

COCA COLA BOTTLING CO CONSOLIDATED /DE/
Form 8-K
May 01, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 1, 2015

COCA-COLA BOTTLING CO. CONSOLIDATED

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-9286
(Commission

56-0950585
(IRS Employer

File Number)

Identification No.)

4100 Coca-Cola Plaza, Charlotte, North Carolina 28211

(Address of principal executive offices) (Zip Code)

(704) 557-4400

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

Paducah, Pikeville and Lexington, Kentucky Territory Expansion Transactions. On May 1, 2015, Coca-Cola Bottling Co. Consolidated (the Company) announced the closings on the same date of (i) the Paducah and Pikeville, Kentucky territory expansion transaction (the Paducah/Pikeville Transaction) contemplated by the previously disclosed Asset Purchase Agreement entered into by the Company with Coca-Cola Refreshments USA, Inc., a wholly owned subsidiary of The Coca-Cola Company (CCR), on February 13, 2015, and (ii) the exchange of certain of the Company's assets relating to the marketing, promotion, distribution and sale of Coca-Cola and other beverage products in the region currently served by the Company's facilities and equipment located in Jackson, Tennessee (including the right to produce such beverages) for certain of CCR's assets relating to the marketing, promotion, distribution and sale of Coca-Cola and other beverage products in the region currently served by CCR's facilities and equipment located in Lexington, Kentucky (including the right to produce such beverages) (the Lexington Transaction) contemplated by the previously disclosed Asset Exchange Agreement entered into by the Company and certain Company affiliates with CCR on October 17, 2014. A copy of the Company's news release announcing the closings of the Paducah/Pikeville Transaction and the Lexington Transaction is attached hereto as Exhibit 99.1.

The closings of the Paducah/Pikeville Transaction and the Lexington Transaction represent the final phase of the franchise territory expansion described in the non-binding letter of intent entered into by the Company and The Coca-Cola Company that is described in the Current Report on Form 8-K filed by the Company with the Securities and Exchange Commission on April 16, 2013.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit		Incorporated By
No.	Description	Reference To
99.1	News Release, dated May 1, 2015.	Filed herewith.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COCA-COLA BOTTLING CO. CONSOLIDATED
(REGISTRANT)**

Date: May 1, 2015

By: /s/ James E. Harris
James E. Harris
Senior Vice President, Shared Services and
Chief Financial Officer

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.
EXHIBITS
CURRENT REPORT
ON
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EXHIBIT INDEX

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