

CANADIAN IMPERIAL BANK OF COMMERCE /CAN/  
Form 6-K  
August 31, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 6-K**

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a-16 or 15d-16**  
**under the Securities Exchange Act of 1934**  
**For the month of August, 2016**  
**Commission File Number: 1-14678**

**CANADIAN IMPERIAL BANK OF COMMERCE**

**(Translation of registrant's name into English)**

**Commerce Court**  
**Toronto, Ontario**  
**Canada M5L 1A2**

**(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:  
Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T  
Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T  
Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby  
furnishing the information to the Commission pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of  
1934: Yes  No

If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): \_\_\_\_\_

THIS REPORT ON FORM 6-K AND THE EXHIBITS HERETO SHALL BE DEEMED TO BE INCORPORATED  
BY REFERENCE AS EXHIBITS TO CANADIAN IMPERIAL BANK OF COMMERCE S REGISTRATION  
STATEMENT ON FORM F-10 (FILE NO. 333-201259) AND TO BE A PART THEREOF FROM THE DATE ON  
WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR  
REPORTS SUBSEQUENTLY FILED OR FURNISHED.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

**CANADIAN IMPERIAL BANK OF COMMERCE**

Date: August 31, 2016

By: /s/ Wojtek Niebrzydowski  
Name: Wojtek Niebrzydowski  
Title: Vice-President, Global Term Funding,  
Treasury

**EXHIBIT INDEX**

- 99.1 Underwriting Agreement, dated as of August 29, 2016, between Canadian Imperial Bank of Commerce and Barclays Capital Inc., CIBC World Markets Corp., Citigroup Global Markets Inc., J.P. Morgan Securities LLC and Wells Fargo Securities, LLC, as representatives of the several underwriters