

MITSUBISHI UFJ FINANCIAL GROUP INC  
Form 15-15D  
July 25, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 15**

**CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION**  
**UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR**  
**SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTION 13 AND**  
**SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Commission File Number: 333-132105

**MUFG Capital Finance 1 Limited**

**Mitsubishi UFJ Financial Group, Inc.**

(Exact name of registrant as specified in its charter)

c/o M&C Corporate Services Limited,  
PO Box 309, Uglan House,  
Grand Cayman KY1-1104,  
Cayman Islands

+1 345 95 7099

7-1, Marunouchi 2-chome, Chiyoda-ku,  
Tokyo 100-8330, Japan

+81-3-3240-8111

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

**US\$2,300,000,000 Fixed/Floating Rate**  
**Non-Cumulative Preferred Securities**

**Subordinated Guarantee of**  
**the Preferred Securities issued by**  
**MUFG Capital Finance 1 Limited**

(Title of each class of securities covered by this Form)

**American Depositary Shares, each of which represents one share of Common Stock of**

**Mitsubishi UFJ Financial Group, Inc.**

**Restricted Share Units granting rights to Common Stock of Mitsubishi UFJ Financial Group, Inc.**

**pursuant to UnionBanCal Corporation Stock Bonus Plan**

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the appropriate box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)	..
Rule 12g-4(a)(2)	..
Rule 12h-3(b)(1)(i)	x
Rule 12h-3(b)(1)(ii)	..
Rule 15d-6	..
Rule 15d-22(b)	..

Approximate number of holders of record as of the certification or notice date:

US\$2,300,000,000 Fixed/Floating Rate Non-Cumulative Preferred Securities: 0

Subordinated Guarantee of the Preferred Securities issued by MUFG Capital Finance 1 Limited: 0

Pursuant to the requirements of the Securities Exchange Act of 1934, MUFG Capital Finance 1 Limited has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

July 25, 2016

MUFG Capital Finance 1 Limited

By: /s/ Shinya Kizaki  
Name: Shinya Kizaki  
Title: Director

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Pursuant to the requirements of the Securities Exchange Act of 1934, Mitsubishi UFJ Financial Group, Inc. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

July 25, 2016

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Muneaki Tokunari

Name: Muneaki Tokunari

Title: Director, Senior Managing Executive  
Officer Group CFO