

FAIR ISAAC CORP
Form S-8
February 22, 2017

As filed with the Securities and Exchange Commission on February 22, 2017.

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER THE
SECURITIES ACT OF 1933

FAIR ISAAC CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)
181 Metro Drive, Suite 700

94-1499887
(I.R.S. Employer
Identification No.)
95110

San Jose, California
(Address of Principal Executive Offices) **(Zip Code)**
FAIR ISAAC CORPORATION

2012 LONG-TERM INCENTIVE PLAN

(Full Title of the Plan)

Mark R. Scadina

Executive Vice President, General Counsel and Secretary

Fair Isaac Corporation

181 Metro Drive, Suite 700

San Jose, California 95110

(Name and Address of Agent for Service)

Telephone number, including area code, of agent for service: 408-535-1500

Copies to:

W. Morgan Burns

Faegre Baker Daniels LLP

2200 Wells Fargo Center

90 South Seventh Street

Minneapolis, Minnesota 55402-3901

(612) 766-7000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company (as defined in Rule 12b-2 of the Exchange Act):

Large Accelerated Filer

Accelerated Filer

Non-accelerated Filer

Smaller Reporting Company

CALCULATION OF REGISTRATION FEE

| Title of Securities To Be Registered | Amount To Be Registered (1) | Proposed Maximum Offering Price Per Share (2) | Proposed Maximum Aggregate Offering Price (2) | Amount of Registration Fee (2) |
|---|------------------------------------|--|--|---------------------------------------|
| Common Stock, \$.01 par value | 2,000,000 | \$129.475 | \$258,950,000.00 | \$30,012.31 |

- (1) This registration statement also will cover any additional shares of Common Stock that become issuable under the 2012 Long-Term Incentive Plan by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the Registrant's receipt of consideration that results in an increase in the number of outstanding shares of the Registrant's Common Stock.
- (2) Offering price estimated solely for the purpose of determining the registration fee pursuant to Rule 457(h) under the Securities Act of 1933 based on the average of the high and low sale prices per share of the Registrant's Common Stock as quoted on the New York Stock Exchange on February 16, 2017.

EXPLANATORY NOTE

This Registration Statement on Form S-8 is being filed for the purpose of registering an additional 2,000,000 shares of the Registrant's Common Stock to be issued pursuant to the Fair Isaac Corporation 2012 Long-Term Incentive Plan (the Plan). In accordance with Section E of the General Instructions to Form S-8, the Registration Statement previously filed with the Securities and Exchange Commission relating to the Plan (File No. 333-179417) is incorporated by reference herein.

PART II

**INFORMATION REQUIRED IN THE
REGISTRATION STATEMENT**

Item 8. Exhibits.

- 4.1 Composite Restated Certificate of Incorporation of Fair Isaac Corporation. (Incorporated by reference to Exhibit 3.2 to the Company's Form 10-Q for the quarter ended December 31, 2009 (File No. 001-11689).)
- 4.2 Bylaws of Fair Isaac Corporation. (Incorporated by reference to Exhibit 3.1 to the Company's Form 10-Q for the quarter ended December 31, 2009 (File No. 001-11689).)
- 5 Opinion of Faegre Baker Daniels LLP, counsel for the Registrant.
- 23.1 Consent of Faegre Baker Daniels LLP. (Contained in Exhibit 5 to this Registration Statement.)
- 23.2 Consent of Independent Registered Public Accounting Firm.
- 24 Powers of Attorney.
- 99 Fair Isaac Corporation 2012 Long-Term Incentive Plan, as amended as of February 15, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of San Jose, State of California on the 22nd day of February, 2017.

FAIR ISAAC CORPORATION

By: /s/ Mark R. Scadina
Mark R. Scadina
*Executive Vice President, General
Counsel and Secretary*

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below on February 22, 2017 by the following persons in the capacities indicated, including a majority of the Registrant's directors:

| Name | Title |
|-------------------------------------|--|
| /s/ William J. Lansing | Chief Executive Officer and Director |
| William J. Lansing | |
| <i>Principal Executive Officer</i> | |
| /s/ Michael J. Pung | Executive Vice President and Chief Financial Officer |
| Michael J. Pung | |
| <i>Principal Financial Officer</i> | |
| /s/ Michael S. Leonard | Vice President and Chief Accounting Officer |
| Michael S. Leonard | |
| <i>Principal Accounting Officer</i> | |
| * | Director |
| Braden R. Kelly | |
| * | Director |
| A. George Battle | |
| * | Director |

Mark W. Begor

* Director

Greg R. Gianforte

* Director

James D. Kirsner

* Director

Marc F. McMorris

* Director

Joanna Rees

* Director

David A. Rey

*By: /s/ Mark R. Scadina
Mark R. Scadina
Attorney-in-Fact

INDEX TO EXHIBITS

| No. | Description | Manner of Filing |
|------------|--|---|
| 4.1 | Composite Certificate of Incorporation | Incorporated by Reference |
| 4.2 | Bylaws | Incorporated by Reference |
| 5 | Opinion of Faegre Baker Daniels LLP, counsel for the Registrant | Filed Electronically |
| 23.1 | Consent of Faegre Baker Daniels | Contained in Exhibit 5 to this Registration Statement |
| 23.2 | Consent of Independent Registered Public Accounting Firm. | Filed Electronically |
| 24 | Powers of Attorney | Filed Electronically |
| 99 | Fair Isaac Corporation 2012 Long-Term Incentive Plan, as amended as of February 15, 2017 | Filed Electronically |