, Hamilton County, (Parkland Acquisition and Improvement), Prerefunded to 12/1/20, 5.25%, 12/1/37	1,000	1,145,450

\$ 8,535,486

General Obligations 5.0%

Apollo Career Center Joint Vocational School District, 5.25%, 12/1/33	\$ 335	\$ 382,366
Lakewood City School District, 5.00%, 11/1/39	400	459,092
Oregon City School District, 4.00%, 12/1/30	1,250	1,347,850

\$ 2,189,308

Hospital 20.1%

Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/32	\$ 1,075	\$ 1,188,423
Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/38	560	614,891
Butler County, (Kettering Health Network Obligated Group), 5.25%, 4/1/31	500	548,985
Franklin County, (Nationwide Children s Hospital), Prerefunded to 11/1/19, 5.00%, 11/1/34	800	876,544
Hamilton County, (Cincinnati Children s Hospital Medical Center), 5.00%, 5/15/34	250	288,465
Hancock County, (Blanchard Valley Regional Health Center), 6.25%, 12/1/34	750	855,202

Eaton Vance

Ohio Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
Lucas County, (ProMedica Healthcare Obligated Group), 4.00%, 11/15/45	\$ 315	\$ 324,576
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/36	500	544,760
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/41	800	866,384
Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34	325	342,254
Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39	1,000	1,068,870
Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40	205	222,038
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/27	565	645,868
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/29	165	186,574
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.00%, 12/1/43	90	92,435
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.50%, 12/1/43	80	86,686
		\$ 8,752,955
Housing 5.8%		
Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), (GNMA), 5.25%, 4/20/48	\$ 2,500	\$ 2,531,325
		\$ 2,531,325
Industrial Development Revenue 1.3%		
Cleveland, (Continental Airlines), (AMT), 5.375%, 9/15/27	\$ 555	\$ 556,565
		\$ 556,565

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Insured Education 4.0%

Hamilton County, (University Heights Community Urban Development Corp.), (AGM), 5.00%, 6/1/30	\$	750	\$	820,110
Kent State University, (AGC), 5.00%, 5/1/26		85		91,096
Wright State University, (BAM), 5.00%, 5/1/31		750		828,383
				\$ 1,739,589

Insured Electric Utilities 11.9%

Cleveland, Public Power System Revenue, (NPPFG), 0.00%, 11/15/27	\$	710	\$	524,094
Cleveland, Public Power System Revenue, (NPPFG), 0.00%, 11/15/38		2,000		855,940
Ohio Municipal Electric Generation Agency, (NPPFG), 0.00%, 2/15/25		815		677,510

	Principal			
	Amount			
Security	(000 s omitted)			Value

Insured Electric Utilities (continued)

Ohio Municipal Electric Generation Agency, (NPPFG), 0.00%, 2/15/26	\$	3,000	\$	2,398,440
Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/26		305		330,885
Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/29		200		218,344
Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/34		155		168,361
				\$ 5,173,574

Insured Escrowed / Prerefunded 18.9%

American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), Prerefunded to 2/15/19, 5.75%, 2/15/39	\$	1,000	\$	1,082,160
Buckeye Valley Local School District, (AGC), Prerefunded to 12/1/18, 5.00%, 12/1/36		500		530,925
Kent State University, (AGC), Prerefunded to 5/1/19, 5.00%, 5/1/26		915		987,157
Kent State University, (AGC), Prerefunded to 5/1/19, 5.00%, 5/1/29		425		458,516
Miami University, (AMBAC), Prerefunded to 9/1/17, 3.25%, 9/1/26		580		583,445
Milford Exempt Village School District, (AGC), Prerefunded to 12/1/18, 5.25%, 12/1/36		1,750		1,864,467
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35		510		531,267
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35		150		156,240
University of Akron, Series 2008A, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38		1,500		1,536,495
University of Akron, Series 2008B, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38		180		184,412
University of Akron, Series 2008B, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38		320		327,786
				\$ 8,242,870

Insured General Obligations 8.2%

Brooklyn City School District, (AGM), 5.00%, 12/1/38	\$	555	\$	612,198
Canal Winchester Local School District, (NPPFG), 0.00%, 12/1/30		2,455		1,685,898
Cincinnati School District, (NPPFG), 5.25%, 12/1/30		1,000		1,270,180
				\$ 3,568,276

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Insured Hospital 4.6%

Lorain County, (Catholic Healthcare Partners), (AGM), 5.00%, 2/1/29⁽¹⁾ \$ 1,940 \$ 1,994,883

\$ 1,994,883

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See Notes to Financial Statements.

Eaton Vance

Ohio Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Insured Special Tax Revenue 0.2%		
Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	\$ 540	\$ 109,382
		\$ 109,382
Insured Transportation 9.0%		
Cleveland, Airport System Revenue, (AGM), 5.00%, 1/1/30	\$ 600	\$ 667,866
Ohio, (Portsmouth Gateway Group, LLC), (AGM), (AMT), 5.00%, 12/31/39	140	155,816
Ohio Turnpike Commission, (NPF), 5.50%, 2/15/24	1,000	1,220,070
Ohio Turnpike Commission, (NPF), 5.50%, 2/15/26	1,000	1,274,700
Puerto Rico Highway and Transportation Authority, (AMBAC), 5.25%, 7/1/38	590	627,370
		\$ 3,945,822
Insured Water and Sewer 1.5%		
Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28	\$ 665	\$ 681,352
		\$ 681,352
Other Revenue 3.5%		
Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27	\$ 1,000	\$ 1,014,360
Summit County Port Authority, 5.00%, 12/1/31	445	505,262
		\$ 1,519,622
Senior Living / Life Care 3.9%		
Franklin County, (Friendship Village of Dublin), 5.00%, 11/15/44	\$ 650	\$ 707,258
Hamilton County, (Life Enriching Communities), 5.00%, 1/1/32	375	405,863
Lorain County Port Authority, (Kendal at Oberlin), 5.00%, 11/15/30	230	256,135

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Warren County, (Otterbein Homes Obligated Group), 5.75%, 7/1/33	275	318,912
		\$ 1,688,168

Special Tax Revenue 7.4%

Cleveland, Income Tax Revenue, (Bridges and Roadways Improvements), 5.00%, 10/1/32	\$ 250	\$ 285,578
Cleveland, Income Tax Revenue, (Parks and Recreation Facilities Improvements), 5.00%, 10/1/35	500	571,155

	Principal Amount (000 s omitted)	Value
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Special Tax Revenue (continued)

Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/26	\$ 180	\$ 214,450
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/28	290	345,065
Hamilton County, Sales Tax Revenue, 5.00%, 12/1/29	1,500	1,820,415
		\$ 3,236,663

Transportation 0.6%

Ohio Turnpike and Infrastructure Commission, 0.00%, 2/15/43	\$ 690	\$ 250,235
		\$ 250,235

Water and Sewer 2.6%

Hamilton County, Sewer System, 5.00%, 12/1/38	\$ 500	\$ 576,185
Northeast Ohio Regional Sewer District, 5.00%, 11/15/43	500	568,170
		\$ 1,144,355

Total Tax-Exempt Investments 153.9%
(identified cost \$61,104,464)

\$ 67,102,232

Auction Preferred Shares Plus Cumulative Unpaid Dividends (9.9)%

\$ (4,325,155)

Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (42.0)%

\$ (18,293,556)

Other Assets, Less Liabilities (2.0)%

\$ (883,543)

Net Assets Applicable to Common Shares 100.0%

\$ 43,599,978

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

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The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2017, 37.9% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.2% to 16.0% of total investments.

⁽¹⁾ Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
GNMA	Government National Mortgage Association
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 156.2%

Security	Principal Amount (000 s omitted)	Value
Cogeneration 0.4%		
Northampton County Industrial Development Authority, (Northampton Generating), (AMT), 5.00%, 12/31/23 ⁽¹⁾	\$ 378	\$ 150,652
		\$ 150,652
Education 29.4%		
Bucks County Industrial Development Authority, (George School), 5.00%, 9/15/39	\$ 500	\$ 535,010
Cumberland County Municipal Authority, (Dickinson College), 5.00%, 11/1/39	1,200	1,276,884
Delaware County Authority, (Villanova University), 4.00%, 8/1/45	1,000	1,040,260
Lehigh County General Purpose Authority, (Muhlenberg College), 5.00%, 2/1/32	830	975,217
Northampton County General Purpose Authority, (Lafayette College), 5.00%, 11/1/32	750	876,975
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/24	45	52,256
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/25	65	75,982
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/26	140	164,384
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/27	90	104,873
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/30	130	148,493
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/31	110	124,912
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/40	205	226,543
Northeastern Pennsylvania Hospital and Education Authority, (Wilkes University), 5.00%, 3/1/27	625	715,731
Pennsylvania Higher Educational Facilities Authority, (Drexel University), 5.00%, 5/1/34	470	541,069
Pennsylvania Higher Educational Facilities Authority, (Saint Joseph s University), 5.00%, 11/1/40	440	483,525
Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/42	600	665,550
Pennsylvania State University, 5.00%, 9/1/34	750	894,397

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State Public School Building Authority, (Northampton County Area Community College), 5.50%, 3/1/31	750	843,938
Swarthmore Borough Authority, (Swarthmore College), 5.00%, 9/15/38	250	294,915
Washington County Industrial Development Authority, (Washington and Jefferson College), 5.25%, 11/1/30	575	628,768
		\$ 10,669,682

Security	Principal Amount (000 s omitted)	Value
Escrowed / Prerefunded 20.7%		
Allegheny County Higher Education Building Authority, (Duquesne University), Prerefunded to 3/1/21, 5.50%, 3/1/31	\$ 1,050	\$ 1,221,234
Chester County, Prerefunded to 7/15/19, 5.00%, 7/15/27	395	428,670
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	315	330,633
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	220	230,919
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	435	456,698
Dauphin County General Authority, (Pinnacle Health System), Prerefunded to 6/1/19, 6.00%, 6/1/29	360	395,932
Northampton County General Purpose Authority, (Lehigh University), Prerefunded to 5/15/19, 5.00%, 11/15/39	500	539,500
Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), Prerefunded to 3/1/20, 5.00%, 3/1/40	625	692,281
Pennsylvania Turnpike Commission, Prerefunded to 6/1/18, 5.625%, 6/1/29	750	785,775
Pennsylvania Turnpike Commission, Prerefunded to 6/1/19, 5.25%, 6/1/39	420	456,380
Pennsylvania Turnpike Commission, Prerefunded to 6/1/19, 5.25%, 6/1/39	65	70,630
Pennsylvania Turnpike Commission, Prerefunded to 12/1/20, 5.35%, 12/1/30	495	568,354
Philadelphia School District, Prerefunded to 9/1/18, 6.00%, 9/1/38	15	15,948
Philadelphia School District, Prerefunded to 9/1/18, 6.00%, 9/1/38	985	1,047,282
Philadelphia, Gas Works Revenue, Prerefunded to 8/1/20, 5.25%, 8/1/40	235	265,644
		\$ 7,505,880

General Obligations 8.7%		
Chester County, 4.00%, 7/15/29	\$ 750	\$ 857,850
Chester County, 5.00%, 7/15/27	105	113,743
Daniel Boone Area School District, 5.00%, 8/15/32	30	31,310
Delaware Valley Regional Finance Authority, 5.75%, 7/1/32	1,000	1,280,960
West York Area School District, 5.00%, 4/1/33	750	855,097
		\$ 3,138,960

Hospital 21.1%		
Allegheny County Hospital Development Authority, (University of Pittsburgh Medical Center), 5.50%, 8/15/34	\$ 500	\$ 541,740
Chester County Health and Education Facilities Authority, (Jefferson Health System), 5.00%, 5/15/40	750	808,875

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Dauphin County General Authority, (Pinnacle Health System), 6.00%, 6/1/29

390

427,545

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See Notes to Financial Statements.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), 4.00%, 7/1/33	\$ 500	\$ 515,300
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), 4.00%, 7/1/35	235	243,885
Lycoming County Authority, (Susquehanna Health System), 5.75%, 7/1/39	750	817,230
Montgomery County Higher Education and Health Authority, (Abington Memorial Hospital Obligated Group), 5.00%, 6/1/31	1,095	1,214,760
Montgomery County Higher Education and Health Authority, (Holy Redeemer Health System), 5.00%, 10/1/27	500	566,160
Northampton County General Purpose Authority, (Saint Luke s Hospital), 5.50%, 8/15/33	250	274,333
Pennsylvania Higher Educational Facilities Authority, (UPMC Health System), 5.00%, 5/15/31	675	730,201
South Fork Municipal Authority, (Conemaugh Health System), Prerefunded to 7/1/20, 5.50%, 7/1/29	250	283,500
Southcentral Pennsylvania General Authority, (WellSpan Health Obligated Group), 5.00%, 6/1/34	1,085	1,218,911
		\$ 7,642,440
Housing 1.3%		
East Hempfield Township Industrial Development Authority, (Student Services, Inc.), 5.00%, 7/1/39	\$ 175	\$ 184,798
Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.70%, 10/1/37	265	265,536
		\$ 450,334
Industrial Development Revenue 9.5%		
Delaware County Industrial Development Authority, (Covanta), 5.00%, 7/1/43 ⁽²⁾	\$ 750	\$ 756,120

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Luzerne County Industrial Development Authority, (Pennsylvania-American Water Co.), 5.50%, 12/1/39	200	217,702
Montgomery County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (AMT), 5.25%, 7/1/42	750	778,162
Pennsylvania Economic Development Financing Authority, (Pennsylvania-American Water Co.), 6.20%, 4/1/39	250	270,845
Pennsylvania Economic Development Financing Authority, (Procter & Gamble Paper Products Co.), (AMT), 5.375%, 3/1/31	1,115	1,405,759
		\$ 3,428,588

Insured Education 3.6%

State Public School Building Authority, (Delaware County Community College), (AGM), Prerefunded to 4/1/18, 5.00%, 10/1/29	\$ 375	\$ 387,941
	Principal Amount	Value
Security	(000 s omitted)	

Insured Education (continued)

State Public School Building Authority, (Delaware County Community College), (AGM), Prerefunded to 4/1/18, 5.00%, 10/1/32	\$ 875	\$ 905,197
		\$ 1,293,138

Insured Electric Utilities 3.2%

Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34	\$ 1,080	\$ 1,173,096
		\$ 1,173,096

Insured Escrowed / Prerefunded 17.8%

Beaver County, (AGM), Prerefunded to 11/15/17, 5.55%, 11/15/31	\$ 475	\$ 485,303
Bethlehem Area School District, (AGM), Prerefunded to 1/15/20, 5.25%, 1/15/25	750	832,237
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), (AGM), Prerefunded to 7/1/18, 5.00%, 7/1/35	1,440	1,517,429
Lycoming County Authority, (Pennsylvania College of Technology), (AGC), Prerefunded to 4/1/18, 5.50%, 10/1/37	500	519,495
Pennsylvania Higher Educational Facilities Authority, (Drexel University), (NPFPG), Prerefunded to 11/1/17, 5.00%, 5/1/37	1,105	1,124,271
Westmoreland Municipal Authority, (FGIC), Escrowed to Maturity, 0.00%, 8/15/19	2,000	1,951,340
		\$ 6,430,075

Insured General Obligations 3.2%

Beaver County, (AGM), Prerefunded to 11/15/17, 5.55%, 11/15/31	\$ 25	\$ 25,542
Laurel Highlands School District, (AGM), 5.00%, 2/1/37	750	852,383
Luzerne County, (AGM), 5.00%, 11/15/29	250	283,475
		\$ 1,161,400

Insured Hospital 0.9%

Allegheny County Hospital Development Authority, (UPMC Health System), (NCFG), 6.00%, 7/1/24	\$	250	\$	317,345
			\$	317,345

Insured Lease Revenue / Certificates of Participation 4.8%

Commonwealth Financing Authority, (AGC), 5.00%, 6/1/31	\$	500	\$	532,295
Philadelphia Authority for Industrial Development, (One Benjamin Franklin), (AGM), 4.75%, 2/15/27		1,195		1,217,370
			\$	1,749,665

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Insured Special Tax Revenue 2.5%		
Pittsburgh and Allegheny County Sports & Exhibition Authority, Sales Tax Revenue, (AGM), 5.00%, 2/1/31	\$ 610	\$ 669,725
Puerto Rico Sales Tax Financing Corp., (NPMFG), 0.00%, 8/1/45	1,235	250,162
		\$ 919,887
Insured Transportation 9.6%		
Philadelphia, Airport Revenue, (AGM), (AMT), 5.00%, 6/15/27	\$ 525	\$ 526,738
Philadelphia Parking Authority, (AMBAC), 5.25%, 2/15/29	1,005	1,008,578
Puerto Rico Highway and Transportation Authority, (AGC), 5.25%, 7/1/41	1,800	1,955,412
		\$ 3,490,728
Insured Water and Sewer 1.5%		
Bucks County Water and Sewer Authority, (AGM), 5.00%, 12/1/35	\$ 500	\$ 553,315
		\$ 553,315
Senior Living / Life Care 0.3%		
Lancaster Industrial Development Authority, (Garden Spot Village), 5.375%, 5/1/28	\$ 100	\$ 110,559
		\$ 110,559
Transportation 12.2%		
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35	\$ 465	\$ 505,218
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40	285	309,422
Pennsylvania Economic Development Financing Authority, (Amtrak), (AMT), 5.00%, 11/1/41	450	490,680

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Pennsylvania Turnpike Commission, 5.25%, 6/1/39	515	550,777
Pennsylvania Turnpike Commission, 5.35%, 12/1/30	935	1,035,662
Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/23	410	461,504
Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/27	970	1,072,674
		\$ 4,425,937

Utilities 1.1%

Philadelphia, Gas Works Revenue, 5.25%, 8/1/40	\$ 365	\$ 400,741
		\$ 400,741

	Principal Amount (000 s omitted)	Value
Security		
Water and Sewer 4.4%		
Harrisburg Water Authority, 5.25%, 7/15/31	\$ 750	\$ 762,052
Philadelphia, Water and Wastewater Revenue, 5.00%, 1/1/36	750	827,145
		\$ 1,589,197

Total Tax-Exempt Municipal Securities 156.2%
(identified cost \$52,904,734) **\$ 56,601,619**

Taxable Municipal Securities 0.0%

	Principal Amount (000 s omitted)	Value
Security		
Cogeneration 0.0%		
Northampton County Industrial Development Authority, (Northampton Generating), 5.00%, 12/31/23 ⁽¹⁾	\$ 37	\$ 14,699

Total Taxable Municipal Securities 0.0%
(identified cost \$36,894) **\$ 14,699**

Total Investments 156.2%
(identified cost \$52,941,628) **\$ 56,616,318**

Auction Preferred Shares Plus Cumulative Unpaid Dividends (11.6%) **\$ (4,200,094)**

Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (46.6%) **\$ (16,874,800)**

Other Assets, Less Liabilities	2.0%	\$ 702,497
Net Assets Applicable to Common Shares	100.0%	\$ 36,243,921

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by Pennsylvania municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2017, 30.2% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.8% to 14.6% of total investments.

⁽¹⁾ Represents a payment-in-kind security which may pay interest in additional principal at the issuer's discretion.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2017

Portfolio of Investments (Unaudited) continued

⁽²⁾ Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At May 31, 2017, the aggregate value of these securities is \$756,120 or 2.1% of the Trust's net assets applicable to common shares.

⁽³⁾ Amount is less than 0.05%.

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net Unrealized Depreciation
Interest Rate Futures						
U.S. Long Treasury Bond	10	Short	Sep-17	\$ (1,520,614)	\$ (1,538,125)	\$ (17,511)
						\$ (17,511)

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
FGIC	Financial Guaranty Insurance Company
NPFG	National Public Finance Guaranty Corp.
SFMR	Single Family Mortgage Revenue

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Assets and Liabilities (Unaudited)

	May 31, 2017			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Assets				
Investments				
Identified cost	\$ 145,629,665	\$ 56,619,293	\$ 45,915,352	\$ 95,599,338
Unrealized appreciation	11,461,077	4,888,214	3,100,157	5,801,108
Investments, at value	\$ 157,090,742	\$ 61,507,507	\$ 49,015,509	\$ 101,400,446
Cash	\$	\$ 92,452	\$	\$
Restricted cash*	150,900	80,500		105,000
Interest receivable	1,589,874	751,322	527,638	1,465,629
Receivable for investments sold	591,959			
Total assets	\$ 159,423,475	\$ 62,431,781	\$ 49,543,147	\$ 102,971,075
Liabilities				
Payable for floating rate notes issued (net of unamortized deferred debt issuance costs of \$19,831, \$0, \$0 and \$0, respectively)	\$ 7,315,169	\$ 910,000	\$	\$ 5,330,000
Institutional MuniFund Term Preferred Shares, at liquidation value (net of unamortized deferred offering costs of \$229,814, \$98,386, \$95,691 and \$151,965, respectively)	46,745,186	16,701,614	16,754,309	28,848,035
Payable for when-issued securities			1,715,445	544,995
Payable for variation margin on open financial futures contracts	19,844	11,500		15,000
Due to custodian	108,021		63,711	306,774
Payable to affiliates:				
Investment adviser fee	78,745	21,013	23,320	49,535
Administration fee	27,153	10,507	8,041	17,081
Trustees fees	1,653	697	550	1,077
Interest expense and fees payable	16,846	3,498		12,202
Accrued expenses	37,942	24,196	21,934	32,848
Total liabilities	\$ 54,350,559	\$ 17,683,025	\$ 18,587,310	\$ 35,157,547
Auction preferred shares at liquidation value plus cumulative	\$ 3,000,099	\$ 3,250,072	\$ 650,114	\$ 4,425,010

unpaid dividends

Net assets applicable to common shares	\$ 102,072,817	\$ 41,498,684	\$ 30,305,723	\$ 63,388,518
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Sources of Net Assets

Common shares, \$0.01 par value, unlimited number of shares authorized	\$ 72,546	\$ 27,370	\$ 20,130	\$ 45,982
Additional paid-in capital	100,138,078	39,551,836	27,977,497	67,282,715
Accumulated net realized loss	(9,589,859)	(3,068,220)	(858,197)	(9,806,150)
Accumulated undistributed net investment income	69,123	139,760	66,136	117,397
Net unrealized appreciation	11,382,929	4,847,938	3,100,157	5,748,574
Net assets applicable to common shares	\$ 102,072,817	\$ 41,498,684	\$ 30,305,723	\$ 63,388,518

Auction Preferred Shares Issued and Outstanding

(Liquidation preference of \$25,000 per share)	120	130	26	177
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Institutional MuniFund Term Preferred Shares Issued and Outstanding

(Liquidation preference of \$25,000 per share)	1,879	672	674	1,160
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Common Shares Outstanding	7,254,575	2,737,021	2,012,994	4,598,158
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Net Asset Value Per Common Share

Net assets applicable to common shares ÷ common shares issued and outstanding	\$ 14.07	\$ 15.16	\$ 15.06	\$ 13.79
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* Represents restricted cash on deposit at the broker for open financial futures contracts.

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Assets and Liabilities (Unaudited) continued

	May 31, 2017		
	New York Trust	Ohio Trust	Pennsylvania Trust
Assets			
Investments			
Identified cost	\$ 117,378,576	\$ 61,104,464	\$ 52,941,628
Unrealized appreciation	11,072,954	5,997,768	3,674,690
Investments, at value	\$ 128,451,530	\$ 67,102,232	\$ 56,616,318
Cash	\$ 28,170	\$	\$
Restricted cash*	101,500		35,000
Interest receivable	1,463,711	938,237	799,419
Receivable for investments sold	2,559,021		
Total assets	\$ 132,603,932	\$ 68,040,469	\$ 57,450,737
Liabilities			
Payable for floating rate notes issued	\$ 16,210,000	\$ 1,455,000	\$
Institutional MuniFund Term Preferred Shares, at liquidation value (net of unamortized deferred offering costs of \$154,196, \$106,444 and \$100,200, respectively)	29,445,804	18,293,556	16,874,800
Payable for when-issued securities	3,114,137		
Payable for variation margin on open financial futures contracts	14,500		5,000
Due to custodian		290,541	63,540
Payable to affiliates:			
Investment adviser fee	60,685	32,793	28,113
Administration fee	20,926	11,308	9,694
Trustees fees	1,297	740	647
Interest expense and fees payable	56,898	7,840	
Accrued expenses	34,730	23,558	24,928
Total liabilities	\$ 48,958,977	\$ 20,115,336	\$ 17,006,722
Auction preferred shares at liquidation value plus cumulative unpaid dividends	\$ 4,125,901	\$ 4,325,155	\$ 4,200,094
Net assets applicable to common shares	\$ 79,519,054	\$ 43,599,978	\$ 36,243,921
Sources of Net Assets			
	\$ 54,758	\$ 28,572	\$ 26,010

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Common shares, \$0.01 par value, unlimited number of shares authorized			
Additional paid-in capital	78,289,682	39,603,459	36,158,296
Accumulated net realized loss	(9,940,714)	(2,194,838)	(3,668,130)
Accumulated undistributed net investment income	93,157	165,017	70,566
Net unrealized appreciation	11,022,171	5,997,768	3,657,179
Net assets applicable to common shares	\$ 79,519,054	\$ 43,599,978	\$ 36,243,921
Auction Preferred Shares Issued and Outstanding (Liquidation preference of \$25,000 per share)	165	173	168
Institutional MuniFund Term Preferred Shares Issued and Outstanding (Liquidation preference of \$25,000 per share)	1,184	736	679
Common Shares Outstanding	5,475,751	2,857,157	2,601,014
Net Asset Value Per Common Share			
Net assets applicable to common shares ÷ common shares issued and outstanding	\$ 14.52	\$ 15.26	\$ 13.93

* Represents restricted cash on deposit at the broker for open financial futures contracts.

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Operations (Unaudited)

	Six Months Ended May 31, 2017			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Investment Income				
Interest	\$ 3,297,526	\$ 1,273,674	\$ 976,463	\$ 2,217,831
Total investment income	\$ 3,297,526	\$ 1,273,674	\$ 976,463	\$ 2,217,831
Expenses				
Investment adviser fee	\$ 469,493	\$ 123,078	\$ 139,034	\$ 295,750
Administration fee	158,497	61,539	46,937	99,843
Trustees fees and expenses	5,085	2,135	1,688	3,328
Custodian fee	28,155	15,206	13,224	19,679
Transfer and dividend disbursing agent fees	9,033	9,033	9,033	9,028
Legal and accounting services	28,312	20,444	18,481	23,540
Printing and postage	6,824	4,173	4,235	5,124
Interest expense and fees	667,621	219,904	210,409	399,217
Auction preferred shares service fee	1,185	1,285	257	1,749
Miscellaneous	37,863	32,722	32,044	34,440
Total expenses	\$ 1,412,068	\$ 489,519	\$ 475,342	\$ 891,698
Net investment income	\$ 1,885,458	\$ 784,155	\$ 501,121	\$ 1,326,133
Realized and Unrealized Gain (Loss)				
Net realized gain (loss)				
Investment transactions	\$ (19,752)	\$ (196,462)	\$ (10,781)	\$ 34,346
Financial futures contracts	(131,017)	(57,508)		(75,011)
Net realized loss	\$ (150,769)	\$ (253,970)	\$ (10,781)	\$ (40,665)
Change in unrealized appreciation (depreciation)				
Investments	\$ 3,728,345	\$ 1,905,138	\$ 1,116,192	\$ 1,732,841
Financial futures contracts	(115,731)	(59,092)		(77,076)
Net change in unrealized appreciation (depreciation)	\$ 3,612,614	\$ 1,846,046	\$ 1,116,192	\$ 1,655,765
Net realized and unrealized gain	\$ 3,461,845	\$ 1,592,076	\$ 1,105,411	\$ 1,615,100
Distributions to auction preferred shareholders				

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From net investment income	\$ (18,969)	\$ (20,160)	\$ (4,086)	\$ (27,146)
Net increase in net assets from operations	\$ 5,328,334	\$ 2,356,071	\$ 1,602,446	\$ 2,914,087

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See Notes to Financial Statements.

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Operations (Unaudited) continued

	Six Months Ended May 31, 2017		
	New York Trust	Ohio Trust	Pennsylvania Trust
Investment Income			
Interest	\$ 2,766,309	\$ 1,416,664	\$ 1,252,296
Total investment income	\$ 2,766,309	\$ 1,416,664	\$ 1,252,296
Expenses			
Investment adviser fee	\$ 361,864	\$ 195,912	\$ 167,994
Administration fee	122,162	66,138	56,713
Trustees fees and expenses	3,985	2,280	1,985
Custodian fee	23,259	15,197	13,980
Transfer and dividend disbursing agent fees	9,033	9,033	9,028
Legal and accounting services	25,485	19,026	19,704
Printing and postage	5,914	4,477	4,046
Interest expense and fees	478,059	244,115	210,625
Auction preferred shares service fee	1,631	1,709	1,660
Miscellaneous	35,631	34,565	33,830
Total expenses	\$ 1,067,023	\$ 592,452	\$ 519,565
Net investment income	\$ 1,699,286	\$ 824,212	\$ 732,731
Realized and Unrealized Gain (Loss)			
Net realized gain (loss)			
Investment transactions	\$ (136,738)	\$ 58,110	\$ (37,435)
Financial futures contracts	(72,511)		(25,004)
Net realized gain (loss)	\$ (209,249)	\$ 58,110	\$ (62,439)
Change in unrealized appreciation (depreciation)			
Investments	\$ 2,610,032	\$ 1,178,507	\$ 696,906
Financial futures contracts	(74,507)		(25,692)
Net change in unrealized appreciation (depreciation)	\$ 2,535,525	\$ 1,178,507	\$ 671,214
Net realized and unrealized gain	\$ 2,326,276	\$ 1,236,617	\$ 608,775
Distributions to auction preferred shareholders			
From net investment income	\$ (25,537)	\$ (26,855)	\$ (26,053)
Net increase in net assets from operations	\$ 4,000,025	\$ 2,033,974	\$ 1,315,453

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Changes in Net Assets

	Six Months Ended May 31, 2017 (Unaudited)			
	California		Michigan	
	Trust	Massachusetts Trust	Trust	New Jersey Trust
Increase (Decrease) in Net Assets				
From operations				
Net investment income	\$ 1,885,458	\$ 784,155	\$ 501,121	\$ 1,326,133
Net realized loss from investment transactions and financial futures contracts	(150,769)	(253,970)	(10,781)	(40,665)
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	3,612,614	1,846,046	1,116,192	1,655,765
Distributions to auction preferred shareholders				
From net investment income	(18,969)	(20,160)	(4,086)	(27,146)
Net increase in net assets from operations	\$ 5,328,334	\$ 2,356,071	\$ 1,602,446	\$ 2,914,087
Distributions to common shareholders				
From net investment income	\$ (1,888,366)	\$ (719,289)	\$ (505,463)	\$ (1,291,163)
Total distributions to common shareholders	\$ (1,888,366)	\$ (719,289)	\$ (505,463)	\$ (1,291,163)
Net increase in net assets	\$ 3,439,968	\$ 1,636,782	\$ 1,096,983	\$ 1,622,924
Net Assets Applicable to Common Shares				
At beginning of period	\$ 98,632,849	\$ 39,861,902	\$ 29,208,740	\$ 61,765,594
At end of period	\$ 102,072,817	\$ 41,498,684	\$ 30,305,723	\$ 63,388,518
Accumulated undistributed net investment income included in net assets applicable to common shares				
At end of period	\$ 69,123	\$ 139,760	\$ 66,136	\$ 117,397

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Changes in Net Assets continued

	Six Months Ended May 31, 2017 (Unaudited)		
	New York Trust	Ohio Trust	Pennsylvania Trust
Increase (Decrease) in Net Assets			
From operations			
Net investment income	\$ 1,699,286	\$ 824,212	\$ 732,731
Net realized gain (loss) from investment transactions and financial futures contracts	(209,249)	58,110	(62,439)
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	2,535,525	1,178,507	671,214
Distributions to auction preferred shareholders			
From net investment income	(25,537)	(26,855)	(26,053)
Net increase in net assets from operations	\$ 4,000,025	\$ 2,033,974	\$ 1,315,453
Distributions to common shareholders			
From net investment income	\$ (1,670,652)	\$ (872,576)	\$ (687,968)
Total distributions to common shareholders	\$ (1,670,652)	\$ (872,576)	\$ (687,968)
Net increase in net assets	\$ 2,329,373	\$ 1,161,398	\$ 627,485
Net Assets Applicable to Common Shares			
At beginning of period	\$ 77,189,681	\$ 42,438,580	\$ 35,616,436
At end of period	\$ 79,519,054	\$ 43,599,978	\$ 36,243,921
Accumulated undistributed net investment income included in net assets applicable to common shares			
At end of period	\$ 93,157	\$ 165,017	\$ 70,566

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Changes in Net Assets continued

Increase (Decrease) in Net Assets	Year Ended November 30, 2016			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
From operations				
Net investment income	\$ 4,253,334	\$ 1,565,863	\$ 1,167,069	\$ 2,921,349
Net realized gain from investment transactions, extinguishment of debt and financial futures contracts	481,808	65,132	133,431	191,541
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(5,485,413)	(2,354,034)	(1,258,353)	(3,100,358)
Distributions to auction preferred shareholders				
From net investment income	(61,878)	(36,943)	(19,799)	(55,468)
Discount on redemption and repurchase of auction preferred shares	2,113,875	756,000	758,250	1,305,000
Net increase (decrease) in net assets from operations	\$ 1,301,726	\$ (3,982)	\$ 780,598	\$ 1,262,064
Distributions to common shareholders				
From net investment income	\$ (4,400,974)	\$ (1,612,281)	\$ (1,249,135)	\$ (2,941,295)
Total distributions to common shareholders	\$ (4,400,974)	\$ (1,612,281)	\$ (1,249,135)	\$ (2,941,295)
Net decrease in net assets	\$ (3,099,248)	\$ (1,616,263)	\$ (468,537)	\$ (1,679,231)
Net Assets Applicable to Common Shares				
At beginning of year	\$ 101,732,097	\$ 41,478,165	\$ 29,677,277	\$ 63,444,825
At end of year	\$ 98,632,849	\$ 39,861,902	\$ 29,208,740	\$ 61,765,594
Accumulated undistributed net investment income included in net assets applicable to common shares				
At end of year	\$ 91,000	\$ 95,054	\$ 74,564	\$ 109,573

Eaton Vance

Municipal Income Trusts

May 31, 2017

Statements of Changes in Net Assets continued

	Year Ended November 30, 2016		
	New York Trust	Ohio Trust	Pennsylvania Trust
Increase (Decrease) in Net Assets			
From operations			
Net investment income	\$ 3,642,755	\$ 1,856,911	\$ 1,614,407
Net realized gain from investment transactions and financial futures contracts	70,655	352,619	122,890
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(3,672,486)	(2,023,226)	(1,346,307)
Distributions to auction preferred shareholders			
From net investment income	(54,888)	(46,115)	(43,467)
Discount on redemption and repurchase of auction preferred shares	1,332,000	828,000	763,875
Net increase in net assets from operations	\$ 1,318,036	\$ 968,189	\$ 1,111,398
Distributions to common shareholders			
From net investment income	\$ (3,651,943)	\$ (1,974,158)	\$ (1,621,035)
Total distributions to common shareholders	\$ (3,651,943)	\$ (1,974,158)	\$ (1,621,035)
Capital share transactions			
Reinvestment of distributions to common shareholders	\$ 6,051	\$	\$
Net increase in net assets from capital share transactions	\$ 6,051	\$	\$
Net decrease in net assets	\$ (2,327,856)	\$ (1,005,969)	\$ (509,637)
Net Assets Applicable to Common Shares			
At beginning of year	\$ 79,517,537	\$ 43,444,549	\$ 36,126,073
At end of year	\$ 77,189,681	\$ 42,438,580	\$ 35,616,436
Accumulated undistributed net investment income included in net assets applicable to common shares			
At end of year	\$ 90,060	\$ 240,236	\$ 51,856

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Municipal Income Trusts

May 31, 2017

Statements of Cash Flows (Unaudited)

	Six Months Ended May 31, 2017			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Cash Flows From Operating Activities				
Net increase in net assets from operations	\$ 5,328,334	\$ 2,356,071	\$ 1,602,446	\$ 2,914,087
Distributions to auction preferred shareholders	18,969	20,160	4,086	27,146
Net increase in net assets from operations excluding distributions to auction preferred shareholders	\$ 5,347,303	\$ 2,376,231	\$ 1,606,532	\$ 2,941,233
Adjustments to reconcile net increase in net assets from operations to net cash provided by (used in) operating activities:				
Investments purchased	(14,990,223)	(4,984,643)	(4,922,498)	(6,110,426)
Investments sold	18,144,206	5,844,234	3,806,210	5,275,980
Net amortization/accretion of premium (discount)	(91,657)	36,304	82,079	(77,236)
Amortization of deferred debt issuance costs	661			
Amortization of deferred offering costs on Institutional MuniFund Term Preferred Shares	50,771	21,736	21,139	33,571
Decrease in restricted cash	32,100	21,500		27,000
Decrease (increase) in interest receivable	139,749	34,167	(10,259)	62
Decrease in receivable for variation margin on open financial futures contracts	66,053	34,500		45,000
Increase in payable for variation margin on open financial futures contracts	19,844	11,500		15,000
Increase (decrease) in payable to affiliate for investment adviser fee	(164)	313	13	(317)
Increase in payable to affiliate for administration fee	629	157	207	324
Increase in payable to affiliate for Trustees fees	123	45	40	100
Increase (decrease) in interest expense and fees payable	(1,162)	(3,620)	(135)	1,317
Decrease in accrued expenses	(47,543)	(33,588)	(31,601)	(39,921)

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Net change in unrealized (appreciation) depreciation from investments	(3,728,345)	(1,905,138)	(1,116,192)	(1,732,841)
Net realized (gain) loss from investments	19,752	196,462	10,781	(34,346)
Net cash provided by (used in) operating activities	\$ 4,962,097	\$ 1,650,160	\$ (553,684)	\$ 344,500

Cash Flows From Financing Activities

Distributions paid to common shareholders, net of reinvestments	\$ (1,888,366)	\$ (719,289)	\$ (505,463)	\$ (1,291,163)
Cash distributions paid to auction preferred shareholders	(18,988)	(20,096)	(4,021)	(27,309)
Repayment of secured borrowings	(4,500,000)	(1,005,000)		
Increase in due to custodian	108,021		63,711	306,774
Net cash used in financing activities	\$ (6,299,333)	\$ (1,744,385)	\$ (445,773)	\$ (1,011,698)
Net decrease in cash	\$ (1,337,236)	\$ (94,225)	\$ (999,457)	\$ (667,198)
Cash at beginning of period	\$ 1,337,236	\$ 186,677	\$ 999,457	\$ 667,198
Cash at end of period	\$	\$ 92,452	\$	\$

Supplemental disclosure of cash flow information:

Cash paid for interest and fees on floating rate notes issued and Institutional MuniFund Term Preferred Shares	\$ 617,351	\$ 201,788	\$ 189,405	\$ 364,329
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Municipal Income Trusts

May 31, 2017

Statements of Cash Flows (Unaudited) continued

	Six Months Ended May 31, 2017		
	New York Trust	Ohio Trust	Pennsylvania Trust
Cash Flows From Operating Activities			
Net increase in net assets from operations	\$ 4,000,025	\$ 2,033,974	\$ 1,315,453
Distributions to auction preferred shareholders	25,537	26,855	26,053
Net increase in net assets from operations excluding distributions to auction preferred shareholders	\$ 4,025,562	\$ 2,060,829	\$ 1,341,506
Adjustments to reconcile net increase in net assets from operations to net cash provided by operating activities:			
Investments purchased	(9,656,269)	(4,378,413)	(2,361,459)
Investments sold	9,540,133	3,822,658	2,308,014
Net amortization/accretion of premium (discount)	(9,938)	(47,496)	23,242
Amortization of deferred offering costs on Institutional MuniFund Term Preferred Shares	34,067	23,516	22,137
Decrease in restricted cash	26,750		9,000
Decrease in interest receivable	27,152	15,788	13,399
Decrease in receivable for variation margin on open financial futures contracts	43,500		15,000
Increase in payable for variation margin on open financial futures contracts	14,500		5,000
Decrease in payable to affiliate for investment adviser fee	(100)	(120)	(129)
Increase in payable to affiliate for administration fee	494	245	201
Increase in payable to affiliate for Trustees fees	97	58	45
Increase (decrease) in interest expense and fees payable	7,947	290	(136)
Decrease in accrued expenses	(41,869)	(33,379)	(34,937)
Net change in unrealized (appreciation) depreciation from investments	(2,610,032)	(1,178,507)	(696,906)
Net realized (gain) loss from investments	136,738	(58,110)	37,435
Net cash provided by operating activities	\$ 1,538,732	\$ 227,359	\$ 681,412
Cash Flows From Financing Activities			
Distributions paid to common shareholders, net of reinvestments	\$ (1,670,652)	\$ (872,576)	\$ (687,968)
Cash distributions paid to auction preferred shareholders	(25,280)	(26,812)	(25,969)
Increase in due to custodian		290,541	32,525
Net cash used in financing activities	\$ (1,695,932)	\$ (608,847)	\$ (681,412)

Net decrease in cash	\$ (157,200)	\$ (381,488)	\$
Cash at beginning of period	\$ 185,370	\$ 381,488	\$
Cash at end of period	\$ 28,170	\$	\$
Supplemental disclosure of cash flow information:			
Cash paid for interest and fees on floating rate notes issued and Institutional MuniFund Term Preferred Shares	\$ 436,045	\$ 220,309	\$ 188,624

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See Notes to Financial Statements.

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Municipal Income Trusts

May 31, 2017

Financial Highlights

Selected data for a common share outstanding during the periods stated

	Six Months Ended		California Trust Year Ended November 30,			
	May 31, 2017 (Unaudited)	2016	2015	2014	2013	2012
Net asset value Beginning of period (Common shares)	\$ 13.600	\$ 14.020	\$ 14.080	\$ 12.580	\$ 14.660	\$ 12.410
Income (Loss) From Operations						
Net investment income ⁽¹⁾	\$ 0.260	\$ 0.586	\$ 0.737	\$ 0.756	\$ 0.756	\$ 0.791
Net realized and unrealized gain (loss)	0.473	(0.681)	(0.057)	1.507	(2.028)	2.316
Distributions to APS shareholders From net investment income ⁽¹⁾	(0.003)	(0.009)	(0.009)	(0.007)	(0.012)	(0.018)
Discount on redemption and repurchase of APS ⁽¹⁾		0.291				
Total income (loss) from operations	\$ 0.730	\$ 0.187	\$ 0.671	\$ 2.256	\$ (1.284)	\$ 3.089
Less Distributions to Common Shareholders						
From net investment income	\$ (0.260)	\$ (0.607)	\$ (0.731)	\$ (0.757)	\$ (0.796)	\$ (0.839)
Total distributions to common shareholders	\$ (0.2					