

United Continental Holdings, Inc.
Form 8-K
November 15, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 15, 2016

UNITED CONTINENTAL HOLDINGS, INC.

UNITED AIRLINES, INC.

(Exact name of registrant as specified in its charter)

Delaware
Delaware
(State or other jurisdiction)

001-06033
001-10323
(Commission)

36-2675207
74-2099724
(IRS Employer)

| of incorporation) | File Number) | Identification Number) |
|---|-----------------------|-------------------------------|
| 233 S. Wacker Drive, Chicago, IL | | 60606 |
| 233 S. Wacker Drive, Chicago, IL | | 60606 |
| (Address of principal executive offices) | (872) 825-4000 | (Zip Code) |
| | (872) 825-4000 | |

Registrant's telephone number, including area code

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

United Continental Holdings, Inc. (UAL), the holding company whose primary subsidiary is United Airlines, Inc., will host an Investor Day conference on Tuesday, November 15, 2016. The conference will be webcast. Attached hereto as Exhibit 99.1 and 99.2, respectively, are the press release issued in connection with the conference and slides that will be presented at the conference.

The information in this Item 7.01, including Exhibit 99.1 and 99.2, is being furnished and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that Section and shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 99.1* | Press Release issued by United Continental Holdings, Inc. dated November 15, 2016 |
| 99.2* | United Continental Holdings, Inc. Investor Day slide presentation delivered on November 15, 2016 |

* Furnished herewith electronically.

SIGNATURES

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED CONTINENTAL HOLDINGS, INC.

UNITED AIRLINES, INC.

By: Andrew C. Levy

Name: Andrew C. Levy

Title: Executive Vice President and Chief Financial
Officer

Date: November 15, 2016

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
| 99.1* | Press Release issued by United Continental Holdings, Inc. dated November 15, 2016 |
| 99.2* | United Continental Holdings, Inc. Investor Day slide presentation delivered on November 15, 2016 |

* Furnished herewith electronically.